

Global Coated Sand for Foundry Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coated Sand for Foundry market size is expected to reach \$ 5640 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global Coated Sand for Foundry production reached approximately 24.52 million tons, with an average global market price of around US\$174 per ton. Coated Sand for Foundry is a main production material for sand castings. Actually, there are two types of resin coated sands. One is furan resin coated sand, another is pre-coated phenolic resin sand. Coated sand generally consists of refractory, binder, curing agent, lubricant and special additives. Refractory is the main component of coated sand. The requirements for Refractory are high refractory, less volatile matter, more round particles, solid, etc.

The global market for coated sand for foundry is undergoing a profound transformation, shaped by the dual demands of high-performance casting and stringent environmental regulations. In the current landscape, traditional quartz-based coated sand maintains a significant share, yet high-performance products like ceramic sand are capturing growing market share, reflecting the ultimate pursuit of casting precision and complexity in downstream sectors such as automotive and aerospace . Development trends clearly point toward material innovation and process adaptability. To meet the production needs of lightweight components, coated sand must continuously enhance its high-temperature resistance and low expansion properties, deeply integrating with additive manufacturing technologies like 3D printing to offer customized particle size and performance solutions . Significant opportunities lie within the global manufacturing industry's green transformation. Stringent occupational health and safety regulations are compelling companies to reduce silica dust exposure, accelerating the substitution of quartz sand with higher-grade, safer synthetic alternatives. Concurrently, the adoption

of circular economy principles has made the recycling and reclamation of coated sand a technological hotspot, positioning companies that provide comprehensive recovery solutions at a competitive advantage . However, the path forward is strewn with obstacles. The production of high-performance ceramic sand heavily relies on specific raw materials like bauxite, whose supply stability and price volatility directly impact product costs and supply chain security . Moreover, the global trend of foundry capacity shifting to developing nations, while creating market increments, has also led to low-end overcapacity in some regions, triggering homogenized price competition that squeezes the industry's overall profitability and reinvestment capability . Critically, long technology innovation cycles and high customer validation barriers make it difficult for new entrants to disrupt the established market order in the short term, as the industry seeks balance amidst change and growing pains.

This report studies the global Coated Sand for Foundry production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coated Sand for Foundry and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coated Sand for Foundry that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coated Sand for Foundry total production and demand, 2021-2032, (Kilotons)

Global Coated Sand for Foundry total production value, 2021-2032, (USD Million)

Global Coated Sand for Foundry production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Coated Sand for Foundry consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Coated Sand for Foundry domestic production, consumption, key domestic manufacturers and share

Global Coated Sand for Foundry production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Coated Sand for Foundry production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Coated Sand for Foundry production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Coated Sand for Foundry market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covia, HA-International, Asahi Yukizai Corporation, Preferred Sands, CCRMM, Raysons Group, Tochu, NamGwang Casting Materials, Kore Mart, Ningbo Tianyang Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coated Sand for Foundry market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coated Sand for Foundry Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coated Sand for Foundry Market, Segmentation by Type:

Coated Ceramsite Sand

Coated Quartz Sand

Global Coated Sand for Foundry Market, Segmentation by Performance:

Standard Type

High-Strength Type

High-Temperature Type

Others

Global Coated Sand for Foundry Market, Segmentation by Industry:

Automotive & Transportation

Machinery & Equipment

Others

Global Coated Sand for Foundry Market, Segmentation by Application:

Cast Iron

Cast Steel

Non-ferrous Metals

Others

Companies Profiled:

Covia

HA-International

Asahi Yukizai Corporation

Preferred Sands

CCRMM

Raysons Group

Tochu

NamGwang Casting Materials

Kore Mart

Ningbo Tianyang Technology

Beijing Renchuang Science & Technology

Chin Ying Foundry Material

Haofeng

Liuqing Tech

Sanmenxia Qiangxin Casting Materials

Tongliao Dalin Sand

Beijing Qisintal New Material

Key Questions Answered:

1. How big is the global Coated Sand for Foundry market?
2. What is the demand of the global Coated Sand for Foundry market?
3. What is the year over year growth of the global Coated Sand for Foundry market?

