

# Global Coated Radar Absorbing Material Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Coated Radar Absorbing Material market size is expected to reach \$ 453 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

In 2024, global Coated Radar Absorbing Material reached approximately 1,150 tons, with an average global market price of around 224.6 USD/kg.

Coated Radar Absorbing Material (Coated RAM) refers to a specialized functional coating material composed of absorbent fillers (such as nanomaterials, ferrites, or carbon-based materials) and organic binders, which is designed to be applied to the surface of target objects through specific coating processes. It operates on the principle of converting incident radar electromagnetic waves into thermal energy or achieving energy attenuation via interference cancellation, thereby reducing the radar cross-section (RCS) of the coated object and minimizing its detectability by radar systems. Characterized by advantages such as flexible construction, good adaptability to complex curved surfaces, lightweight properties, and stable environmental resistance, this material maintains effective absorption performance under harsh conditions like extreme temperatures and humidity.

Demand for Coated Radar Absorbing Material is primarily driven by the accelerating modernization of global defense systems, the growing need for stealth capabilities in aerospace and maritime platforms, and the expanding civilian applications requiring electromagnetic interference (EMI) suppression, such as 5G telecommunications and intelligent automotive radar systems. Business opportunities lie in developing advanced nanomaterial and metamaterial-based formulations to achieve broadband absorption and lightweight performance, integrating multifunctional properties like corrosion resistance and structural reinforcement into coatings to meet complex application requirements, advancing green and environmentally friendly coating technologies to comply with global environmental regulations, and exploring customized solutions for

emerging civilian sectors to expand market boundaries beyond traditional defense applications.

This report studies the global Coated Radar Absorbing Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coated Radar Absorbing Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coated Radar Absorbing Material that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Coated Radar Absorbing Material total production and demand, 2021-2032, (Tons)

Global Coated Radar Absorbing Material total production value, 2021-2032, (USD Million)

Global Coated Radar Absorbing Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Coated Radar Absorbing Material consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Coated Radar Absorbing Material domestic production, consumption, key domestic manufacturers and share

Global Coated Radar Absorbing Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Coated Radar Absorbing Material production by Absorbent Filler Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Coated Radar Absorbing Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Coated Radar Absorbing Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intermat Defense, Micromag, Laird Performance Materials (DuPont), Braden Shielding Systems, Soliani EMC, Parker Hannifin, Bae Systems, Mast Technologies, Arc Technologies (Hexcel), MWT Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coated Radar Absorbing Material market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Absorbent Filler Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coated Radar Absorbing Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coated Radar Absorbing Material Market, Segmentation by Absorbent Filler Type:

Ferrite-Based

Carbon-Based

Nano-Metal Oxide

Metamaterial-Based

Global Coated Radar Absorbing Material Market, Segmentation by Absorption Bandwidth:

Narrowband Coated Radar Absorbing Material

Broadband Coated Radar Absorbing Material

Ultra-Broadband Coated Radar Absorbing Material

Global Coated Radar Absorbing Material Market, Segmentation by Binder System:

Epoxy Resin-Based

Polyurethane-Based

Silicone Resin-Based

Rubber-Based

Global Coated Radar Absorbing Material Market, Segmentation by Application:

Aerospace

Maritime

Land Vehicle

Civilian Electromagnetic Shielding

Others

**Companies Profiled:**

Intermat Defense

Micromag

Laird Performance Materials (DuPont)

Braden Shielding Systems

Soliani EMC

Parker Hannifin

Bae Systems

Mast Technologies

Arc Technologies (Hexcel)

MWT Materials

Holland Shielding

**Key Questions Answered:**

1. How big is the global Coated Radar Absorbing Material market?
2. What is the demand of the global Coated Radar Absorbing Material market?
3. What is the year over year growth of the global Coated Radar Absorbing Material market?
4. What is the production and production value of the global Coated Radar Absorbing Material market?
5. Who are the key producers in the global Coated Radar Absorbing Material market?
6. What are the growth factors driving the market demand?

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