

Global Coated Cemented Carbide Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coated Cemented Carbide Tools market size is expected to reach \$ 23274 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Coated cemented carbide tools are metal-cutting tools manufactured with a sintered cemented carbide substrate and one or more wear-resistant, heat-resistant or low-friction coating layers deposited on the cutting edge and adjacent surfaces. The carbide substrate generally consists of hard phases such as tungsten carbide (WC) and metallic binders such as cobalt (Co), providing hardness, compressive strength and fracture toughness. The coating layer improves resistance to wear, oxidation, adhesion and thermal degradation during machining. In 2025, global Coated cemented carbide tools production reached approximately 5014.59 M Units. The upstream segment of the coated cemented carbide tools industry includes tungsten ore, ammonium paratungstate (APT), tungsten powder, tungsten carbide powder, cobalt powder, tantalum-niobium carbides, titanium carbides and other hard-material inputs. Coating-related materials include titanium, aluminium, chromium and carbon-based targets, as well as process gases. Carbide manufacturers blend carbide powders with metallic binders, followed by granulation, pressing, sintering and, where required, hot isostatic pressing, grinding, polishing and edge preparation.

The coated cemented carbide tools market represents a key segment within the precision metal-cutting tooling industry, serving sectors such as automotive components, general machinery, aerospace, mould and die, energy equipment, construction machinery, electronics and precision manufacturing, and medical devices. Market development is driven by the interplay of global manufacturing capabilities, material processing complexity, machine tool automation, and innovations in coating

technology. Coating technology is the critical factor enhancing carbide tool performance. Different coating materials, such as TiN, TiAlN, Al₂O₃, DLC, and diamond coatings, enable tools to withstand high temperatures, high speeds, wear, low friction, and interrupted or complex cutting conditions. As a result, coated tools not only extend tool life but also allow higher machining efficiency and improved surface quality, becoming standard in modern metalworking.

This report studies the global Coated Cemented Carbide Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coated Cemented Carbide Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coated Cemented Carbide Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coated Cemented Carbide Tools total production and demand, 2021-2032, (M Units)

Global Coated Cemented Carbide Tools total production value, 2021-2032, (USD Million)

Global Coated Cemented Carbide Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Coated Cemented Carbide Tools consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Coated Cemented Carbide Tools domestic production, consumption, key domestic manufacturers and share

Global Coated Cemented Carbide Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Coated Cemented Carbide Tools production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Coated Cemented Carbide Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Coated Cemented Carbide Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, IMC Group, Mitsubishi Materials, Kennametal, OSG, Kyocera, Sumitomo Electric, YG-1, Ceratizit, Mapal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coated Cemented Carbide Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Units) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coated Cemented Carbide Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coated Cemented Carbide Tools Market, Segmentation by Type:

CVD-Coated Tools

PVD-Coated Tools

Others

Global Coated Cemented Carbide Tools Market, Segmentation by Machining Operation:

Turning Tools

Drilling Tools

Milling Tools

Others

Global Coated Cemented Carbide Tools Market, Segmentation by Product Standardization Level:

Standard Tools

Customized Tools

Global Coated Cemented Carbide Tools Market, Segmentation by Coating Layer Structure:

Single-Layer Coatings

Multilayer Coatings

Global Coated Cemented Carbide Tools Market, Segmentation by Application:

General Machinery

Automobiles and Transportation

Electronics and Precision Manufacturing

Energy Equipment

Mould and Die

Construction Machinery

Others

Companies Profiled:

Sandvik

IMC Group

Mitsubishi Materials

Kennametal

OSG

Kyocera

Sumitomo Electric

YG-1

Ceratizit

Mapal

ZCCCT

Union Tool

OKE Precision

Nachi-Fujikoshi

Korloy

LMT

Guhring

Tiangong International Co., Ltd.

GESAC

Key Questions Answered:

