

Global Coal Mine Roadway Development Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4DCC96AFF5DEN.html>

Date: September 2026

Pages: 193

Price: US\$ 4,480.00 (Single User License)

ID: G4DCC96AFF5DEN

Abstracts

The global Coal Mine Roadway Development Equipment market size is expected to reach \$ 2133 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Coal mine roadway development equipment refers to the core mechanized equipment used for the construction of development, preparation, and panel roadways in underground coal mines. It is primarily responsible for coal and rock cutting, breaking, loading, and continuous roadway advance.

Based on differences in rock-breaking methods, excavation profiles, and the degree of integration between excavation and ground support, the market currently mainly comprises three categories: roadheaders, bolter miners, and mining tunnel boring machines (Mining TBMs). Roadheaders use a movable cutting boom to drive the cutting head for partial-face excavation and simultaneously perform loading and conveying. They are the most widely used conventional mechanized roadway development equipment in coal roadways, mixed coal-rock roadways, and some rock roadways. Bolter miners further integrate coal/rock cutting, material handling, and roof/rib bolting or cable-bolting functions into a single machine or core equipment platform, enabling parallel or closely coordinated excavation and support operations. They are mainly used in coal and mixed coal-rock roadways where high roadway development efficiency is required. Mining TBMs use a full-face rotating cutterhead and disc-cutter system to mechanically excavate the entire roadway cross-section in a single pass, making them more suitable for rapid development of long-distance rock and hard-rock roadways with relatively stable cross-sections.

In the international market, coal mine roadway development equipment has evolved into

a multi-technology product system adapted to different geological conditions and mining methods. International mining-equipment suppliers such as Sandvik and Komatsu (Joy) have long been active in roadheaders and bolter miners. Roadheaders are mainly used in coal roadways, mixed coal-rock conditions, and medium-strength rock formations, while bolter miners place greater emphasis on the integration of cutting and bolting. In long-distance hard-rock roadway development, full-face TBMs are increasingly being used as an important complement to conventional drill-and-blast methods and partial-face cutting equipment. These different technology routes are not simple substitutes for one another; equipment selection is primarily determined by coal and rock strength, roadway length and cross-section, support requirements, construction organization, and the mine's requirements for continuous and intelligent roadway development.

China's coal mine roadway development equipment market has already established a relatively complete domestic equipment supply system and is continuing to upgrade from conventional roadheaders toward integrated cutting-and-bolting, full-face rapid excavation, and intelligent system solutions. In roadheaders, companies such as SANY Heavy Equipment, XCMG, Shanxi Tiandi Coal Mining Machinery, Shanghai Chuangli, Shijiazhuang Coal Mining Machinery, Taiyuan Heavy Industry, and Jiangxi Siton have developed relatively comprehensive EBZ and related product series. In bolter miners, domestic suppliers including CRCHI, SANY Heavy Equipment, XCMG, Shanxi Tiandi Coal Mining Machinery, Shijiazhuang Coal Mining Machinery, and Jiangxi Siton continue to expand their product portfolios, while international suppliers such as Komatsu (Joy) and Sandvik still retain a certain technological and installed-base presence. In mining TBMs, Chinese companies including China Railway Engineering Equipment Group (CREG), CRCHI, Northern Heavy Industries, CCCC Tianhe, and Jiangsu Shendun have developed independent R&D capabilities and project experience in full-face roadway boring equipment for coal-mine rock roadways, giving this segment a relatively high degree of localization.

