

Global Coal Tar Pitch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coal Tar Pitch market size is expected to reach \$ 8334 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

This report studies the Coal Tar Pitch market. Coal tar pitch is a complex chemical with 22 chemical and physical properties obtained through coal tar distillation, which involves the conversion of coal tar into a variety of intermediate chemical products. Coal-tar pitch is a thick black liquid that remains after the distillation of coal tar. It is used as a base for coatings and paint, in roofing and paving, and as a binder in asphalt products. Both coal tar and coal-tar pitch contain many chemical compounds, including carcinogens such as benzene.

In 2024, global Coal Tar Pitch production reached approximately 13115 K MT, with an average global market price of around US\$ 466 per MT.

The coal tar pitch market is built around its role as a by-product of coal tar distillation, making its upstream supply dependent on coke oven operations in the steel industry. Coal tar, derived from metallurgical coke production, is further processed into coal tar pitch, with availability and pricing closely tied to steelmaking activity and raw coal supply. Environmental regulations surrounding coal chemicals and emission controls also affect upstream production capacity and trade flows.

Downstream, coal tar pitch is a critical material in the production of carbon anodes for aluminum smelting, which represents its largest application segment. It is also used in graphite electrodes, refractories, roofing, and specialty carbon products due to its binding properties and high carbon content. Growth in the aluminum and steel industries, alongside rising demand for carbon materials in lithium-ion batteries and

advanced composites, supports long-term market potential, although regulatory pressures and sustainability requirements continue to shape downstream development. At present, the single-line production capacity varies greatly, and most companies currently have an annual production capacity of 20,000-50,000 tons.

This report studies the global Coal Tar Pitch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coal Tar Pitch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coal Tar Pitch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coal Tar Pitch total production and demand, 2021-2032, (K MT)

Global Coal Tar Pitch total production value, 2021-2032, (USD Million)

Global Coal Tar Pitch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Coal Tar Pitch consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Coal Tar Pitch domestic production, consumption, key domestic manufacturers and share

Global Coal Tar Pitch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Coal Tar Pitch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Coal Tar Pitch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Coal Tar Pitch market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RuTGERS, JFE, Koppers Industries, Coopers Creek, Tangent Rail, Shanghai Baosteel, Shanxi Coking, Wugang Coking, Jining Carbon, Zhongyi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coal Tar Pitch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coal Tar Pitch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coal Tar Pitch Market, Segmentation by Type:

Virgin Asphalt

Modified Asphalt

Global Coal Tar Pitch Market, Segmentation by Feature:

Low-temperature Asphalt

Medium-temperature Asphalt

High-temperature Asphalt

Global Coal Tar Pitch Market, Segmentation by Channel:

Online Sales

Offline Sales

Global Coal Tar Pitch Market, Segmentation by Application:

Aluminum Industry

Graphite Electrodes

Roofing

Other

Companies Profiled:

RuTGERS

JFE

Koppers Industries

Coopers Creek

Tangent Rail

Shanghai Baosteel

Shanxi Coking

Wugang Coking

Jining Carbon

Zhongyi

Lone Star Specialties

Baoshun

Shandong Weijiao

Xinnuolixing

Risun

Key Questions Answered:

1. How big is the global Coal Tar Pitch market?
2. What is the demand of the global Coal Tar Pitch market?
3. What is the year over year growth of the global Coal Tar Pitch market?
4. What is the production and production value of the global Coal Tar Pitch market?
5. Who are the key producers in the global Coal Tar Pitch market?
6. What are the growth factors driving the market demand?

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