1. How big is the global Coated Cemented Carbide Tools market?
2. What is the demand of the global Coated Cemented Carbide Tools market?
3. What is the year over year growth of the global Coated Cemented Carbide Tools market?
4. What is the production and production value of the global Coated Cemented Carbide Tools market?
5. Who are the key producers in the global Coated Cemented Carbide Tools market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Coated Cemented Carbide Tools Introduction
- 1.2 World Coated Cemented Carbide Tools Supply & Forecast
 - 1.2.1 World Coated Cemented Carbide Tools Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Coated Cemented Carbide Tools Production (2021-2032)
 - 1.2.3 World Coated Cemented Carbide Tools Pricing Trends (2021-2032)
- 1.3 World Coated Cemented Carbide Tools Production by Region (Based on Production Site)
 - 1.3.1 World Coated Cemented Carbide Tools Production Value by Region (2021-2032)
 - 1.3.2 World Coated Cemented Carbide Tools Production by Region (2021-2032)
 - 1.3.3 World Coated Cemented Carbide Tools Average Price by Region (2021-2032)
 - 1.3.4 North America Coated Cemented Carbide Tools Production (2021-2032)
 - 1.3.5 Europe Coated Cemented Carbide Tools Production (2021-2032)
 - 1.3.6 China Coated Cemented Carbide Tools Production (2021-2032)
 - 1.3.7 Japan Coated Cemented Carbide Tools Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Coated Cemented Carbide Tools Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Coated Cemented Carbide Tools Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Coated Cemented Carbide Tools Demand (2021-2032)
- 2.2 World Coated Cemented Carbide Tools Consumption by Region
 - 2.2.1 World Coated Cemented Carbide Tools Consumption by Region (2021-2026)
 - 2.2.2 World Coated Cemented Carbide Tools Consumption Forecast by Region (2027-2032)
- 2.3 United States Coated Cemented Carbide Tools Consumption (2021-2032)
- 2.4 China Coated Cemented Carbide Tools Consumption (2021-2032)
- 2.5 Europe Coated Cemented Carbide Tools Consumption (2021-2032)
- 2.6 Japan Coated Cemented Carbide Tools Consumption (2021-2032)
- 2.7 South Korea Coated Cemented Carbide Tools Consumption (2021-2032)
- 2.8 ASEAN Coated Cemented Carbide Tools Consumption (2021-2032)
- 2.9 India Coated Cemented Carbide Tools Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Coated Cemented Carbide Tools Production Value by Manufacturer (2021-2026)
- 3.2 World Coated Cemented Carbide Tools Production by Manufacturer (2021-2026)
- 3.3 World Coated Cemented Carbide Tools Average Price by Manufacturer (2021-2026)
- 3.4 Coated Cemented Carbide Tools Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Coated Cemented Carbide Tools Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Coated Cemented Carbide Tools in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Coated Cemented Carbide Tools in 2025
- 3.6 Coated Cemented Carbide Tools Market: Overall Company Footprint Analysis
 - 3.6.1 Coated Cemented Carbide Tools Market: Region Footprint
 - 3.6.2 Coated Cemented Carbide Tools Market: Company Product Type Footprint
 - 3.6.3 Coated Cemented Carbide Tools Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Coated Cemented Carbide Tools Production Value Comparison
 - 4.1.1 United States VS China: Coated Cemented Carbide Tools Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Coated Cemented Carbide Tools Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Coated Cemented Carbide Tools Production Comparison
 - 4.2.1 United States VS China: Coated Cemented Carbide Tools Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Coated Cemented Carbide Tools Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Coated Cemented Carbide Tools Consumption Comparison
 - 4.3.1 United States VS China: Coated Cemented Carbide Tools Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Coated Cemented Carbide Tools Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Coated Cemented Carbide Tools Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Coated Cemented Carbide Tools Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Coated Cemented Carbide Tools Production Value (2021-2026)

4.4.3 United States Based Manufacturers Coated Cemented Carbide Tools Production (2021-2026)

4.5 China Based Coated Cemented Carbide Tools Manufacturers and Market Share

4.5.1 China Based Coated Cemented Carbide Tools Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Coated Cemented Carbide Tools Production Value (2021-2026)

4.5.3 China Based Manufacturers Coated Cemented Carbide Tools Production (2021-2026)

4.6 Rest of World Based Coated Cemented Carbide Tools Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Coated Cemented Carbide Tools Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Coated Cemented Carbide Tools Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Coated Cemented Carbide Tools Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Coated Cemented Carbide Tools Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 CVD-Coated Tools

5.2.2 PVD-Coated Tools

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Coated Cemented Carbide Tools Production by Type (2021-2032)

5.3.2 World Coated Cemented Carbide Tools Production Value by Type (2021-2032)

5.3.3 World Coated Cemented Carbide Tools Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MACHINING OPERATION

6.1 World Coated Cemented Carbide Tools Market Size Overview by Machining Operation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Machining Operation

6.2.1 Turning Tools

6.2.2 Drilling Tools

6.2.3 Milling Tools

6.2.4 Others

6.3 Market Segment by Machining Operation

6.3.1 World Coated Cemented Carbide Tools Production by Machining Operation (2021-2032)

6.3.2 World Coated Cemented Carbide Tools Production Value by Machining Operation (2021-2032)

6.3.3 World Coated Cemented Carbide Tools Average Price by Machining Operation (2021-2032)

7 MARKET ANALYSIS BY PRODUCT STANDARDIZATION LEVEL

7.1 World Coated Cemented Carbide Tools Market Size Overview by Product Standardization Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product Standardization Level