Based on our research, the global coal mine roadway development equipment market has evolved into a multi-technology structure centred on roadheaders, bolter miners and mining TBMs, rather than a single tunnelling-equipment market. Roadheaders remain the most mature and widely deployed category, with the flexibility to work in coal, semi-coal-rock and selected rock roadways and with the broadest installed-base and supplier footprint. Bolter miners address a different productivity bottleneck by combining excavation, material handling and ground support within one machine, reducing the interruption between cutting and bolting and improving roadway-development efficiency in applications where rapid panel development is critical. Mining TBMs occupy a smaller

but strategically important niche, particularly in long, relatively stable rock roadways and mine-access developments where full-face mechanized excavation can justify the higher capital cost. These technologies are therefore complementary rather than directly interchangeable. Sandvik's current MB670-1, for example, is designed to cut, support and gather material simultaneously in longwall coal-mine development, while Komatsu's miner-bolter portfolio integrates cutting with roof and rib bolting. At the other end of the technology spectrum, Robbins' 8.0-m Crossover XRE TBM at the Grosvenor coal mine in Australia demonstrated the applicability of full-face boring to gaseous coal-mine access tunnels. This diversity of operating principles means that equipment selection will continue to depend heavily on roadway length and cross-section, coal and rock competency, support requirements, methane conditions, mine layout and the economics of continuous advance.

From the demand perspective, future market growth should be viewed primarily as an equipment-upgrade and technology-mix story rather than a direct proxy for global coal-volume growth. The IEA reports that global coal demand rose only about 0.4% in 2025 and expects demand to remain broadly on a plateau before edging lower by the end of the decade. The geographic picture nevertheless remains uneven: China continues to dominate global coal use, while India is expected to provide the largest absolute increase in demand through 2030 and Southeast Asia also remains a growth region. Consequently, mature coal markets are likely to generate equipment demand mainly through replacement, productivity enhancement, safety requirements and automation, whereas selected emerging Asian markets may still contribute incremental units through mine development and capacity expansion.

Report Scope

This report studies the global Coal Mine Roadway Development Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coal Mine Roadway Development Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coal Mine Roadway Development Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coal Mine Roadway Development Equipment total production and demand, 2021-2032, (Units)

Global Coal Mine Roadway Development Equipment total production value, 2021-2032, (USD Million)

Global Coal Mine Roadway Development Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Coal Mine Roadway Development Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Coal Mine Roadway Development Equipment domestic production, consumption, key domestic manufacturers and share

Global Coal Mine Roadway Development Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Coal Mine Roadway Development Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Coal Mine Roadway Development Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Coal Mine Roadway Development Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SANY Heavy Equipment Co., Ltd., XCMG Construction Machinery Co., Ltd., China Coal Technology & Engineering Group Corp. (CCTEG), Shanghai Chuangli Group Co., Ltd., Shijiazhuang Coal Mining Machinery Co., Ltd., Taiyuan Heavy Industry Co., Ltd., Jiangxi Siton Machinery Manufacturing Co., Ltd., Kaisheng Heavy Industry Co., Ltd., Shanxi Meijia Mining Equipment Co., Ltd., Jiamusi Coal Mining Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coal Mine Roadway Development Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coal Mine Roadway Development Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Coal Mine Roadway Development Equipment Market, Segmentation by Type:

Roadheaders

Bolter Miners

Mining TBMs

Global Coal Mine Roadway Development Equipment Market, Segmentation by Application:

Coal-dominant Roadways

Mixed Coal-Rock Roadways

Rock-dominant Roadways

Companies Profiled:

SANY Heavy Equipment Co., Ltd.

XCMG Construction Machinery Co., Ltd.

China Coal Technology & Engineering Group Corp. (CCTEG)

Shanghai Chuangli Group Co., Ltd.

Shijiazhuang Coal Mining Machinery Co., Ltd.

Taiyuan Heavy Industry Co., Ltd.

Jiangxi Siton Machinery Manufacturing Co., Ltd.

Kaisheng Heavy Industry Co., Ltd.

Shanxi Meijia Mining Equipment Co., Ltd.

Jiamusi Coal Mining Machinery Co., Ltd.

Linzhou Heavy Machinery Group Co., Ltd.

Shanghai Kemei Electromechanical Co., Ltd.

China Railway Construction Heavy Industry Corporation Limited (CRCHI)

Hebei Jinglong Intelligent Equipment Co., Ltd.

