

Global Coal Tar Pitch Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Coal Tar Pitch market size was valued at USD 4678.6 million in 2023 and is forecast to a readjusted size of USD 6046.7 million by 2030 with a CAGR of 3.7% during review period.

This report studies the Coal Tar Pitch market. Coal tar pitch is a complex chemical with 22 chemical and physical properties obtained through coal tar distillation, which involves the conversion of coal tar into a variety of intermediate chemical products. Coal-tar pitch is a thick black liquid that remains after the distillation of coal tar. It is used as a base for coatings and paint, in roofing and paving, and as a binder in asphalt products. Both coal tar and coal-tar pitch contain many chemical compounds, including carcinogens such as benzene.

Global Coal Tar Pitch key players include JFE, RuTGERS, Baoshun, Shandong Weijiao, Koppers Industries, etc. Global top five manufacturers hold a share about 15%. China is the largest market, with a share about 70%, followed by Japan and North America, total with a share about 15 percent. In terms of product, Medium Temperature Coal Tar Pitch is the largest segment, with a share about 45%. And in terms of application, the largest application is Aluminum Industry, followed by Graphite Electrodes, Roofing, etc.

The Global Info Research report includes an overview of the development of the Coal Tar Pitch industry chain, the market status of Aluminum Industry (Medium Temperature Coal Tar Pitch, Modified Coal Tar Pitch), Graphite Electrodes (Medium Temperature Coal Tar Pitch, Modified Coal Tar Pitch), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Coal Tar Pitch.

Regionally, the report analyzes the Coal Tar Pitch markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Coal Tar Pitch market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Coal Tar Pitch market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Coal Tar Pitch industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Medium Temperature Coal Tar Pitch, Modified Coal Tar Pitch).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Coal Tar Pitch market.

Regional Analysis: The report involves examining the Coal Tar Pitch market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Coal Tar Pitch market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Coal Tar Pitch:

Company Analysis: Report covers individual Coal Tar Pitch manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Coal Tar Pitch. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Aluminum Industry, Graphite Electrodes).

Technology Analysis: Report covers specific technologies relevant to Coal Tar Pitch. It assesses the current state, advancements, and potential future developments in Coal Tar Pitch areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Coal Tar Pitch market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Coal Tar Pitch market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Medium Temperature Coal Tar Pitch

Modified Coal Tar Pitch

Other

Market segment by Application

Aluminum Industry

Graphite Electrodes

Roofing

Other

Major players covered

RuTGERS

JFE

Koppers Industries

Coopers Creek

Tangent Rail

Shanghai Baosteel

Shanxi Coking

Wugang Coking

Jining Carbon

Shandong Gude Chemical

Lone Star Specialties

Baoshun

Shandong Weijiao

Xinnuolixing

Risun

Zhongyi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coal Tar Pitch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coal Tar Pitch, with price, sales, revenue and global market share of Coal Tar Pitch from 2019 to 2024.

Chapter 3, the Coal Tar Pitch competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coal Tar Pitch breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Coal Tar Pitch market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coal Tar Pitch.