4. What is the production and production value of the global Coated Sand for Foundry market?
5. Who are the key producers in the global Coated Sand for Foundry market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Coated Sand for Foundry Introduction
- 1.2 World Coated Sand for Foundry Supply & Forecast
 - 1.2.1 World Coated Sand for Foundry Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Coated Sand for Foundry Production (2021-2032)
 - 1.2.3 World Coated Sand for Foundry Pricing Trends (2021-2032)
- 1.3 World Coated Sand for Foundry Production by Region (Based on Production Site)
 - 1.3.1 World Coated Sand for Foundry Production Value by Region (2021-2032)
 - 1.3.2 World Coated Sand for Foundry Production by Region (2021-2032)
 - 1.3.3 World Coated Sand for Foundry Average Price by Region (2021-2032)
 - 1.3.4 North America Coated Sand for Foundry Production (2021-2032)
 - 1.3.5 Europe Coated Sand for Foundry Production (2021-2032)
 - 1.3.6 China Coated Sand for Foundry Production (2021-2032)
 - 1.3.7 Japan Coated Sand for Foundry Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Coated Sand for Foundry Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Coated Sand for Foundry Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Coated Sand for Foundry Demand (2021-2032)
- 2.2 World Coated Sand for Foundry Consumption by Region
 - 2.2.1 World Coated Sand for Foundry Consumption by Region (2021-2026)
 - 2.2.2 World Coated Sand for Foundry Consumption Forecast by Region (2027-2032)
- 2.3 United States Coated Sand for Foundry Consumption (2021-2032)
- 2.4 China Coated Sand for Foundry Consumption (2021-2032)
- 2.5 Europe Coated Sand for Foundry Consumption (2021-2032)
- 2.6 Japan Coated Sand for Foundry Consumption (2021-2032)
- 2.7 South Korea Coated Sand for Foundry Consumption (2021-2032)
- 2.8 ASEAN Coated Sand for Foundry Consumption (2021-2032)
- 2.9 India Coated Sand for Foundry Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Coated Sand for Foundry Production Value by Manufacturer (2021-2026)

- 3.2 World Coated Sand for Foundry Production by Manufacturer (2021-2026)
- 3.3 World Coated Sand for Foundry Average Price by Manufacturer (2021-2026)
- 3.4 Coated Sand for Foundry Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Coated Sand for Foundry Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Coated Sand for Foundry in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Coated Sand for Foundry in 2025
- 3.6 Coated Sand for Foundry Market: Overall Company Footprint Analysis
 - 3.6.1 Coated Sand for Foundry Market: Region Footprint
 - 3.6.2 Coated Sand for Foundry Market: Company Product Type Footprint
 - 3.6.3 Coated Sand for Foundry Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Coated Sand for Foundry Production Value Comparison
 - 4.1.1 United States VS China: Coated Sand for Foundry Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Coated Sand for Foundry Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Coated Sand for Foundry Production Comparison
 - 4.2.1 United States VS China: Coated Sand for Foundry Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Coated Sand for Foundry Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Coated Sand for Foundry Consumption Comparison
 - 4.3.1 United States VS China: Coated Sand for Foundry Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Coated Sand for Foundry Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Coated Sand for Foundry Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Coated Sand for Foundry Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Coated Sand for Foundry Production Value (2021-2026)

4.4.3 United States Based Manufacturers Coated Sand for Foundry Production (2021-2026)

4.5 China Based Coated Sand for Foundry Manufacturers and Market Share

4.5.1 China Based Coated Sand for Foundry Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Coated Sand for Foundry Production Value (2021-2026)

4.5.3 China Based Manufacturers Coated Sand for Foundry Production (2021-2026)

4.6 Rest of World Based Coated Sand for Foundry Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Coated Sand for Foundry Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Coated Sand for Foundry Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Coated Sand for Foundry Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Coated Sand for Foundry Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Coated Ceramsite Sand

5.2.2 Coated Quartz Sand

5.3 Market Segment by Type

5.3.1 World Coated Sand for Foundry Production by Type (2021-2032)

5.3.2 World Coated Sand for Foundry Production Value by Type (2021-2032)

5.3.3 World Coated Sand for Foundry Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PERFORMANCE

6.1 World Coated Sand for Foundry Market Size Overview by Performance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Performance