China Railway Engineering Equipment Group Co., Ltd. (CREG)

Northern Heavy Industries Group Co., Ltd. (NHI)

Jiangsu Shendun Engineering Machinery Co., Ltd.

CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd.

Liaoning Censcience Industry Co., Ltd.

Sandvik AB

Komatsu Ltd.

Grenevia S.A. (FAMUR)

Mitsui Miike Machinery Co., Ltd.

Corum Group

JSC Kopeysk Machine-Building Plant

NKMZ Group

MSB GmbH & Co. KG (IBS Mining and Tunnelling)

Antraquip Corporation

BBM Group

The Robbins Company

Key Questions Answered

1. How big is the global Coal Mine Roadway Development Equipment market?
2. What is the demand of the global Coal Mine Roadway Development Equipment market?
3. What is the year over year growth of the global Coal Mine Roadway Development Equipment market?
4. What is the total value of the global Coal Mine Roadway Development Equipment market?
5. Who are the Major Players in the global Coal Mine Roadway Development Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Coal Mine Roadway Development Equipment Introduction
- 1.2 World Coal Mine Roadway Development Equipment Supply & Forecast
 - 1.2.1 World Coal Mine Roadway Development Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Coal Mine Roadway Development Equipment Production (2021-2032)
 - 1.2.3 World Coal Mine Roadway Development Equipment Pricing Trends (2021-2032)
- 1.3 World Coal Mine Roadway Development Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Coal Mine Roadway Development Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Coal Mine Roadway Development Equipment Production by Region (2021-2032)
 - 1.3.3 World Coal Mine Roadway Development Equipment Average Price by Region (2021-2032)
 - 1.3.4 China Coal Mine Roadway Development Equipment Production (2021-2032)
 - 1.3.5 Europe Coal Mine Roadway Development Equipment Production (2021-2032)
 - 1.3.6 Japan Coal Mine Roadway Development Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Coal Mine Roadway Development Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Coal Mine Roadway Development Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Coal Mine Roadway Development Equipment Demand (2021-2032)
- 2.2 World Coal Mine Roadway Development Equipment Consumption by Region
 - 2.2.1 World Coal Mine Roadway Development Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Coal Mine Roadway Development Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Coal Mine Roadway Development Equipment Consumption (2021-2032)
- 2.4 China Coal Mine Roadway Development Equipment Consumption (2021-2032)
- 2.5 Europe Coal Mine Roadway Development Equipment Consumption (2021-2032)
- 2.6 Japan Coal Mine Roadway Development Equipment Consumption (2021-2032)

2.7 South Korea Coal Mine Roadway Development Equipment Consumption (2021-2032)

2.8 ASEAN Coal Mine Roadway Development Equipment Consumption (2021-2032)

2.9 India Coal Mine Roadway Development Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Coal Mine Roadway Development Equipment Production Value by Manufacturer (2021-2026)

3.2 World Coal Mine Roadway Development Equipment Production by Manufacturer (2021-2026)

3.3 World Coal Mine Roadway Development Equipment Average Price by Manufacturer (2021-2026)

3.4 Coal Mine Roadway Development Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Coal Mine Roadway Development Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Coal Mine Roadway Development Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Coal Mine Roadway Development Equipment in 2025

3.6 Coal Mine Roadway Development Equipment Market: Overall Company Footprint Analysis

3.6.1 Coal Mine Roadway Development Equipment Market: Region Footprint

3.6.2 Coal Mine Roadway Development Equipment Market: Company Product Type Footprint

3.6.3 Coal Mine Roadway Development Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Coal Mine Roadway Development Equipment Production Value Comparison

4.1.1 United States VS China: Coal Mine Roadway Development Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Coal Mine Roadway Development Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Coal Mine Roadway Development Equipment Production Comparison

4.2.1 United States VS China: Coal Mine Roadway Development Equipment Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Coal Mine Roadway Development Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Coal Mine Roadway Development Equipment Consumption Comparison