Chapter 14 and 15, to describe Coal Tar Pitch sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Coal Tar Pitch
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Coal Tar Pitch Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Medium Temperature Coal Tar Pitch
 - 1.3.3 Modified Coal Tar Pitch
 - 1.3.4 Other
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Coal Tar Pitch Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Aluminum Industry
 - 1.4.3 Graphite Electrodes
 - 1.4.4 Roofing
 - 1.4.5 Other
- 1.5 Global Coal Tar Pitch Market Size & Forecast
 - 1.5.1 Global Coal Tar Pitch Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Coal Tar Pitch Sales Quantity (2019-2030)
 - 1.5.3 Global Coal Tar Pitch Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 RuTGERS
 - 2.1.1 RuTGERS Details
 - 2.1.2 RuTGERS Major Business
 - 2.1.3 RuTGERS Coal Tar Pitch Product and Services
 - 2.1.4 RuTGERS Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 RuTGERS Recent Developments/Updates
- 2.2 JFE
 - 2.2.1 JFE Details
 - 2.2.2 JFE Major Business
 - 2.2.3 JFE Coal Tar Pitch Product and Services
 - 2.2.4 JFE Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 JFE Recent Developments/Updates
- 2.3 Koppers Industries
 - 2.3.1 Koppers Industries Details
 - 2.3.2 Koppers Industries Major Business
 - 2.3.3 Koppers Industries Coal Tar Pitch Product and Services
 - 2.3.4 Koppers Industries Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 Koppers Industries Recent Developments/Updates
- 2.4 Coopers Creek
 - 2.4.1 Coopers Creek Details
 - 2.4.2 Coopers Creek Major Business
 - 2.4.3 Coopers Creek Coal Tar Pitch Product and Services
 - 2.4.4 Coopers Creek Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 Coopers Creek Recent Developments/Updates
- 2.5 Tangent Rail
 - 2.5.1 Tangent Rail Details
 - 2.5.2 Tangent Rail Major Business
 - 2.5.3 Tangent Rail Coal Tar Pitch Product and Services
 - 2.5.4 Tangent Rail Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Tangent Rail Recent Developments/Updates
- 2.6 Shanghai Baosteel
 - 2.6.1 Shanghai Baosteel Details
 - 2.6.2 Shanghai Baosteel Major Business
 - 2.6.3 Shanghai Baosteel Coal Tar Pitch Product and Services
 - 2.6.4 Shanghai Baosteel Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Shanghai Baosteel Recent Developments/Updates
- 2.7 Shanxi Coking
 - 2.7.1 Shanxi Coking Details
 - 2.7.2 Shanxi Coking Major Business
 - 2.7.3 Shanxi Coking Coal Tar Pitch Product and Services
 - 2.7.4 Shanxi Coking Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Shanxi Coking Recent Developments/Updates
- 2.8 Wugang Coking
 - 2.8.1 Wugang Coking Details
 - 2.8.2 Wugang Coking Major Business

- 2.8.3 Wugang Coking Coal Tar Pitch Product and Services
- 2.8.4 Wugang Coking Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Wugang Coking Recent Developments/Updates
- 2.9 Jining Carbon
 - 2.9.1 Jining Carbon Details
 - 2.9.2 Jining Carbon Major Business
 - 2.9.3 Jining Carbon Coal Tar Pitch Product and Services
 - 2.9.4 Jining Carbon Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Jining Carbon Recent Developments/Updates
- 2.10 Shandong Gude Chemical
 - 2.10.1 Shandong Gude Chemical Details
 - 2.10.2 Shandong Gude Chemical Major Business
 - 2.10.3 Shandong Gude Chemical Coal Tar Pitch Product and Services
 - 2.10.4 Shandong Gude Chemical Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Shandong Gude Chemical Recent Developments/Updates
- 2.11 Lone Star Specialties
 - 2.11.1 Lone Star Specialties Details
 - 2.11.2 Lone Star Specialties Major Business
 - 2.11.3 Lone Star Specialties Coal Tar Pitch Product and Services
 - 2.11.4 Lone Star Specialties Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Lone Star Specialties Recent Developments/Updates
- 2.12 Baoshun
 - 2.12.1 Baoshun Details
 - 2.12.2 Baoshun Major Business
 - 2.12.3 Baoshun Coal Tar Pitch Product and Services
 - 2.12.4 Baoshun Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Baoshun Recent Developments/Updates
- 2.13 Shandong Weijiao
 - 2.13.1 Shandong Weijiao Details
 - 2.13.2 Shandong Weijiao Major Business
 - 2.13.3 Shandong Weijiao Coal Tar Pitch Product and Services
 - 2.13.4 Shandong Weijiao Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Shandong Weijiao Recent Developments/Updates