7.2.1 Standard Tools

7.2.2 Customized Tools

7.3 Market Segment by Product Standardization Level

7.3.1 World Coated Cemented Carbide Tools Production by Product Standardization Level (2021-2032)

7.3.2 World Coated Cemented Carbide Tools Production Value by Product Standardization Level (2021-2032)

7.3.3 World Coated Cemented Carbide Tools Average Price by Product Standardization Level (2021-2032)

8 MARKET ANALYSIS BY COATING LAYER STRUCTURE

8.1 World Coated Cemented Carbide Tools Market Size Overview by Coating Layer Structure: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Coating Layer Structure

8.2.1 Single-Layer Coatings

8.2.2 Multilayer Coatings

8.3 Market Segment by Coating Layer Structure

8.3.1 World Coated Cemented Carbide Tools Production by Coating Layer Structure (2021-2032)

8.3.2 World Coated Cemented Carbide Tools Production Value by Coating Layer Structure (2021-2032)

8.3.3 World Coated Cemented Carbide Tools Average Price by Coating Layer Structure (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World Coated Cemented Carbide Tools Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 General Machinery

9.2.2 Automobiles and Transportation

9.2.3 Electronics and Precision Manufacturing

9.2.4 Energy Equipment

9.2.5 Mould and Die

9.2.6 Construction Machinery

9.2.7 Others

9.3 Market Segment by Application

9.3.1 World Coated Cemented Carbide Tools Production by Application (2021-2032)

9.3.2 World Coated Cemented Carbide Tools Production Value by Application (2021-2032)

9.3.3 World Coated Cemented Carbide Tools Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 Sandvik

10.1.1 Sandvik Details

10.1.2 Sandvik Major Business

10.1.3 Sandvik Coated Cemented Carbide Tools Product and Services

10.1.4 Sandvik Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Sandvik Recent Developments/Updates

10.1.6 Sandvik Competitive Strengths & Weaknesses

10.2 IMC Group

10.2.1 IMC Group Details

10.2.2 IMC Group Major Business

- 10.2.3 IMC Group Coated Cemented Carbide Tools Product and Services
- 10.2.4 IMC Group Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.2.5 IMC Group Recent Developments/Updates
- 10.2.6 IMC Group Competitive Strengths & Weaknesses
- 10.3 Mitsubishi Materials
 - 10.3.1 Mitsubishi Materials Details
 - 10.3.2 Mitsubishi Materials Major Business
 - 10.3.3 Mitsubishi Materials Coated Cemented Carbide Tools Product and Services
 - 10.3.4 Mitsubishi Materials Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 Mitsubishi Materials Recent Developments/Updates
 - 10.3.6 Mitsubishi Materials Competitive Strengths & Weaknesses
- 10.4 Kennametal
 - 10.4.1 Kennametal Details
 - 10.4.2 Kennametal Major Business
 - 10.4.3 Kennametal Coated Cemented Carbide Tools Product and Services
 - 10.4.4 Kennametal Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 Kennametal Recent Developments/Updates
 - 10.4.6 Kennametal Competitive Strengths & Weaknesses
- 10.5 OSG
 - 10.5.1 OSG Details
 - 10.5.2 OSG Major Business
 - 10.5.3 OSG Coated Cemented Carbide Tools Product and Services
 - 10.5.4 OSG Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 OSG Recent Developments/Updates
 - 10.5.6 OSG Competitive Strengths & Weaknesses
- 10.6 Kyocera
 - 10.6.1 Kyocera Details
 - 10.6.2 Kyocera Major Business
 - 10.6.3 Kyocera Coated Cemented Carbide Tools Product and Services
 - 10.6.4 Kyocera Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Kyocera Recent Developments/Updates
 - 10.6.6 Kyocera Competitive Strengths & Weaknesses
- 10.7 Sumitomo Electric
 - 10.7.1 Sumitomo Electric Details

- 10.7.2 Sumitomo Electric Major Business
- 10.7.3 Sumitomo Electric Coated Cemented Carbide Tools Product and Services
- 10.7.4 Sumitomo Electric Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.7.5 Sumitomo Electric Recent Developments/Updates
- 10.7.6 Sumitomo Electric Competitive Strengths & Weaknesses
- 10.8 YG-1
 - 10.8.1 YG-1 Details
 - 10.8.2 YG-1 Major Business
 - 10.8.3 YG-1 Coated Cemented Carbide Tools Product and Services
 - 10.8.4 YG-1 Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 YG-1 Recent Developments/Updates
 - 10.8.6 YG-1 Competitive Strengths & Weaknesses
- 10.9 Ceratizit
 - 10.9.1 Ceratizit Details
 - 10.9.2 Ceratizit Major Business
 - 10.9.3 Ceratizit Coated Cemented Carbide Tools Product and Services
 - 10.9.4 Ceratizit Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Ceratizit Recent Developments/Updates
 - 10.9.6 Ceratizit Competitive Strengths & Weaknesses
- 10.10 Mapal
 - 10.10.1 Mapal Details
 - 10.10.2 Mapal Major Business
 - 10.10.3 Mapal Coated Cemented Carbide Tools Product and Services
 - 10.10.4 Mapal Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Mapal Recent Developments/Updates
 - 10.10.6 Mapal Competitive Strengths & Weaknesses
- 10.11 ZCCCT
 - 10.11.1 ZCCCT Details
 - 10.11.2 ZCCCT Major Business
 - 10.11.3 ZCCCT Coated Cemented Carbide Tools Product and Services
 - 10.11.4 ZCCCT Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 ZCCCT Recent Developments/Updates
 - 10.11.6 ZCCCT Competitive Strengths & Weaknesses
- 10.12 Union Tool