4.3.1 United States VS China: Coal Mine Roadway Development Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Coal Mine Roadway Development Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Coal Mine Roadway Development Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Coal Mine Roadway Development Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Coal Mine Roadway Development Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Coal Mine Roadway Development Equipment Production (2021-2026)

4.5 China Based Coal Mine Roadway Development Equipment Manufacturers and Market Share

4.5.1 China Based Coal Mine Roadway Development Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Coal Mine Roadway Development Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Coal Mine Roadway Development Equipment Production (2021-2026)

4.6 Rest of World Based Coal Mine Roadway Development Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Coal Mine Roadway Development Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Coal Mine Roadway Development Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Coal Mine Roadway Development

Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Coal Mine Roadway Development Equipment Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Roadheaders

5.2.2 Bolter Miners

5.2.3 Mining TBMs

5.3 Market Segment by Type

5.3.1 World Coal Mine Roadway Development Equipment Production by Type
(2021-2032)

5.3.2 World Coal Mine Roadway Development Equipment Production Value by Type
(2021-2032)

5.3.3 World Coal Mine Roadway Development Equipment Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Coal Mine Roadway Development Equipment Market Size Overview by
Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Coal-dominant Roadways

6.2.2 Mixed Coal-Rock Roadways

6.2.3 Rock-dominant Roadways

6.3 Market Segment by Application

6.3.1 World Coal Mine Roadway Development Equipment Production by Application
(2021-2032)

6.3.2 World Coal Mine Roadway Development Equipment Production Value by
Application (2021-2032)

6.3.3 World Coal Mine Roadway Development Equipment Average Price by
Application (2021-2032)

7 COMPANY PROFILES

7.1 SANY Heavy Equipment Co., Ltd.

7.1.1 SANY Heavy Equipment Co., Ltd. Details

7.1.2 SANY Heavy Equipment Co., Ltd. Major Business

7.1.3 SANY Heavy Equipment Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.1.4 SANY Heavy Equipment Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 SANY Heavy Equipment Co., Ltd. Recent Developments/Updates

7.1.6 SANY Heavy Equipment Co., Ltd. Competitive Strengths & Weaknesses

7.2 XCMG Construction Machinery Co., Ltd.

7.2.1 XCMG Construction Machinery Co., Ltd. Details

7.2.2 XCMG Construction Machinery Co., Ltd. Major Business

7.2.3 XCMG Construction Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.2.4 XCMG Construction Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 XCMG Construction Machinery Co., Ltd. Recent Developments/Updates

7.2.6 XCMG Construction Machinery Co., Ltd. Competitive Strengths & Weaknesses

7.3 China Coal Technology & Engineering Group Corp. (CCTEG)

7.3.1 China Coal Technology & Engineering Group Corp. (CCTEG) Details

7.3.2 China Coal Technology & Engineering Group Corp. (CCTEG) Major Business

7.3.3 China Coal Technology & Engineering Group Corp. (CCTEG) Coal Mine Roadway Development Equipment Product and Services

7.3.4 China Coal Technology & Engineering Group Corp. (CCTEG) Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 China Coal Technology & Engineering Group Corp. (CCTEG) Recent Developments/Updates

7.3.6 China Coal Technology & Engineering Group Corp. (CCTEG) Competitive Strengths & Weaknesses

7.4 Shanghai Chuangli Group Co., Ltd.

7.4.1 Shanghai Chuangli Group Co., Ltd. Details

7.4.2 Shanghai Chuangli Group Co., Ltd. Major Business

7.4.3 Shanghai Chuangli Group Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.4.4 Shanghai Chuangli Group Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Shanghai Chuangli Group Co., Ltd. Recent Developments/Updates