2.14 Xinnuolixing

2.14.1 Xinnuolixing Details

2.14.2 Xinnuolixing Major Business

2.14.3 Xinnuolixing Coal Tar Pitch Product and Services

2.14.4 Xinnuolixing Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Xinnuolixing Recent Developments/Updates

2.15 Risun

2.15.1 Risun Details

2.15.2 Risun Major Business

2.15.3 Risun Coal Tar Pitch Product and Services

2.15.4 Risun Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Risun Recent Developments/Updates

2.16 Zhongyi

2.16.1 Zhongyi Details

2.16.2 Zhongyi Major Business

2.16.3 Zhongyi Coal Tar Pitch Product and Services

2.16.4 Zhongyi Coal Tar Pitch Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Zhongyi Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: COAL TAR PITCH BY MANUFACTURER

3.1 Global Coal Tar Pitch Sales Quantity by Manufacturer (2019-2024)

3.2 Global Coal Tar Pitch Revenue by Manufacturer (2019-2024)

3.3 Global Coal Tar Pitch Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Coal Tar Pitch by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Coal Tar Pitch Manufacturer Market Share in 2023

3.4.2 Top 6 Coal Tar Pitch Manufacturer Market Share in 2023

3.5 Coal Tar Pitch Market: Overall Company Footprint Analysis

3.5.1 Coal Tar Pitch Market: Region Footprint

3.5.2 Coal Tar Pitch Market: Company Product Type Footprint

3.5.3 Coal Tar Pitch Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Coal Tar Pitch Market Size by Region

4.1.1 Global Coal Tar Pitch Sales Quantity by Region (2019-2030)

4.1.2 Global Coal Tar Pitch Consumption Value by Region (2019-2030)

4.1.3 Global Coal Tar Pitch Average Price by Region (2019-2030)

4.2 North America Coal Tar Pitch Consumption Value (2019-2030)

4.3 Europe Coal Tar Pitch Consumption Value (2019-2030)

4.4 Asia-Pacific Coal Tar Pitch Consumption Value (2019-2030)

4.5 South America Coal Tar Pitch Consumption Value (2019-2030)

4.6 Middle East and Africa Coal Tar Pitch Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Coal Tar Pitch Sales Quantity by Type (2019-2030)

5.2 Global Coal Tar Pitch Consumption Value by Type (2019-2030)

5.3 Global Coal Tar Pitch Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Coal Tar Pitch Sales Quantity by Application (2019-2030)

6.2 Global Coal Tar Pitch Consumption Value by Application (2019-2030)

6.3 Global Coal Tar Pitch Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Coal Tar Pitch Sales Quantity by Type (2019-2030)

7.2 North America Coal Tar Pitch Sales Quantity by Application (2019-2030)

7.3 North America Coal Tar Pitch Market Size by Country

7.3.1 North America Coal Tar Pitch Sales Quantity by Country (2019-2030)

7.3.2 North America Coal Tar Pitch Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Coal Tar Pitch Sales Quantity by Type (2019-2030)

8.2 Europe Coal Tar Pitch Sales Quantity by Application (2019-2030)

8.3 Europe Coal Tar Pitch Market Size by Country

- 8.3.1 Europe Coal Tar Pitch Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Coal Tar Pitch Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Coal Tar Pitch Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Coal Tar Pitch Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Coal Tar Pitch Market Size by Region
 - 9.3.1 Asia-Pacific Coal Tar Pitch Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Coal Tar Pitch Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Coal Tar Pitch Sales Quantity by Type (2019-2030)
- 10.2 South America Coal Tar Pitch Sales Quantity by Application (2019-2030)
- 10.3 South America Coal Tar Pitch Market Size by Country
 - 10.3.1 South America Coal Tar Pitch Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Coal Tar Pitch Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Coal Tar Pitch Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Coal Tar Pitch Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Coal Tar Pitch Market Size by Country
 - 11.3.1 Middle East & Africa Coal Tar Pitch Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Coal Tar Pitch Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Coal Tar Pitch Market Drivers