6.2.1 Standard Type

6.2.2 High-Strength Type

6.2.3 High-Temperature Type

6.2.4 Others

6.3 Market Segment by Performance

6.3.1 World Coated Sand for Foundry Production by Performance (2021-2032)

6.3.2 World Coated Sand for Foundry Production Value by Performance (2021-2032)

6.3.3 World Coated Sand for Foundry Average Price by Performance (2021-2032)

7 MARKET ANALYSIS BY INDUSTRY

7.1 World Coated Sand for Foundry Market Size Overview by Industry: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Industry

7.2.1 Automotive & Transportation

7.2.2 Machinery & Equipment

7.2.3 Others

7.3 Market Segment by Industry

7.3.1 World Coated Sand for Foundry Production by Industry (2021-2032)

7.3.2 World Coated Sand for Foundry Production Value by Industry (2021-2032)

7.3.3 World Coated Sand for Foundry Average Price by Industry (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Coated Sand for Foundry Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cast Iron

8.2.2 Cast Steel

8.2.3 Non-ferrous Metals

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Coated Sand for Foundry Production by Application (2021-2032)

8.3.2 World Coated Sand for Foundry Production Value by Application (2021-2032)

8.3.3 World Coated Sand for Foundry Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Covia

9.1.1 Covia Details

9.1.2 Covia Major Business

9.1.3 Covia Coated Sand for Foundry Product and Services

9.1.4 Covia Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Covia Recent Developments/Updates

9.1.6 Covia Competitive Strengths & Weaknesses

9.2 HA-International

9.2.1 HA-International Details

9.2.2 HA-International Major Business

9.2.3 HA-International Coated Sand for Foundry Product and Services

9.2.4 HA-International Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 HA-International Recent Developments/Updates

9.2.6 HA-International Competitive Strengths & Weaknesses

9.3 Asahi Yukizai Corporation

9.3.1 Asahi Yukizai Corporation Details

9.3.2 Asahi Yukizai Corporation Major Business

9.3.3 Asahi Yukizai Corporation Coated Sand for Foundry Product and Services

9.3.4 Asahi Yukizai Corporation Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Asahi Yukizai Corporation Recent Developments/Updates

