

Global Coated Cemented Carbide Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Coated Cemented Carbide Tools market size was valued at US\$ 14418 million in 2025 and is forecast to a readjusted size of US\$ 23274 million by 2032 with a CAGR of 6.5% during review period.

Coated cemented carbide tools are metal-cutting tools manufactured with a sintered cemented carbide substrate and one or more wear-resistant, heat-resistant or low-friction coating layers deposited on the cutting edge and adjacent surfaces. The carbide substrate generally consists of hard phases such as tungsten carbide (WC) and metallic binders such as cobalt (Co), providing hardness, compressive strength and fracture toughness. The coating layer improves resistance to wear, oxidation, adhesion and thermal degradation during machining. In 2025, global Coated cemented carbide tools production reached approximately 5014.59 M Units. The upstream segment of the coated cemented carbide tools industry includes tungsten ore, ammonium paratungstate (APT), tungsten powder, tungsten carbide powder, cobalt powder, tantalum-niobium carbides, titanium carbides and other hard-material inputs. Coating-related materials include titanium, aluminium, chromium and carbon-based targets, as well as process gases. Carbide manufacturers blend carbide powders with metallic binders, followed by granulation, pressing, sintering and, where required, hot isostatic pressing, grinding, polishing and edge preparation.

The coated cemented carbide tools market represents a key segment within the precision metal-cutting tooling industry, serving sectors such as automotive components, general machinery, aerospace, mould and die, energy equipment, construction machinery, electronics and precision manufacturing, and medical devices.

Market development is driven by the interplay of global manufacturing capabilities, material processing complexity, machine tool automation, and innovations in coating technology. Coating technology is the critical factor enhancing carbide tool performance. Different coating materials, such as TiN, TiAlN, Al₂O₃, DLC, and diamond coatings, enable tools to withstand high temperatures, high speeds, wear, low friction, and interrupted or complex cutting conditions. As a result, coated tools not only extend tool life but also allow higher machining efficiency and improved surface quality, becoming standard in modern metalworking.

This report is a detailed and comprehensive analysis for global Coated Cemented Carbide Tools market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Coated Cemented Carbide Tools market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Coated Cemented Carbide Tools market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Coated Cemented Carbide Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Units), 2021-2032

Global Coated Cemented Carbide Tools market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Units), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Coated Cemented Carbide Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Coated Cemented Carbide Tools market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, IMC Group, Mitsubishi Materials, Kennametal, OSG, Kyocera, Sumitomo Electric, YG-1, Ceratizit, Mapal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coated Cemented Carbide Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

CVD-Coated Tools

PVD-Coated Tools

Others

Market segment by Machining Operation

Turning Tools

Drilling Tools

Milling Tools

Others

Market segment by Product Standardization Level

Standard Tools

Customized Tools

Market segment by Coating Layer Structure

Single-Layer Coatings

Multilayer Coatings

Market segment by Application

General Machinery

Automobiles and Transportation

Electronics and Precision Manufacturing

Energy Equipment

Mould and Die

Construction Machinery

Others

Major players covered

Sandvik

IMC Group

Mitsubishi Materials

Kennametal

OSG

Kyocera

Sumitomo Electric

YG-1

Ceratizit

Mapal

ZCCCT

Union Tool

OKE Precision

Nachi-Fujikoshi

Korloy

LMT

Guhring

Tiangong International Co., Ltd.

GESAC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coated Cemented Carbide Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coated Cemented Carbide Tools, with price, sales quantity, revenue, and global market share of Coated Cemented Carbide Tools from 2021 to 2026.

Chapter 3, the Coated Cemented Carbide Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coated Cemented Carbide Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Coated Cemented Carbide Tools market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coated Cemented Carbide Tools.

Chapter 14 and 15, to describe Coated Cemented Carbide Tools sales channel, distributors, customers, research findings and conclusion.

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