12.2 Coal Tar Pitch Market Restraints

12.3 Coal Tar Pitch Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Coal Tar Pitch and Key Manufacturers

13.2 Manufacturing Costs Percentage of Coal Tar Pitch

13.3 Coal Tar Pitch Production Process

13.4 Coal Tar Pitch Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Coal Tar Pitch Typical Distributors

14.3 Coal Tar Pitch Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Coal Tar Pitch Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Coal Tar Pitch Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. RuTGERS Basic Information, Manufacturing Base and Competitors

Table 4. RuTGERS Major Business

Table 5. RuTGERS Coal Tar Pitch Product and Services

Table 6. RuTGERS Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. RuTGERS Recent Developments/Updates

Table 8. JFE Basic Information, Manufacturing Base and Competitors

Table 9. JFE Major Business

Table 10. JFE Coal Tar Pitch Product and Services

Table 11. JFE Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. JFE Recent Developments/Updates

Table 13. Koppers Industries Basic Information, Manufacturing Base and Competitors

Table 14. Koppers Industries Major Business

Table 15. Koppers Industries Coal Tar Pitch Product and Services

Table 16. Koppers Industries Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Koppers Industries Recent Developments/Updates

Table 18. Coopers Creek Basic Information, Manufacturing Base and Competitors

Table 19. Coopers Creek Major Business

Table 20. Coopers Creek Coal Tar Pitch Product and Services

Table 21. Coopers Creek Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Coopers Creek Recent Developments/Updates

Table 23. Tangent Rail Basic Information, Manufacturing Base and Competitors

Table 24. Tangent Rail Major Business

Table 25. Tangent Rail Coal Tar Pitch Product and Services

Table 26. Tangent Rail Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Tangent Rail Recent Developments/Updates

Table 28. Shanghai Baosteel Basic Information, Manufacturing Base and Competitors

- Table 29. Shanghai Baosteel Major Business
- Table 30. Shanghai Baosteel Coal Tar Pitch Product and Services
- Table 31. Shanghai Baosteel Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Shanghai Baosteel Recent Developments/Updates
- Table 33. Shanxi Coking Basic Information, Manufacturing Base and Competitors
- Table 34. Shanxi Coking Major Business
- Table 35. Shanxi Coking Coal Tar Pitch Product and Services
- Table 36. Shanxi Coking Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Shanxi Coking Recent Developments/Updates
- Table 38. Wugang Coking Basic Information, Manufacturing Base and Competitors
- Table 39. Wugang Coking Major Business
- Table 40. Wugang Coking Coal Tar Pitch Product and Services
- Table 41. Wugang Coking Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Wugang Coking Recent Developments/Updates
- Table 43. Jining Carbon Basic Information, Manufacturing Base and Competitors
- Table 44. Jining Carbon Major Business
- Table 45. Jining Carbon Coal Tar Pitch Product and Services
- Table 46. Jining Carbon Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Jining Carbon Recent Developments/Updates
- Table 48. Shandong Gude Chemical Basic Information, Manufacturing Base and Competitors
- Table 49. Shandong Gude Chemical Major Business
- Table 50. Shandong Gude Chemical Coal Tar Pitch Product and Services
- Table 51. Shandong Gude Chemical Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Shandong Gude Chemical Recent Developments/Updates
- Table 53. Lone Star Specialties Basic Information, Manufacturing Base and Competitors
- Table 54. Lone Star Specialties Major Business
- Table 55. Lone Star Specialties Coal Tar Pitch Product and Services
- Table 56. Lone Star Specialties Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Lone Star Specialties Recent Developments/Updates
- Table 58. Baoshun Basic Information, Manufacturing Base and Competitors
- Table 59. Baoshun Major Business
- Table 60. Baoshun Coal Tar Pitch Product and Services