9.3.6 Asahi Yukizai Corporation Competitive Strengths & Weaknesses

9.4 Preferred Sands

9.4.1 Preferred Sands Details

9.4.2 Preferred Sands Major Business

9.4.3 Preferred Sands Coated Sand for Foundry Product and Services

9.4.4 Preferred Sands Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Preferred Sands Recent Developments/Updates

9.4.6 Preferred Sands Competitive Strengths & Weaknesses

9.5 CCRMM

9.5.1 CCRMM Details

9.5.2 CCRMM Major Business

9.5.3 CCRMM Coated Sand for Foundry Product and Services

9.5.4 CCRMM Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 CCRMM Recent Developments/Updates

9.5.6 CCRMM Competitive Strengths & Weaknesses

9.6 Raysons Group

9.6.1 Raysons Group Details

9.6.2 Raysons Group Major Business

- 9.6.3 Raysons Group Coated Sand for Foundry Product and Services
- 9.6.4 Raysons Group Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Raysons Group Recent Developments/Updates
- 9.6.6 Raysons Group Competitive Strengths & Weaknesses
- 9.7 Tochu
 - 9.7.1 Tochu Details
 - 9.7.2 Tochu Major Business
 - 9.7.3 Tochu Coated Sand for Foundry Product and Services
 - 9.7.4 Tochu Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Tochu Recent Developments/Updates
 - 9.7.6 Tochu Competitive Strengths & Weaknesses
- 9.8 NamGwang Casting Materials
 - 9.8.1 NamGwang Casting Materials Details
 - 9.8.2 NamGwang Casting Materials Major Business
 - 9.8.3 NamGwang Casting Materials Coated Sand for Foundry Product and Services
 - 9.8.4 NamGwang Casting Materials Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 NamGwang Casting Materials Recent Developments/Updates
 - 9.8.6 NamGwang Casting Materials Competitive Strengths & Weaknesses
- 9.9 Kore Mart
 - 9.9.1 Kore Mart Details
 - 9.9.2 Kore Mart Major Business
 - 9.9.3 Kore Mart Coated Sand for Foundry Product and Services
 - 9.9.4 Kore Mart Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Kore Mart Recent Developments/Updates
 - 9.9.6 Kore Mart Competitive Strengths & Weaknesses
- 9.10 Ningbo Tianyang Technology
 - 9.10.1 Ningbo Tianyang Technology Details
 - 9.10.2 Ningbo Tianyang Technology Major Business
 - 9.10.3 Ningbo Tianyang Technology Coated Sand for Foundry Product and Services
 - 9.10.4 Ningbo Tianyang Technology Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Ningbo Tianyang Technology Recent Developments/Updates
 - 9.10.6 Ningbo Tianyang Technology Competitive Strengths & Weaknesses
- 9.11 Beijing Renchuang Science & Technology
 - 9.11.1 Beijing Renchuang Science & Technology Details

- 9.11.2 Beijing Renchuang Science & Technology Major Business
- 9.11.3 Beijing Renchuang Science & Technology Coated Sand for Foundry Product and Services
- 9.11.4 Beijing Renchuang Science & Technology Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Beijing Renchuang Science & Technology Recent Developments/Updates
- 9.11.6 Beijing Renchuang Science & Technology Competitive Strengths & Weaknesses
- 9.12 Chin Ying Foundry Material
 - 9.12.1 Chin Ying Foundry Material Details
 - 9.12.2 Chin Ying Foundry Material Major Business
 - 9.12.3 Chin Ying Foundry Material Coated Sand for Foundry Product and Services
 - 9.12.4 Chin Ying Foundry Material Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Chin Ying Foundry Material Recent Developments/Updates
 - 9.12.6 Chin Ying Foundry Material Competitive Strengths & Weaknesses
- 9.13 Haofeng
 - 9.13.1 Haofeng Details
 - 9.13.2 Haofeng Major Business
 - 9.13.3 Haofeng Coated Sand for Foundry Product and Services
 - 9.13.4 Haofeng Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Haofeng Recent Developments/Updates
 - 9.13.6 Haofeng Competitive Strengths & Weaknesses
- 9.14 Liujing Tech
 - 9.14.1 Liujing Tech Details
 - 9.14.2 Liujing Tech Major Business
 - 9.14.3 Liujing Tech Coated Sand for Foundry Product and Services
 - 9.14.4 Liujing Tech Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Liujing Tech Recent Developments/Updates
 - 9.14.6 Liujing Tech Competitive Strengths & Weaknesses
- 9.15 Sanmenxia Qiangxin Casting Materials
 - 9.15.1 Sanmenxia Qiangxin Casting Materials Details
 - 9.15.2 Sanmenxia Qiangxin Casting Materials Major Business
 - 9.15.3 Sanmenxia Qiangxin Casting Materials Coated Sand for Foundry Product and Services
 - 9.15.4 Sanmenxia Qiangxin Casting Materials Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.15.5 Sanmenxia Qiangxin Casting Materials Recent Developments/Updates
- 9.15.6 Sanmenxia Qiangxin Casting Materials Competitive Strengths & Weaknesses
- 9.16 Tongliao Dalin Sand
 - 9.16.1 Tongliao Dalin Sand Details
 - 9.16.2 Tongliao Dalin Sand Major Business
 - 9.16.3 Tongliao Dalin Sand Coated Sand for Foundry Product and Services
 - 9.16.4 Tongliao Dalin Sand Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Tongliao Dalin Sand Recent Developments/Updates
 - 9.16.6 Tongliao Dalin Sand Competitive Strengths & Weaknesses
- 9.17 Beijing Qisintal New Material
 - 9.17.1 Beijing Qisintal New Material Details
 - 9.17.2 Beijing Qisintal New Material Major Business
 - 9.17.3 Beijing Qisintal New Material Coated Sand for Foundry Product and Services
 - 9.17.4 Beijing Qisintal New Material Coated Sand for Foundry Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Beijing Qisintal New Material Recent Developments/Updates
 - 9.17.6 Beijing Qisintal New Material Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Coated Sand for Foundry Industry Chain
- 10.2 Coated Sand for Foundry Upstream Analysis
 - 10.2.1 Coated Sand for Foundry Core Raw Materials
 - 10.2.2 Main Manufacturers of Coated Sand for Foundry Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Coated Sand for Foundry Production Mode
- 10.6 Coated Sand for Foundry Procurement Model
- 10.7 Coated Sand for Foundry Industry Sales Model and Sales Channels
 - 10.7.1 Coated Sand for Foundry Sales Model
 - 10.7.2 Coated Sand for Foundry Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Coated Sand for Foundry Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Coated Sand for Foundry Production Value by Region (2021-2026) & (USD Million)