- 10.12.1 Union Tool Details
- 10.12.2 Union Tool Major Business
- 10.12.3 Union Tool Coated Cemented Carbide Tools Product and Services
- 10.12.4 Union Tool Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.12.5 Union Tool Recent Developments/Updates
- 10.12.6 Union Tool Competitive Strengths & Weaknesses
- 10.13 OKE Precision
 - 10.13.1 OKE Precision Details
 - 10.13.2 OKE Precision Major Business
 - 10.13.3 OKE Precision Coated Cemented Carbide Tools Product and Services
 - 10.13.4 OKE Precision Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 OKE Precision Recent Developments/Updates
 - 10.13.6 OKE Precision Competitive Strengths & Weaknesses
- 10.14 Nachi-Fujikoshi
 - 10.14.1 Nachi-Fujikoshi Details
 - 10.14.2 Nachi-Fujikoshi Major Business
 - 10.14.3 Nachi-Fujikoshi Coated Cemented Carbide Tools Product and Services
 - 10.14.4 Nachi-Fujikoshi Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.14.5 Nachi-Fujikoshi Recent Developments/Updates
 - 10.14.6 Nachi-Fujikoshi Competitive Strengths & Weaknesses
- 10.15 Korloy
 - 10.15.1 Korloy Details
 - 10.15.2 Korloy Major Business
 - 10.15.3 Korloy Coated Cemented Carbide Tools Product and Services
 - 10.15.4 Korloy Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.15.5 Korloy Recent Developments/Updates
 - 10.15.6 Korloy Competitive Strengths & Weaknesses
- 10.16 LMT
 - 10.16.1 LMT Details
 - 10.16.2 LMT Major Business
 - 10.16.3 LMT Coated Cemented Carbide Tools Product and Services
 - 10.16.4 LMT Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.16.5 LMT Recent Developments/Updates
 - 10.16.6 LMT Competitive Strengths & Weaknesses

10.17 Guhring

10.17.1 Guhring Details

10.17.2 Guhring Major Business

10.17.3 Guhring Coated Cemented Carbide Tools Product and Services

10.17.4 Guhring Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 Guhring Recent Developments/Updates

10.17.6 Guhring Competitive Strengths & Weaknesses

10.18 Tiangong International Co., Ltd.

10.18.1 Tiangong International Co., Ltd. Details

10.18.2 Tiangong International Co., Ltd. Major Business

10.18.3 Tiangong International Co., Ltd. Coated Cemented Carbide Tools Product and Services

10.18.4 Tiangong International Co., Ltd. Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Tiangong International Co., Ltd. Recent Developments/Updates

10.18.6 Tiangong International Co., Ltd. Competitive Strengths & Weaknesses

10.19 GESAC

10.19.1 GESAC Details

10.19.2 GESAC Major Business

10.19.3 GESAC Coated Cemented Carbide Tools Product and Services

10.19.4 GESAC Coated Cemented Carbide Tools Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.19.5 GESAC Recent Developments/Updates

10.19.6 GESAC Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 Coated Cemented Carbide Tools Industry Chain

11.2 Coated Cemented Carbide Tools Upstream Analysis

11.2.1 Coated Cemented Carbide Tools Core Raw Materials

11.2.2 Main Manufacturers of Coated Cemented Carbide Tools Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 Coated Cemented Carbide Tools Production Mode

11.6 Coated Cemented Carbide Tools Procurement Model

11.7 Coated Cemented Carbide Tools Industry Sales Model and Sales Channels

11.7.1 Coated Cemented Carbide Tools Sales Model

11.7.2 Coated Cemented Carbide Tools Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Coated Cemented Carbide Tools Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Coated Cemented Carbide Tools Production Value by Region (2021-2026) & (USD Million)

Table 3. World Coated Cemented Carbide Tools Production Value by Region (2027-2032) & (USD Million)

Table 4. World Coated Cemented Carbide Tools Production Value Market Share by Region (2021-2026)

Table 5. World Coated Cemented Carbide Tools Production Value Market Share by Region (2027-2032)

Table 6. World Coated Cemented Carbide Tools Production by Region (2021-2026) & (M Units)