- Table 61. Baoshun Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Baoshun Recent Developments/Updates
- Table 63. Shandong Weijiao Basic Information, Manufacturing Base and Competitors
- Table 64. Shandong Weijiao Major Business
- Table 65. Shandong Weijiao Coal Tar Pitch Product and Services
- Table 66. Shandong Weijiao Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Shandong Weijiao Recent Developments/Updates
- Table 68. Xinnuolixing Basic Information, Manufacturing Base and Competitors
- Table 69. Xinnuolixing Major Business
- Table 70. Xinnuolixing Coal Tar Pitch Product and Services
- Table 71. Xinnuolixing Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 72. Xinnuolixing Recent Developments/Updates
- Table 73. Risun Basic Information, Manufacturing Base and Competitors
- Table 74. Risun Major Business
- Table 75. Risun Coal Tar Pitch Product and Services
- Table 76. Risun Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 77. Risun Recent Developments/Updates
- Table 78. Zhongyi Basic Information, Manufacturing Base and Competitors
- Table 79. Zhongyi Major Business
- Table 80. Zhongyi Coal Tar Pitch Product and Services
- Table 81. Zhongyi Coal Tar Pitch Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 82. Zhongyi Recent Developments/Updates
- Table 83. Global Coal Tar Pitch Sales Quantity by Manufacturer (2019-2024) & (K MT)
- Table 84. Global Coal Tar Pitch Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 85. Global Coal Tar Pitch Average Price by Manufacturer (2019-2024) & (USD/MT)
- Table 86. Market Position of Manufacturers in Coal Tar Pitch, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 87. Head Office and Coal Tar Pitch Production Site of Key Manufacturer
- Table 88. Coal Tar Pitch Market: Company Product Type Footprint
- Table 89. Coal Tar Pitch Market: Company Product Application Footprint
- Table 90. Coal Tar Pitch New Market Entrants and Barriers to Market Entry
- Table 91. Coal Tar Pitch Mergers, Acquisition, Agreements, and Collaborations
- Table 92. Global Coal Tar Pitch Sales Quantity by Region (2019-2024) & (K MT)

Table 93. Global Coal Tar Pitch Sales Quantity by Region (2025-2030) & (K MT)

Table 94. Global Coal Tar Pitch Consumption Value by Region (2019-2024) & (USD Million)

Table 95. Global Coal Tar Pitch Consumption Value by Region (2025-2030) & (USD Million)

Table 96. Global Coal Tar Pitch Average Price by Region (2019-2024) & (USD/MT)

Table 97. Global Coal Tar Pitch Average Price by Region (2025-2030) & (USD/MT)

Table 98. Global Coal Tar Pitch Sales Quantity by Type (2019-2024) & (K MT)

Table 99. Global Coal Tar Pitch Sales Quantity by Type (2025-2030) & (K MT)

Table 100. Global Coal Tar Pitch Consumption Value by Type (2019-2024) & (USD Million)

Table 101. Global Coal Tar Pitch Consumption Value by Type (2025-2030) & (USD Million)

Table 102. Global Coal Tar Pitch Average Price by Type (2019-2024) & (USD/MT)

Table 103. Global Coal Tar Pitch Average Price by Type (2025-2030) & (USD/MT)

Table 104. Global Coal Tar Pitch Sales Quantity by Application (2019-2024) & (K MT)

Table 105. Global Coal Tar Pitch Sales Quantity by Application (2025-2030) & (K MT)

Table 106. Global Coal Tar Pitch Consumption Value by Application (2019-2024) & (USD Million)

Table 107. Global Coal Tar Pitch Consumption Value by Application (2025-2030) & (USD Million)

Table 108. Global Coal Tar Pitch Average Price by Application (2019-2024) & (USD/MT)

Table 109. Global Coal Tar Pitch Average Price by Application (2025-2030) & (USD/MT)

Table 110. North America Coal Tar Pitch Sales Quantity by Type (2019-2024) & (K MT)