Table 3. World Coated Sand for Foundry Production Value by Region (2027-2032) & (USD Million)

Table 4. World Coated Sand for Foundry Production Value Market Share by Region (2021-2026)

Table 5. World Coated Sand for Foundry Production Value Market Share by Region (2027-2032)

Table 6. World Coated Sand for Foundry Production by Region (2021-2026) & (Kilotons)

Table 7. World Coated Sand for Foundry Production by Region (2027-2032) & (Kilotons)

Table 8. World Coated Sand for Foundry Production Market Share by Region (2021-2026)

Table 9. World Coated Sand for Foundry Production Market Share by Region (2027-2032)

Table 10. World Coated Sand for Foundry Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Coated Sand for Foundry Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Coated Sand for Foundry Major Market Trends

Table 13. World Coated Sand for Foundry Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Coated Sand for Foundry Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Coated Sand for Foundry Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Coated Sand for Foundry Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Coated Sand for Foundry Producers in 2025

Table 18. World Coated Sand for Foundry Production by Manufacturer (2021-2026) & (Kilotons)

- Table 19. Production Market Share of Key Coated Sand for Foundry Producers in 2025
- Table 20. World Coated Sand for Foundry Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Coated Sand for Foundry Company Evaluation Quadrant
- Table 22. World Coated Sand for Foundry Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Coated Sand for Foundry Production Site of Key Manufacturer
- Table 24. Coated Sand for Foundry Market: Company Product Type Footprint
- Table 25. Coated Sand for Foundry Market: Company Product Application Footprint
- Table 26. Coated Sand for Foundry Competitive Factors
- Table 27. Coated Sand for Foundry New Entrant and Capacity Expansion Plans
- Table 28. Coated Sand for Foundry Mergers & Acquisitions Activity
- Table 29. United States VS China Coated Sand for Foundry Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Coated Sand for Foundry Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 31. United States VS China Coated Sand for Foundry Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 32. United States Based Coated Sand for Foundry Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Coated Sand for Foundry Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Coated Sand for Foundry Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Coated Sand for Foundry Production (2021-2026) & (Kilotons)
- Table 36. United States Based Manufacturers Coated Sand for Foundry Production Market Share (2021-2026)
- Table 37. China Based Coated Sand for Foundry Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Coated Sand for Foundry Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Coated Sand for Foundry Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Coated Sand for Foundry Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Coated Sand for Foundry Production Market Share (2021-2026)

Table 42. Rest of World Based Coated Sand for Foundry Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Coated Sand for Foundry Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Coated Sand for Foundry Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Coated Sand for Foundry Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Coated Sand for Foundry Production Market Share (2021-2026)

Table 47. World Coated Sand for Foundry Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Coated Sand for Foundry Production by Type (2021-2026) & (Kilotons)

Table 49. World Coated Sand for Foundry Production by Type (2027-2032) & (Kilotons)

Table 50. World Coated Sand for Foundry Production Value by Type (2021-2026) & (USD Million)

Table 51. World Coated Sand for Foundry Production Value by Type (2027-2032) & (USD Million)

Table 52. World Coated Sand for Foundry Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Coated Sand for Foundry Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Coated Sand for Foundry Production Value by Performance, (USD Million), 2021 & 2025 & 2032

