

Global Coal Tar Pitch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Coal Tar Pitch market size was valued at US\$ 6434 million in 2025 and is forecast to a readjusted size of US\$ 8334 million by 2032 with a CAGR of 3.8% during review period.

This report studies the Coal Tar Pitch market. Coal tar pitch is a complex chemical with 22 chemical and physical properties obtained through coal tar distillation, which involves the conversion of coal tar into a variety of intermediate chemical products. Coal-tar pitch is a thick black liquid that remains after the distillation of coal tar. It is used as a base for coatings and paint, in roofing and paving, and as a binder in asphalt products. Both coal tar and coal-tar pitch contain many chemical compounds, including carcinogens such as benzene.

In 2024, global Coal Tar Pitch production reached approximately 13115 K MT, with an average global market price of around US\$ 466 per MT.

The coal tar pitch market is built around its role as a by-product of coal tar distillation, making its upstream supply dependent on coke oven operations in the steel industry. Coal tar, derived from metallurgical coke production, is further processed into coal tar pitch, with availability and pricing closely tied to steelmaking activity and raw coal supply. Environmental regulations surrounding coal chemicals and emission controls also affect upstream production capacity and trade flows.

Downstream, coal tar pitch is a critical material in the production of carbon anodes for aluminum smelting, which represents its largest application segment. It is also used in graphite electrodes, refractories, roofing, and specialty carbon products due to its binding properties and high carbon content. Growth in the aluminum and steel

industries, alongside rising demand for carbon materials in lithium-ion batteries and advanced composites, supports long-term market potential, although regulatory pressures and sustainability requirements continue to shape downstream development. At present, the single-line production capacity varies greatly, and most companies currently have an annual production capacity of 20,000-50,000 tons.

This report is a detailed and comprehensive analysis for global Coal Tar Pitch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Coal Tar Pitch market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Coal Tar Pitch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Coal Tar Pitch market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2021-2032

Global Coal Tar Pitch market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Coal Tar Pitch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Coal Tar Pitch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include RuTGERS, JFE, Koppers Industries, Coopers Creek, Tangent Rail, Shanghai Baosteel, Shanxi Coking, Wugang Coking, Jining Carbon, Zhongyi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coal Tar Pitch market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Virgin Asphalt

Modified Asphalt

Market segment by Feature

Low-temperature Asphalt

Medium-temperature Asphalt

High-temperature Asphalt

Market segment by Channel

Online Sales

Offline Sales

Market segment by Application

Aluminum Industry

Graphite Electrodes

Roofing

Other

Major players covered

RuTGERS

JFE

Koppers Industries

Coopers Creek

Tangent Rail

Shanghai Baosteel

Shanxi Coking

Wugang Coking

Jining Carbon

Zhongyi

Lone Star Specialties

Baoshun

Shandong Weijiao

Xinnuolixing

Risun

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coal Tar Pitch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coal Tar Pitch, with price, sales quantity, revenue, and global market share of Coal Tar Pitch from 2021 to 2026.

Chapter 3, the Coal Tar Pitch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coal Tar Pitch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Coal Tar Pitch market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coal Tar Pitch.

Chapter 14 and 15, to describe Coal Tar Pitch sales channel, distributors, customers, research findings and conclusion.

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