Table 111. North America Coal Tar Pitch Sales Quantity by Type (2025-2030) & (K MT)

Table 112. North America Coal Tar Pitch Sales Quantity by Application (2019-2024) & (K MT)

Table 113. North America Coal Tar Pitch Sales Quantity by Application (2025-2030) & (K MT)

Table 114. North America Coal Tar Pitch Sales Quantity by Country (2019-2024) & (K MT)

Table 115. North America Coal Tar Pitch Sales Quantity by Country (2025-2030) & (K MT)

Table 116. North America Coal Tar Pitch Consumption Value by Country (2019-2024) & (USD Million)

Table 117. North America Coal Tar Pitch Consumption Value by Country (2025-2030) & (USD Million)

Table 118. Europe Coal Tar Pitch Sales Quantity by Type (2019-2024) & (K MT)

Table 119. Europe Coal Tar Pitch Sales Quantity by Type (2025-2030) & (K MT)

Table 120. Europe Coal Tar Pitch Sales Quantity by Application (2019-2024) & (K MT)

Table 121. Europe Coal Tar Pitch Sales Quantity by Application (2025-2030) & (K MT)

Table 122. Europe Coal Tar Pitch Sales Quantity by Country (2019-2024) & (K MT)

Table 123. Europe Coal Tar Pitch Sales Quantity by Country (2025-2030) & (K MT)

Table 124. Europe Coal Tar Pitch Consumption Value by Country (2019-2024) & (USD Million)

Table 125. Europe Coal Tar Pitch Consumption Value by Country (2025-2030) & (USD Million)

Table 126. Asia-Pacific Coal Tar Pitch Sales Quantity by Type (2019-2024) & (K MT)

Table 127. Asia-Pacific Coal Tar Pitch Sales Quantity by Type (2025-2030) & (K MT)

Table 128. Asia-Pacific Coal Tar Pitch Sales Quantity by Application (2019-2024) & (K MT)

Table 129. Asia-Pacific Coal Tar Pitch Sales Quantity by Application (2025-2030) & (K MT)

Table 130. Asia-Pacific Coal Tar Pitch Sales Quantity by Region (2019-2024) & (K MT)

Table 131. Asia-Pacific Coal Tar Pitch Sales Quantity by Region (2025-2030) & (K MT)

Table 132. Asia-Pacific Coal Tar Pitch Consumption Value by Region (2019-2024) & (USD Million)

Table 133. Asia-Pacific Coal Tar Pitch Consumption Value by Region (2025-2030) & (USD Million)

Table 134. South America Coal Tar Pitch Sales Quantity by Type (2019-2024) & (K MT)

Table 135. South America Coal Tar Pitch Sales Quantity by Type (2025-2030) & (K MT)

Table 136. South America Coal Tar Pitch Sales Quantity by Application (2019-2024) & (K MT)

Table 137. South America Coal Tar Pitch Sales Quantity by Application (2025-2030) & (K MT)

Table 138. South America Coal Tar Pitch Sales Quantity by Country (2019-2024) & (K MT)

Table 139. South America Coal Tar Pitch Sales Quantity by Country (2025-2030) & (K MT)

Table 140. South America Coal Tar Pitch Consumption Value by Country (2019-2024) & (USD Million)

Table 141. South America Coal Tar Pitch Consumption Value by Country (2025-2030) & (USD Million)

Table 142. Middle East & Africa Coal Tar Pitch Sales Quantity by Type (2019-2024) & (K MT)

Table 143. Middle East & Africa Coal Tar Pitch Sales Quantity by Type (2025-2030) &

(K MT)

Table 144. Middle East & Africa Coal Tar Pitch Sales Quantity by Application (2019-2024) & (K MT)

Table 145. Middle East & Africa Coal Tar Pitch Sales Quantity by Application (2025-2030) & (K MT)