Table 7. World Coated Cemented Carbide Tools Production by Region (2027-2032) & (M Units)

Table 8. World Coated Cemented Carbide Tools Production Market Share by Region (2021-2026)

Table 9. World Coated Cemented Carbide Tools Production Market Share by Region (2027-2032)

Table 10. World Coated Cemented Carbide Tools Average Price by Region (2021-2026) & (US\$/K Units)

Table 11. World Coated Cemented Carbide Tools Average Price by Region (2027-2032) & (US\$/K Units)

Table 12. Coated Cemented Carbide Tools Major Market Trends

Table 13. World Coated Cemented Carbide Tools Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)

Table 14. World Coated Cemented Carbide Tools Consumption by Region (2021-2026) & (M Units)

Table 15. World Coated Cemented Carbide Tools Consumption Forecast by Region (2027-2032) & (M Units)

Table 16. World Coated Cemented Carbide Tools Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Coated Cemented Carbide Tools Producers in 2025

Table 18. World Coated Cemented Carbide Tools Production by Manufacturer (2021-2026) & (M Units)

Table 19. Production Market Share of Key Coated Cemented Carbide Tools Producers in 2025

Table 20. World Coated Cemented Carbide Tools Average Price by Manufacturer (2021-2026) & (US\$/K Units)

Table 21. Global Coated Cemented Carbide Tools Company Evaluation Quadrant

Table 22. World Coated Cemented Carbide Tools Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Coated Cemented Carbide Tools Production Site of Key Manufacturer

Table 24. Coated Cemented Carbide Tools Market: Company Product Type Footprint

Table 25. Coated Cemented Carbide Tools Market: Company Product Application Footprint

Table 26. Coated Cemented Carbide Tools Competitive Factors

Table 27. Coated Cemented Carbide Tools New Entrant and Capacity Expansion Plans

Table 28. Coated Cemented Carbide Tools Mergers & Acquisitions Activity

Table 29. United States VS China Coated Cemented Carbide Tools Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Coated Cemented Carbide Tools Production Comparison, (2021 & 2025 & 2032) & (M Units)

Table 31. United States VS China Coated Cemented Carbide Tools Consumption Comparison, (2021 & 2025 & 2032) & (M Units)

Table 32. United States Based Coated Cemented Carbide Tools Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Coated Cemented Carbide Tools Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Coated Cemented Carbide Tools Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Coated Cemented Carbide Tools Production (2021-2026) & (M Units)

Table 36. United States Based Manufacturers Coated Cemented Carbide Tools Production Market Share (2021-2026)

Table 37. China Based Coated Cemented Carbide Tools Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Coated Cemented Carbide Tools Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Coated Cemented Carbide Tools Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Coated Cemented Carbide Tools Production, (2021-2026) & (M Units)

Table 41. China Based Manufacturers Coated Cemented Carbide Tools Production Market Share (2021-2026)

Table 42. Rest of World Based Coated Cemented Carbide Tools Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Coated Cemented Carbide Tools Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Coated Cemented Carbide Tools Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Coated Cemented Carbide Tools Production, (2021-2026) & (M Units)

Table 46. Rest of World Based Manufacturers Coated Cemented Carbide Tools Production Market Share (2021-2026)

Table 47. World Coated Cemented Carbide Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Coated Cemented Carbide Tools Production by Type (2021-2026) & (M Units)

Table 49. World Coated Cemented Carbide Tools Production by Type (2027-2032) & (M Units)

Table 50. World Coated Cemented Carbide Tools Production Value by Type (2021-2026) & (USD Million)

Table 51. World Coated Cemented Carbide Tools Production Value by Type (2027-2032) & (USD Million)

Table 52. World Coated Cemented Carbide Tools Average Price by Type (2021-2026) & (US\$/K Units)

Table 53. World Coated Cemented Carbide Tools Average Price by Type (2027-2032) & (US\$/K Units)

Table 54. World Coated Cemented Carbide Tools Production Value by Machining Operation, (USD Million), 2021 & 2025 & 2032

Table 55. World Coated Cemented Carbide Tools Production by Machining Operation (2021-2026) & (M Units)

Table 56. World Coated Cemented Carbide Tools Production by Machining Operation (2027-2032) & (M Units)

Table 57. World Coated Cemented Carbide Tools Production Value by Machining Operation (2021-2026) & (USD Million)

Table 58. World Coated Cemented Carbide Tools Production Value by Machining Operation (2027-2032) & (USD Million)

Table 59. World Coated Cemented Carbide Tools Average Price by Machining Operation (2021-2026) & (US\$/K Units)

Table 60. World Coated Cemented Carbide Tools Average Price by Machining

Operation (2027-2032) & (US\$/K Units)

Table 61. World Coated Cemented Carbide Tools Production Value by Product Standardization Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Coated Cemented Carbide Tools Production by Product Standardization Level (2021-2026) & (M Units)

