

Global Coastal Defense and Maritime Surveillance Radar Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA308E240C13EN.html>

Date: August 2026

Pages: 215

Price: US\$ 4,480.00 (Single User License)

ID: GA308E240C13EN

Abstracts

The global Coastal Defense and Maritime Surveillance Radar market size is expected to reach \$ 1780 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Coastal defense and maritime surveillance radar is specialized radar equipment and embedded processing systems deployed at fixed coastal sites, islands, ports, estuaries, offshore installations, critical infrastructure facilities, and mobile shore-based platforms to detect, locate, track, and classify maritime surface targets on a persistent, all-weather basis. Depending on their mission and required coverage, these systems may also monitor low-flying aircraft, unmanned aerial vehicles, and other littoral targets. Products commonly operate in the X, S, Ku, or HF bands and employ mechanically rotating solid-state antennas, pulse-compression and pulse-Doppler waveforms, frequency-modulated continuous-wave technology, electronically scanned phased arrays, digital beamforming, or high-frequency surface-wave over-the-horizon architectures. Important performance parameters include detection range, minimum detectable radar cross-section, range and azimuth resolution, sea-clutter rejection, track capacity, update rate, system availability, and performance under adverse weather and sea conditions. Core functions typically include automatic target detection, track initiation and maintenance, surveillance of non-cooperative vessels, remote operation, data recording, and standardized interfaces for integration with AIS, electro-optical sensors, vessel traffic services, communications networks, and maritime command-and-control platforms. Principal applications include national coastline monitoring, naval and coast-guard early warning, maritime border protection, port and waterway management, anti-smuggling and illegal-fishing enforcement, search and rescue, island protection, and the security of offshore energy and other critical infrastructure.

Coastal defense and maritime surveillance radar is a project-driven market rather than a uniform category of standardized equipment. It encompasses national coastal surveillance networks, military shore-based early-warning radars, port and vessel-traffic-service radars, critical-infrastructure protection systems, compact small-target sensors, and high-frequency surface-wave over-the-horizon installations. Under the narrow scope adopted in this study, market revenue is limited to radar antennas and front ends, transmit-and-receive equipment, radar signal processors, embedded tracking and control software, and directly attributable radar upgrades and services. AIS networks, electro-optical systems, communications, command centers, civil works, and general system-integration revenue are treated separately. This boundary explains why the broad supplier universe is materially larger than the core formal list: a substantial number of companies deliver maritime-domain-awareness platforms, VTS software, sensor integration, or radar-video processing without manufacturing the radar itself. The research identifies 33 core radar manufacturers or radar-system primes, supplemented by 15 extended suppliers and 13 higher-priority verification candidates. The resulting pool includes established European and Israeli defense-electronics groups, Japanese VTS radar manufacturers, Chinese regional water-surveillance radar producers, Canadian HF surface-wave specialists, a Brazilian over-the-horizon supplier, and a South African radar OEM.

Technology competition is shifting from nominal detection range toward target quality, continuity of coverage, maintainability, and software-defined performance. Mechanically rotating solid-state X- and S-band radars will continue to account for a large proportion of port, VTS, and conventional coastline installations because they provide an established balance of cost, coverage, and reliability. Growth, however, is increasingly associated with electronically scanned arrays, FMCW architectures, digital beamforming, advanced sea-clutter suppression, track-before-detect processing, and combined detection of small vessels, unmanned surface craft, and low-altitude aerial targets. Saab's 2025 launch of its non-rotating software-defined Coast Control Radar illustrates this transition, while the over-the-horizon offerings of IAI, Maerspace, IACIT, and BAE Systems demonstrate continued investment in persistent wide-area maritime coverage. Consolidation will also influence competition: Leonardo's full acquisition of GEM Elettronica in March 2026 expanded its portfolio in navigation, coastal surveillance, and radar systems. Based on identified manufacturer revenue, regional long-tail corrections, and downstream project demand, the narrow global market is estimated at USD 1.145 billion in 2025 and USD 1.216 billion in 2026, with a projected 2026-2032 CAGR of 6.20%.

This report studies the global Coastal Defense and Maritime Surveillance Radar

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coastal Defense and Maritime Surveillance Radar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coastal Defense and Maritime Surveillance Radar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coastal Defense and Maritime Surveillance Radar total production and demand, 2021-2032, (Units)

Global Coastal Defense and Maritime Surveillance Radar total production value, 2021-2032, (USD Million)

Global Coastal Defense and Maritime Surveillance Radar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Coastal Defense and Maritime Surveillance Radar consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Coastal Defense and Maritime Surveillance Radar domestic production, consumption, key domestic manufacturers and share

Global Coastal Defense and Maritime Surveillance Radar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Coastal Defense and Maritime Surveillance Radar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Coastal Defense and Maritime Surveillance Radar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Coastal Defense and Maritime Surveillance Radar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thales S.A., Leonardo S.p.A., BAE Systems plc, Saab AB, HENSOLDT AG, Israel Aerospace Industries Ltd., Teledyne Technologies Incorporated, Indra Sistemas, S.A., ASELSAN Elektronik Sanayi ve Ticaret A.?, China State Shipbuilding Corporation Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coastal Defense and Maritime Surveillance Radar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coastal Defense and Maritime Surveillance Radar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coastal Defense and Maritime Surveillance Radar Market, Segmentation by Type:

Conventional Coastal Surveillance Radar

Dual-Domain Coastal Surveillance Radar

Other

Global Coastal Defense and Maritime Surveillance Radar Market, Segmentation by Surveillance Range:

Short-Range Radar

Medium-Range Radar

Long-Range Radar

Over-the-Horizon Radar

Other

Global Coastal Defense and Maritime Surveillance Radar Market, Segmentation by Operating Frequency Band:

HF Band

S Band

X Band

Ku Band

Other

Global Coastal Defense and Maritime Surveillance Radar Market, Segmentation by Application:

Coastal Defense and Early Warning

Port, Harbour and VTS Management

Maritime Law Enforcement

Offshore Infrastructure Protection

Search and Rescue

Other

Companies Profiled:

Thales S.A.

Leonardo S.p.A.

BAE Systems plc

Saab AB

HENSOLDT AG

Israel Aerospace Industries Ltd.

Teledyne Technologies Incorporated

Indra Sistemas, S.A.

ASELSAN Elektronik Sanayi ve Ticaret A.?.

China State Shipbuilding Corporation Limited

Fincantieri S.p.A.

Nisshinbo Holdings Inc.

Bharat Electronics Limited

Furuno Electric Co., Ltd.

Halma plc

Terma A/S

Reunert Limited

LIG Defense&Aerospace Co., Ltd.

Goodwin PLC

STX Engine Co., Ltd.

Tokyo Keiki Inc.

Data Patterns (India) Limited

SRC, Inc.

National Chung-Shan Institute of Science and Technology

Guangdong Naruida Technology Co., Ltd.

Maerospace Corporation

IACIT Solu??es Tecnol?gicas S.A.

Echodyne Corp.

DeTect, Inc.

Blighter Surveillance Systems Limited

Magos Systems Ltd.

Guangzhou Zhongke Laisi Keji Fazhan Youxian Gongsi

Raysun Radar Electronic Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Coastal Defense and Maritime Surveillance Radar market?

2. What is the demand of the global Coastal Defense and Maritime Surveillance Radar market?
3. What is the year over year growth of the global Coastal Defense and Maritime Surveillance Radar market?
4. What is the production and production value of the global Coastal Defense and Maritime Surveillance Radar market?
5. Who are the key producers in the global Coastal Defense and Maritime Surveillance Radar market?
6. What are the growth factors driving the market demand?

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