Table 146. Middle East & Africa Coal Tar Pitch Sales Quantity by Region (2019-2024) & (K MT)

Table 147. Middle East & Africa Coal Tar Pitch Sales Quantity by Region (2025-2030) & (K MT)

Table 148. Middle East & Africa Coal Tar Pitch Consumption Value by Region (2019-2024) & (USD Million)

Table 149. Middle East & Africa Coal Tar Pitch Consumption Value by Region (2025-2030) & (USD Million)

Table 150. Coal Tar Pitch Raw Material

Table 151. Key Manufacturers of Coal Tar Pitch Raw Materials

Table 152. Coal Tar Pitch Typical Distributors

Table 153. Coal Tar Pitch Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Coal Tar Pitch Picture

Figure 2. Global Coal Tar Pitch Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Coal Tar Pitch Consumption Value Market Share by Type in 2023

Figure 4. Medium Temperature Coal Tar Pitch Examples

Figure 5. Modified Coal Tar Pitch Examples

Figure 6. Other Examples

Figure 7. Global Coal Tar Pitch Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 8. Global Coal Tar Pitch Consumption Value Market Share by Application in 2023

Figure 9. Aluminum Industry Examples

Figure 10. Graphite Electrodes Examples

Figure 11. Roofing Examples

Figure 12. Other Examples

Figure 13. Global Coal Tar Pitch Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Coal Tar Pitch Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Coal Tar Pitch Sales Quantity (2019-2030) & (K MT)

Figure 16. Global Coal Tar Pitch Average Price (2019-2030) & (USD/MT)

Figure 17. Global Coal Tar Pitch Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Coal Tar Pitch Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Coal Tar Pitch by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Coal Tar Pitch Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Coal Tar Pitch Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Coal Tar Pitch Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Coal Tar Pitch Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Coal Tar Pitch Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Coal Tar Pitch Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Coal Tar Pitch Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Coal Tar Pitch Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Coal Tar Pitch Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Coal Tar Pitch Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Coal Tar Pitch Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Coal Tar Pitch Average Price by Type (2019-2030) & (USD/MT)

Figure 32. Global Coal Tar Pitch Sales Quantity Market Share by Application (2019-2030)

Figure 33. Global Coal Tar Pitch Consumption Value Market Share by Application (2019-2030)

Figure 34. Global Coal Tar Pitch Average Price by Application (2019-2030) & (USD/MT)

Figure 35. North America Coal Tar Pitch Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Coal Tar Pitch Sales Quantity Market Share by Application (2019-2030)

Figure 37. North America Coal Tar Pitch Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Coal Tar Pitch Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Coal Tar Pitch Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Coal Tar Pitch Sales Quantity Market Share by Application (2019-2030)

Figure 44. Europe Coal Tar Pitch Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Coal Tar Pitch Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Coal Tar Pitch Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Coal Tar Pitch Sales Quantity Market Share by Application (2019-2030)

Figure 53. Asia-Pacific Coal Tar Pitch Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Coal Tar Pitch Consumption Value Market Share by Region (2019-2030)

Figure 55. China Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Coal Tar Pitch Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Coal Tar Pitch Sales Quantity Market Share by Application (2019-2030)

Figure 63. South America Coal Tar Pitch Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Coal Tar Pitch Consumption Value Market Share by Country (2019-2030)

Figure 65. Brazil Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Coal Tar Pitch Sales Quantity Market Share by Type

(2019-2030)

Figure 68. Middle East & Africa Coal Tar Pitch Sales Quantity Market Share by Application (2019-2030)

Figure 69. Middle East & Africa Coal Tar Pitch Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Coal Tar Pitch Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Coal Tar Pitch Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Coal Tar Pitch Market Drivers

Figure 76. Coal Tar Pitch Market Restraints

Figure 77. Coal Tar Pitch Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Coal Tar Pitch in 2023

Figure 80. Manufacturing Process Analysis of Coal Tar Pitch

Figure 81. Coal Tar Pitch Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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