7.4.6 Shanghai Chuangli Group Co., Ltd. Competitive Strengths & Weaknesses

7.5 Shijiazhuang Coal Mining Machinery Co., Ltd.

7.5.1 Shijiazhuang Coal Mining Machinery Co., Ltd. Details

7.5.2 Shijiazhuang Coal Mining Machinery Co., Ltd. Major Business

7.5.3 Shijiazhuang Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.5.4 Shijiazhuang Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Shijiazhuang Coal Mining Machinery Co., Ltd. Recent Developments/Updates

7.5.6 Shijiazhuang Coal Mining Machinery Co., Ltd. Competitive Strengths & Weaknesses

7.6 Taiyuan Heavy Industry Co., Ltd.

7.6.1 Taiyuan Heavy Industry Co., Ltd. Details

7.6.2 Taiyuan Heavy Industry Co., Ltd. Major Business

7.6.3 Taiyuan Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.6.4 Taiyuan Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Taiyuan Heavy Industry Co., Ltd. Recent Developments/Updates

7.6.6 Taiyuan Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

7.7 Jiangxi Siton Machinery Manufacturing Co., Ltd.

7.7.1 Jiangxi Siton Machinery Manufacturing Co., Ltd. Details

7.7.2 Jiangxi Siton Machinery Manufacturing Co., Ltd. Major Business

7.7.3 Jiangxi Siton Machinery Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.7.4 Jiangxi Siton Machinery Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Jiangxi Siton Machinery Manufacturing Co., Ltd. Recent Developments/Updates

7.7.6 Jiangxi Siton Machinery Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

7.8 Kaisheng Heavy Industry Co., Ltd.

7.8.1 Kaisheng Heavy Industry Co., Ltd. Details

7.8.2 Kaisheng Heavy Industry Co., Ltd. Major Business

7.8.3 Kaisheng Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.8.4 Kaisheng Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Kaisheng Heavy Industry Co., Ltd. Recent Developments/Updates

7.8.6 Kaisheng Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

7.9 Shanxi Meijia Mining Equipment Co., Ltd.

7.9.1 Shanxi Meijia Mining Equipment Co., Ltd. Details

7.9.2 Shanxi Meijia Mining Equipment Co., Ltd. Major Business

7.9.3 Shanxi Meijia Mining Equipment Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.9.4 Shanxi Meijia Mining Equipment Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Shanxi Meijia Mining Equipment Co., Ltd. Recent Developments/Updates

7.9.6 Shanxi Meijia Mining Equipment Co., Ltd. Competitive Strengths & Weaknesses

7.10 Jiamusi Coal Mining Machinery Co., Ltd.

7.10.1 Jiamusi Coal Mining Machinery Co., Ltd. Details

7.10.2 Jiamusi Coal Mining Machinery Co., Ltd. Major Business

7.10.3 Jiamusi Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.10.4 Jiamusi Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Jiamusi Coal Mining Machinery Co., Ltd. Recent Developments/Updates

7.10.6 Jiamusi Coal Mining Machinery Co., Ltd. Competitive Strengths & Weaknesses

7.11 Linzhou Heavy Machinery Group Co., Ltd.

7.11.1 Linzhou Heavy Machinery Group Co., Ltd. Details

7.11.2 Linzhou Heavy Machinery Group Co., Ltd. Major Business

7.11.3 Linzhou Heavy Machinery Group Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.11.4 Linzhou Heavy Machinery Group Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Linzhou Heavy Machinery Group Co., Ltd. Recent Developments/Updates

7.11.6 Linzhou Heavy Machinery Group Co., Ltd. Competitive Strengths & Weaknesses

7.12 Shanghai Kemei Electromechanical Co., Ltd.

7.12.1 Shanghai Kemei Electromechanical Co., Ltd. Details

7.12.2 Shanghai Kemei Electromechanical Co., Ltd. Major Business

7.12.3 Shanghai Kemei Electromechanical Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.12.4 Shanghai Kemei Electromechanical Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Shanghai Kemei Electromechanical Co., Ltd. Recent Developments/Updates

