

Global Coated Sand for Foundry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Coated Sand for Foundry market size was valued at US\$ 4390 million in 2025 and is forecast to a readjusted size of US\$ 5640 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global Coated Sand for Foundry production reached approximately 24.52 million tons, with an average global market price of around US\$174 per ton. Coated Sand for Foundry is a main production material for sand castings. Actually, there are two types of resin coated sands. One is furan resin coated sand, another is pre-coated phenolic resin sand. Coated sand generally consists of refractory, binder, curing agent, lubricant and special additives. Refractory is the main component of coated sand. The requirements for Refractory are high refractory, less volatile matter, more round particles, solid, etc.

The global market for coated sand for foundry is undergoing a profound transformation, shaped by the dual demands of high-performance casting and stringent environmental regulations. In the current landscape, traditional quartz-based coated sand maintains a significant share, yet high-performance products like ceramic sand are capturing growing market share, reflecting the ultimate pursuit of casting precision and complexity in downstream sectors such as automotive and aerospace . Development trends clearly point toward material innovation and process adaptability. To meet the production needs of lightweight components, coated sand must continuously enhance its high-temperature resistance and low expansion properties, deeply integrating with additive manufacturing technologies like 3D printing to offer customized particle size and performance solutions . Significant opportunities lie within the global manufacturing industry's green transformation. Stringent occupational health and safety regulations are

compelling companies to reduce silica dust exposure, accelerating the substitution of quartz sand with higher-grade, safer synthetic alternatives. Concurrently, the adoption of circular economy principles has made the recycling and reclamation of coated sand a technological hotspot, positioning companies that provide comprehensive recovery solutions at a competitive advantage. However, the path forward is strewn with obstacles. The production of high-performance ceramic sand heavily relies on specific raw materials like bauxite, whose supply stability and price volatility directly impact product costs and supply chain security. Moreover, the global trend of foundry capacity shifting to developing nations, while creating market increments, has also led to low-end overcapacity in some regions, triggering homogenized price competition that squeezes the industry's overall profitability and reinvestment capability. Critically, long technology innovation cycles and high customer validation barriers make it difficult for new entrants to disrupt the established market order in the short term, as the industry seeks balance amidst change and growing pains.

This report is a detailed and comprehensive analysis for global Coated Sand for Foundry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Coated Sand for Foundry market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Coated Sand for Foundry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Coated Sand for Foundry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Coated Sand for Foundry market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Coated Sand for Foundry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Coated Sand for Foundry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covia, HA-International, Asahi Yukizai Corporation, Preferred Sands, CCRMM, Raysons Group, Tochu, NamGwang Casting Materials, Kore Mart, Ningbo Tianyang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coated Sand for Foundry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coated Ceramsite Sand

Coated Quartz Sand

Market segment by Performance

Standard Type

High-Strength Type

High-Temperature Type

Others

Market segment by Industry

Automotive & Transportation

Machinery & Equipment

Others

Market segment by Application

Cast Iron

Cast Steel

Non-ferrous Metals

Others

Major players covered

Covia

HA-International

Asahi Yukizai Corporation

Preferred Sands

CCRMM

Raysons Group

Tochu

NamGwang Casting Materials

Kore Mart

Ningbo Tianyang Technology

Beijing Renchuang Science & Technology

Chin Ying Foundry Material

Haofeng

Liuqing Tech

Sanmenxia Qiangxin Casting Materials

Tongliao Dalin Sand

Beijing Qisintal New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coated Sand for Foundry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coated Sand for Foundry, with price, sales quantity, revenue, and global market share of Coated Sand for Foundry from 2021 to 2026.

Chapter 3, the Coated Sand for Foundry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coated Sand for Foundry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Coated Sand for Foundry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coated Sand for Foundry.

Chapter 14 and 15, to describe Coated Sand for Foundry sales channel, distributors, customers, research findings and conclusion.

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