Table 55. World Coated Sand for Foundry Production by Performance (2021-2026) & (Kilotons)

Table 56. World Coated Sand for Foundry Production by Performance (2027-2032) & (Kilotons)

Table 57. World Coated Sand for Foundry Production Value by Performance (2021-2026) & (USD Million)

Table 58. World Coated Sand for Foundry Production Value by Performance (2027-2032) & (USD Million)

Table 59. World Coated Sand for Foundry Average Price by Performance (2021-2026) & (US\$/Ton)

Table 60. World Coated Sand for Foundry Average Price by Performance (2027-2032) & (US\$/Ton)

Table 61. World Coated Sand for Foundry Production Value by Industry, (USD Million), 2021 & 2025 & 2032

Table 62. World Coated Sand for Foundry Production by Industry (2021-2026) &

(Kilotons)

Table 63. World Coated Sand for Foundry Production by Industry (2027-2032) &

(Kilotons)

Table 64. World Coated Sand for Foundry Production Value by Industry (2021-2026) &

(USD Million)

Table 65. World Coated Sand for Foundry Production Value by Industry (2027-2032) &

(USD Million)

Table 66. World Coated Sand for Foundry Average Price by Industry (2021-2026) &

(US\$/Ton)

Table 67. World Coated Sand for Foundry Average Price by Industry (2027-2032) &

(US\$/Ton)

Table 68. World Coated Sand for Foundry Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Coated Sand for Foundry Production by Application (2021-2026) &

(Kilotons)

Table 70. World Coated Sand for Foundry Production by Application (2027-2032) &

(Kilotons)

Table 71. World Coated Sand for Foundry Production Value by Application (2021-2026) & (USD Million)

Table 72. World Coated Sand for Foundry Production Value by Application (2027-2032) & (USD Million)

Table 73. World Coated Sand for Foundry Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Coated Sand for Foundry Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Covia Basic Information, Manufacturing Base and Competitors

Table 76. Covia Major Business

Table 77. Covia Coated Sand for Foundry Product and Services

Table 78. Covia Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Covia Recent Developments/Updates

Table 80. Covia Competitive Strengths & Weaknesses

Table 81. HA-International Basic Information, Manufacturing Base and Competitors

Table 82. HA-International Major Business

Table 83. HA-International Coated Sand for Foundry Product and Services

Table 84. HA-International Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. HA-International Recent Developments/Updates

- Table 86. HA-International Competitive Strengths & Weaknesses
- Table 87. Asahi Yukizai Corporation Basic Information, Manufacturing Base and Competitors
- Table 88. Asahi Yukizai Corporation Major Business
- Table 89. Asahi Yukizai Corporation Coated Sand for Foundry Product and Services
- Table 90. Asahi Yukizai Corporation Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Asahi Yukizai Corporation Recent Developments/Updates
- Table 92. Asahi Yukizai Corporation Competitive Strengths & Weaknesses
- Table 93. Preferred Sands Basic Information, Manufacturing Base and Competitors
- Table 94. Preferred Sands Major Business
- Table 95. Preferred Sands Coated Sand for Foundry Product and Services
- Table 96. Preferred Sands Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Preferred Sands Recent Developments/Updates
- Table 98. Preferred Sands Competitive Strengths & Weaknesses
- Table 99. CCRMM Basic Information, Manufacturing Base and Competitors
- Table 100. CCRMM Major Business
- Table 101. CCRMM Coated Sand for Foundry Product and Services
- Table 102. CCRMM Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. CCRMM Recent Developments/Updates
- Table 104. CCRMM Competitive Strengths & Weaknesses
- Table 105. Raysons Group Basic Information, Manufacturing Base and Competitors
- Table 106. Raysons Group Major Business
- Table 107. Raysons Group Coated Sand for Foundry Product and Services
- Table 108. Raysons Group Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Raysons Group Recent Developments/Updates
- Table 110. Raysons Group Competitive Strengths & Weaknesses
- Table 111. Tochu Basic Information, Manufacturing Base and Competitors
- Table 112. Tochu Major Business
- Table 113. Tochu Coated Sand for Foundry Product and Services
- Table 114. Tochu Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Tochu Recent Developments/Updates