Table 63. World Coated Cemented Carbide Tools Production by Product Standardization Level (2027-2032) & (M Units)

Table 64. World Coated Cemented Carbide Tools Production Value by Product Standardization Level (2021-2026) & (USD Million)

Table 65. World Coated Cemented Carbide Tools Production Value by Product Standardization Level (2027-2032) & (USD Million)

Table 66. World Coated Cemented Carbide Tools Average Price by Product Standardization Level (2021-2026) & (US\$/K Units)

Table 67. World Coated Cemented Carbide Tools Average Price by Product Standardization Level (2027-2032) & (US\$/K Units)

Table 68. World Coated Cemented Carbide Tools Production Value by Coating Layer Structure, (USD Million), 2021 & 2025 & 2032

Table 69. World Coated Cemented Carbide Tools Production by Coating Layer Structure (2021-2026) & (M Units)

Table 70. World Coated Cemented Carbide Tools Production by Coating Layer Structure (2027-2032) & (M Units)

Table 71. World Coated Cemented Carbide Tools Production Value by Coating Layer Structure (2021-2026) & (USD Million)

Table 72. World Coated Cemented Carbide Tools Production Value by Coating Layer Structure (2027-2032) & (USD Million)

Table 73. World Coated Cemented Carbide Tools Average Price by Coating Layer Structure (2021-2026) & (US\$/K Units)

Table 74. World Coated Cemented Carbide Tools Average Price by Coating Layer Structure (2027-2032) & (US\$/K Units)

Table 75. World Coated Cemented Carbide Tools Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Coated Cemented Carbide Tools Production by Application (2021-2026) & (M Units)

Table 77. World Coated Cemented Carbide Tools Production by Application (2027-2032) & (M Units)

Table 78. World Coated Cemented Carbide Tools Production Value by Application (2021-2026) & (USD Million)

Table 79. World Coated Cemented Carbide Tools Production Value by Application (2027-2032) & (USD Million)

Table 80. World Coated Cemented Carbide Tools Average Price by Application (2021-2026) & (US\$/K Units)

Table 81. World Coated Cemented Carbide Tools Average Price by Application (2027-2032) & (US\$/K Units)

Table 82. Sandvik Basic Information, Manufacturing Base and Competitors

Table 83. Sandvik Major Business

Table 84. Sandvik Coated Cemented Carbide Tools Product and Services

Table 85. Sandvik Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Sandvik Recent Developments/Updates

Table 87. Sandvik Competitive Strengths & Weaknesses

Table 88. IMC Group Basic Information, Manufacturing Base and Competitors

Table 89. IMC Group Major Business

Table 90. IMC Group Coated Cemented Carbide Tools Product and Services

Table 91. IMC Group Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. IMC Group Recent Developments/Updates

Table 93. IMC Group Competitive Strengths & Weaknesses

Table 94. Mitsubishi Materials Basic Information, Manufacturing Base and Competitors

Table 95. Mitsubishi Materials Major Business

Table 96. Mitsubishi Materials Coated Cemented Carbide Tools Product and Services

Table 97. Mitsubishi Materials Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Mitsubishi Materials Recent Developments/Updates

Table 99. Mitsubishi Materials Competitive Strengths & Weaknesses

Table 100. Kennametal Basic Information, Manufacturing Base and Competitors

Table 101. Kennametal Major Business

Table 102. Kennametal Coated Cemented Carbide Tools Product and Services

Table 103. Kennametal Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Kennametal Recent Developments/Updates

Table 105. Kennametal Competitive Strengths & Weaknesses

Table 106. OSG Basic Information, Manufacturing Base and Competitors

Table 107. OSG Major Business

Table 108. OSG Coated Cemented Carbide Tools Product and Services

Table 109. OSG Coated Cemented Carbide Tools Production (M Units), Price (US\$/K

Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. OSG Recent Developments/Updates

Table 111. OSG Competitive Strengths & Weaknesses

Table 112. Kyocera Basic Information, Manufacturing Base and Competitors

Table 113. Kyocera Major Business

Table 114. Kyocera Coated Cemented Carbide Tools Product and Services

Table 115. Kyocera Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Kyocera Recent Developments/Updates

Table 117. Kyocera Competitive Strengths & Weaknesses

Table 118. Sumitomo Electric Basic Information, Manufacturing Base and Competitors

Table 119. Sumitomo Electric Major Business

Table 120. Sumitomo Electric Coated Cemented Carbide Tools Product and Services

Table 121. Sumitomo Electric Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Sumitomo Electric Recent Developments/Updates

Table 123. Sumitomo Electric Competitive Strengths & Weaknesses

Table 124. YG-1 Basic Information, Manufacturing Base and Competitors

Table 125. YG-1 Major Business

Table 126. YG-1 Coated Cemented Carbide Tools Product and Services

Table 127. YG-1 Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. YG-1 Recent Developments/Updates