- Table 116. Tochu Competitive Strengths & Weaknesses
- Table 117. NamGwang Casting Materials Basic Information, Manufacturing Base and Competitors
- Table 118. NamGwang Casting Materials Major Business
- Table 119. NamGwang Casting Materials Coated Sand for Foundry Product and Services
- Table 120. NamGwang Casting Materials Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. NamGwang Casting Materials Recent Developments/Updates
- Table 122. NamGwang Casting Materials Competitive Strengths & Weaknesses
- Table 123. Kore Mart Basic Information, Manufacturing Base and Competitors
- Table 124. Kore Mart Major Business
- Table 125. Kore Mart Coated Sand for Foundry Product and Services
- Table 126. Kore Mart Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Kore Mart Recent Developments/Updates
- Table 128. Kore Mart Competitive Strengths & Weaknesses
- Table 129. Ningbo Tianyang Technology Basic Information, Manufacturing Base and Competitors
- Table 130. Ningbo Tianyang Technology Major Business
- Table 131. Ningbo Tianyang Technology Coated Sand for Foundry Product and Services
- Table 132. Ningbo Tianyang Technology Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Ningbo Tianyang Technology Recent Developments/Updates
- Table 134. Ningbo Tianyang Technology Competitive Strengths & Weaknesses
- Table 135. Beijing Renchuang Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 136. Beijing Renchuang Science & Technology Major Business
- Table 137. Beijing Renchuang Science & Technology Coated Sand for Foundry Product and Services
- Table 138. Beijing Renchuang Science & Technology Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Beijing Renchuang Science & Technology Recent Developments/Updates
- Table 140. Beijing Renchuang Science & Technology Competitive Strengths & Weaknesses

Table 141. Chin Ying Foundry Material Basic Information, Manufacturing Base and Competitors

Table 142. Chin Ying Foundry Material Major Business

Table 143. Chin Ying Foundry Material Coated Sand for Foundry Product and Services

Table 144. Chin Ying Foundry Material Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Chin Ying Foundry Material Recent Developments/Updates

Table 146. Chin Ying Foundry Material Competitive Strengths & Weaknesses

Table 147. Haofeng Basic Information, Manufacturing Base and Competitors

Table 148. Haofeng Major Business

Table 149. Haofeng Coated Sand for Foundry Product and Services

Table 150. Haofeng Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Haofeng Recent Developments/Updates

Table 152. Haofeng Competitive Strengths & Weaknesses

Table 153. Liujing Tech Basic Information, Manufacturing Base and Competitors

Table 154. Liujing Tech Major Business

Table 155. Liujing Tech Coated Sand for Foundry Product and Services

Table 156. Liujing Tech Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Liujing Tech Recent Developments/Updates

Table 158. Liujing Tech Competitive Strengths & Weaknesses

Table 159. Sanmenxia Qiangxin Casting Materials Basic Information, Manufacturing Base and Competitors

Table 160. Sanmenxia Qiangxin Casting Materials Major Business

Table 161. Sanmenxia Qiangxin Casting Materials Coated Sand for Foundry Product and Services

Table 162. Sanmenxia Qiangxin Casting Materials Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Sanmenxia Qiangxin Casting Materials Recent Developments/Updates

Table 164. Sanmenxia Qiangxin Casting Materials Competitive Strengths & Weaknesses

Table 165. Tongliao Dalin Sand Basic Information, Manufacturing Base and Competitors

Table 166. Tongliao Dalin Sand Major Business

Table 167. Tongliao Dalin Sand Coated Sand for Foundry Product and Services

Table 168. Tongliao Dalin Sand Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Tongliao Dalin Sand Recent Developments/Updates

Table 170. Tongliao Dalin Sand Competitive Strengths & Weaknesses

Table 171. Beijing Qisintal New Material Basic Information, Manufacturing Base and Competitors

Table 172. Beijing Qisintal New Material Major Business

Table 173. Beijing Qisintal New Material Coated Sand for Foundry Product and Services

Table 174. Beijing Qisintal New Material Coated Sand for Foundry Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Beijing Qisintal New Material Recent Developments/Updates