Table 129. YG-1 Competitive Strengths & Weaknesses

Table 130. Ceratizit Basic Information, Manufacturing Base and Competitors

Table 131. Ceratizit Major Business

Table 132. Ceratizit Coated Cemented Carbide Tools Product and Services

Table 133. Ceratizit Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Ceratizit Recent Developments/Updates

Table 135. Ceratizit Competitive Strengths & Weaknesses

Table 136. Mapal Basic Information, Manufacturing Base and Competitors

Table 137. Mapal Major Business

Table 138. Mapal Coated Cemented Carbide Tools Product and Services

Table 139. Mapal Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Mapal Recent Developments/Updates
Table 141. Mapal Competitive Strengths & Weaknesses
Table 142. ZCCCT Basic Information, Manufacturing Base and Competitors
Table 143. ZCCCT Major Business
Table 144. ZCCCT Coated Cemented Carbide Tools Product and Services
Table 145. ZCCCT Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 146. ZCCCT Recent Developments/Updates
Table 147. ZCCCT Competitive Strengths & Weaknesses
Table 148. Union Tool Basic Information, Manufacturing Base and Competitors
Table 149. Union Tool Major Business
Table 150. Union Tool Coated Cemented Carbide Tools Product and Services
Table 151. Union Tool Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 152. Union Tool Recent Developments/Updates
Table 153. Union Tool Competitive Strengths & Weaknesses
Table 154. OKE Precision Basic Information, Manufacturing Base and Competitors
Table 155. OKE Precision Major Business
Table 156. OKE Precision Coated Cemented Carbide Tools Product and Services
Table 157. OKE Precision Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 158. OKE Precision Recent Developments/Updates
Table 159. OKE Precision Competitive Strengths & Weaknesses
Table 160. Nachi-Fujikoshi Basic Information, Manufacturing Base and Competitors
Table 161. Nachi-Fujikoshi Major Business
Table 162. Nachi-Fujikoshi Coated Cemented Carbide Tools Product and Services
Table 163. Nachi-Fujikoshi Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 164. Nachi-Fujikoshi Recent Developments/Updates
Table 165. Nachi-Fujikoshi Competitive Strengths & Weaknesses
Table 166. Korloy Basic Information, Manufacturing Base and Competitors
Table 167. Korloy Major Business
Table 168. Korloy Coated Cemented Carbide Tools Product and Services
Table 169. Korloy Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Korloy Recent Developments/Updates
Table 171. Korloy Competitive Strengths & Weaknesses
Table 172. LMT Basic Information, Manufacturing Base and Competitors
Table 173. LMT Major Business
Table 174. LMT Coated Cemented Carbide Tools Product and Services
Table 175. LMT Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 176. LMT Recent Developments/Updates
Table 177. LMT Competitive Strengths & Weaknesses
Table 178. Guhring Basic Information, Manufacturing Base and Competitors
Table 179. Guhring Major Business
Table 180. Guhring Coated Cemented Carbide Tools Product and Services
Table 181. Guhring Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 182. Guhring Recent Developments/Updates
Table 183. Guhring Competitive Strengths & Weaknesses
Table 184. Tiangong International Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 185. Tiangong International Co., Ltd. Major Business
Table 186. Tiangong International Co., Ltd. Coated Cemented Carbide Tools Product and Services
Table 187. Tiangong International Co., Ltd. Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 188. Tiangong International Co., Ltd. Recent Developments/Updates
Table 189. Tiangong International Co., Ltd. Competitive Strengths & Weaknesses
Table 190. GESAC Basic Information, Manufacturing Base and Competitors
Table 191. GESAC Major Business
Table 192. GESAC Coated Cemented Carbide Tools Product and Services
Table 193. GESAC Coated Cemented Carbide Tools Production (M Units), Price (US\$/K Units), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 194. GESAC Recent Developments/Updates
Table 195. GESAC Competitive Strengths & Weaknesses
Table 196. Global Key Players of Coated Cemented Carbide Tools Upstream (Raw Materials)
Table 197. Global Coated Cemented Carbide Tools Typical Customers
Table 198. Coated Cemented Carbide Tools Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Coated Cemented Carbide Tools Picture

Figure 2. World Coated Cemented Carbide Tools Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Coated Cemented Carbide Tools Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Coated Cemented Carbide Tools Production (2021-2032) & (M Units)

Figure 5. World Coated Cemented Carbide Tools Average Price (2021-2032) & (US\$/K Units)

Figure 6. World Coated Cemented Carbide Tools Production Value Market Share by Region (2021-2032)

Figure 7. World Coated Cemented Carbide Tools Production Market Share by Region (2021-2032)