Table 176. Beijing Qisintal New Material Competitive Strengths & Weaknesses

Table 177. Global Key Players of Coated Sand for Foundry Upstream (Raw Materials)

Table 178. Global Coated Sand for Foundry Typical Customers

Table 179. Coated Sand for Foundry Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Coated Sand for Foundry Picture
- Figure 2. World Coated Sand for Foundry Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Coated Sand for Foundry Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Coated Sand for Foundry Production (2021-2032) & (Kilotons)
- Figure 5. World Coated Sand for Foundry Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Coated Sand for Foundry Production Value Market Share by Region (2021-2032)
- Figure 7. World Coated Sand for Foundry Production Market Share by Region (2021-2032)
- Figure 8. North America Coated Sand for Foundry Production (2021-2032) & (Kilotons)
- Figure 9. Europe Coated Sand for Foundry Production (2021-2032) & (Kilotons)
- Figure 10. China Coated Sand for Foundry Production (2021-2032) & (Kilotons)
- Figure 11. Japan Coated Sand for Foundry Production (2021-2032) & (Kilotons)
- Figure 12. Coated Sand for Foundry Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 15. World Coated Sand for Foundry Consumption Market Share by Region (2021-2032)
- Figure 16. United States Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 17. China Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 20. South Korea Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 22. India Coated Sand for Foundry Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Coated Sand for Foundry by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Coated Sand for Foundry Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Coated Sand for Foundry Markets in 2025

- Figure 26. United States VS China: Coated Sand for Foundry Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Coated Sand for Foundry Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Coated Sand for Foundry Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Coated Sand for Foundry Production Market Share 2025
- Figure 30. China Based Manufacturers Coated Sand for Foundry Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Coated Sand for Foundry Production Market Share 2025
- Figure 32. World Coated Sand for Foundry Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Coated Sand for Foundry Production Value Market Share by Type in 2025
- Figure 34. Coated Ceramsite Sand
- Figure 35. Coated Quartz Sand
- Figure 36. World Coated Sand for Foundry Production Market Share by Type (2021-2032)
- Figure 37. World Coated Sand for Foundry Production Value Market Share by Type (2021-2032)
- Figure 38. World Coated Sand for Foundry Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 39. World Coated Sand for Foundry Production Value by Performance, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Coated Sand for Foundry Production Value Market Share by Performance in 2025
- Figure 41. Standard Type
- Figure 42. High-Strength Type
- Figure 43. High-Temperature Type
- Figure 44. Others
- Figure 45. World Coated Sand for Foundry Production Market Share by Performance (2021-2032)
- Figure 46. World Coated Sand for Foundry Production Value Market Share by Performance (2021-2032)
- Figure 47. World Coated Sand for Foundry Average Price by Performance (2021-2032) & (US\$/Ton)
- Figure 48. World Coated Sand for Foundry Production Value by Industry, (USD Million),

2021 & 2025 & 2032

Figure 49. World Coated Sand for Foundry Production Value Market Share by Industry in 2025

Figure 50. Automotive & Transportation

Figure 51. Machinery & Equipment

Figure 52. Others

Figure 53. World Coated Sand for Foundry Production Market Share by Industry (2021-2032)

Figure 54. World Coated Sand for Foundry Production Value Market Share by Industry (2021-2032)

Figure 55. World Coated Sand for Foundry Average Price by Industry (2021-2032) & (US\$/Ton)

Figure 56. World Coated Sand for Foundry Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Coated Sand for Foundry Production Value Market Share by Application in 2025

Figure 58. Cast Iron

Figure 59. Cast Steel

Figure 60. Non-ferrous Metals

Figure 61. Others

Figure 62. World Coated Sand for Foundry Production Market Share by Application (2021-2032)

Figure 63. World Coated Sand for Foundry Production Value Market Share by Application (2021-2032)

Figure 64. World Coated Sand for Foundry Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Coated Sand for Foundry Industry Chain

Figure 66. Coated Sand for Foundry Procurement Model

Figure 67. Coated Sand for Foundry Sales Model

Figure 68. Coated Sand for Foundry Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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