Figure 8. North America Coated Cemented Carbide Tools Production (2021-2032) & (M Units)

Figure 9. Europe Coated Cemented Carbide Tools Production (2021-2032) & (M Units)

Figure 10. China Coated Cemented Carbide Tools Production (2021-2032) & (M Units)

Figure 11. Japan Coated Cemented Carbide Tools Production (2021-2032) & (M Units)

Figure 12. Coated Cemented Carbide Tools Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 15. World Coated Cemented Carbide Tools Consumption Market Share by Region (2021-2032)

Figure 16. United States Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 17. China Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 18. Europe Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 19. Japan Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 20. South Korea Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 21. ASEAN Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 22. India Coated Cemented Carbide Tools Consumption (2021-2032) & (M Units)

Figure 23. Producer Shipments of Coated Cemented Carbide Tools by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Coated Cemented Carbide Tools Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Coated Cemented Carbide Tools Markets in 2025

Figure 26. United States VS China: Coated Cemented Carbide Tools Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Coated Cemented Carbide Tools Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Coated Cemented Carbide Tools Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Coated Cemented Carbide Tools Production Market Share 2025

Figure 30. China Based Manufacturers Coated Cemented Carbide Tools Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Coated Cemented Carbide Tools Production Market Share 2025

Figure 32. World Coated Cemented Carbide Tools Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Coated Cemented Carbide Tools Production Value Market Share by Type in 2025

Figure 34. CVD-Coated Tools

Figure 35. PVD-Coated Tools

Figure 36. Others

Figure 37. World Coated Cemented Carbide Tools Production Market Share by Type (2021-2032)

Figure 38. World Coated Cemented Carbide Tools Production Value Market Share by Type (2021-2032)

Figure 39. World Coated Cemented Carbide Tools Average Price by Type (2021-2032) & (US\$/K Units)

Figure 40. World Coated Cemented Carbide Tools Production Value by Machining Operation, (USD Million), 2021 & 2025 & 2032

Figure 41. World Coated Cemented Carbide Tools Production Value Market Share by Machining Operation in 2025

Figure 42. Turning Tools

Figure 43. Drilling Tools

Figure 44. Milling Tools

Figure 45. Others

Figure 46. World Coated Cemented Carbide Tools Production Market Share by Machining Operation (2021-2032)

Figure 47. World Coated Cemented Carbide Tools Production Value Market Share by Machining Operation (2021-2032)

Figure 48. World Coated Cemented Carbide Tools Average Price by Machining Operation (2021-2032) & (US\$/K Units)

Figure 49. World Coated Cemented Carbide Tools Production Value by Product Standardization Level, (USD Million), 2021 & 2025 & 2032

Figure 50. World Coated Cemented Carbide Tools Production Value Market Share by Product Standardization Level in 2025

Figure 51. Standard Tools

Figure 52. Customized Tools

Figure 53. World Coated Cemented Carbide Tools Production Market Share by Product Standardization Level (2021-2032)

Figure 54. World Coated Cemented Carbide Tools Production Value Market Share by Product Standardization Level (2021-2032)

Figure 55. World Coated Cemented Carbide Tools Average Price by Product Standardization Level (2021-2032) & (US\$/K Units)

Figure 56. World Coated Cemented Carbide Tools Production Value by Coating Layer Structure, (USD Million), 2021 & 2025 & 2032

Figure 57. World Coated Cemented Carbide Tools Production Value Market Share by Coating Layer Structure in 2025

Figure 58. Single-Layer Coatings

Figure 59. Multilayer Coatings

Figure 60. World Coated Cemented Carbide Tools Production Market Share by Coating Layer Structure (2021-2032)

Figure 61. World Coated Cemented Carbide Tools Production Value Market Share by Coating Layer Structure (2021-2032)

Figure 62. World Coated Cemented Carbide Tools Average Price by Coating Layer Structure (2021-2032) & (US\$/K Units)

Figure 63. World Coated Cemented Carbide Tools Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Coated Cemented Carbide Tools Production Value Market Share by Application in 2025

Figure 65. General Machinery

Figure 66. Automobiles and Transportation

Figure 67. Electronics and Precision Manufacturing

Figure 68. Energy Equipment

Figure 69. Mould and Die

Figure 70. Construction Machinery

Figure 71. Others

Figure 72. World Coated Cemented Carbide Tools Production Market Share by Application (2021-2032)

Figure 73. World Coated Cemented Carbide Tools Production Value Market Share by Application (2021-2032)

Figure 74. World Coated Cemented Carbide Tools Average Price by Application (2021-2032) & (US\$/K Units)

Figure 75. Coated Cemented Carbide Tools Industry Chain

Figure 76. Coated Cemented Carbide Tools Procurement Model

Figure 77. Coated Cemented Carbide Tools Sales Model

Figure 78. Coated Cemented Carbide Tools Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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