7.12.6 Shanghai Kemei Electromechanical Co., Ltd. Competitive Strengths & Weaknesses

7.13 China Railway Construction Heavy Industry Corporation Limited (CRCHI)

7.13.1 China Railway Construction Heavy Industry Corporation Limited (CRCHI) Details

7.13.2 China Railway Construction Heavy Industry Corporation Limited (CRCHI) Major

Business

7.13.3 China Railway Construction Heavy Industry Corporation Limited (CRCHI) Coal Mine Roadway Development Equipment Product and Services

7.13.4 China Railway Construction Heavy Industry Corporation Limited (CRCHI) Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 China Railway Construction Heavy Industry Corporation Limited (CRCHI) Recent Developments/Updates

7.13.6 China Railway Construction Heavy Industry Corporation Limited (CRCHI) Competitive Strengths & Weaknesses

7.14 Hebei Jinglong Intelligent Equipment Co., Ltd.

7.14.1 Hebei Jinglong Intelligent Equipment Co., Ltd. Details

7.14.2 Hebei Jinglong Intelligent Equipment Co., Ltd. Major Business

7.14.3 Hebei Jinglong Intelligent Equipment Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.14.4 Hebei Jinglong Intelligent Equipment Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Hebei Jinglong Intelligent Equipment Co., Ltd. Recent Developments/Updates

7.14.6 Hebei Jinglong Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

7.15 China Railway Engineering Equipment Group Co., Ltd. (CREG)

7.15.1 China Railway Engineering Equipment Group Co., Ltd. (CREG) Details

7.15.2 China Railway Engineering Equipment Group Co., Ltd. (CREG) Major Business

7.15.3 China Railway Engineering Equipment Group Co., Ltd. (CREG) Coal Mine Roadway Development Equipment Product and Services

7.15.4 China Railway Engineering Equipment Group Co., Ltd. (CREG) Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 China Railway Engineering Equipment Group Co., Ltd. (CREG) Recent Developments/Updates

7.15.6 China Railway Engineering Equipment Group Co., Ltd. (CREG) Competitive Strengths & Weaknesses

7.16 Northern Heavy Industries Group Co., Ltd. (NHI)

7.16.1 Northern Heavy Industries Group Co., Ltd. (NHI) Details

7.16.2 Northern Heavy Industries Group Co., Ltd. (NHI) Major Business

7.16.3 Northern Heavy Industries Group Co., Ltd. (NHI) Coal Mine Roadway Development Equipment Product and Services

7.16.4 Northern Heavy Industries Group Co., Ltd. (NHI) Coal Mine Roadway

Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Northern Heavy Industries Group Co., Ltd. (NHI) Recent Developments/Updates

7.16.6 Northern Heavy Industries Group Co., Ltd. (NHI) Competitive Strengths & Weaknesses

7.17 Jiangsu Shendun Engineering Machinery Co., Ltd.

7.17.1 Jiangsu Shendun Engineering Machinery Co., Ltd. Details

7.17.2 Jiangsu Shendun Engineering Machinery Co., Ltd. Major Business

7.17.3 Jiangsu Shendun Engineering Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.17.4 Jiangsu Shendun Engineering Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Jiangsu Shendun Engineering Machinery Co., Ltd. Recent Developments/Updates

7.17.6 Jiangsu Shendun Engineering Machinery Co., Ltd. Competitive Strengths & Weaknesses

7.18 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd.

7.18.1 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Details

7.18.2 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Major Business

7.18.3 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.18.4 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Recent Developments/Updates

7.18.6 CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

7.19 Liaoning Censcience Industry Co., Ltd.

7.19.1 Liaoning Censcience Industry Co., Ltd. Details

7.19.2 Liaoning Censcience Industry Co., Ltd. Major Business

7.19.3 Liaoning Censcience Industry Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.19.4 Liaoning Censcience Industry Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Liaoning Censcience Industry Co., Ltd. Recent Developments/Updates

7.19.6 Liaoning Censcience Industry Co., Ltd. Competitive Strengths & Weaknesses

7.20 Sandvik AB

7.20.1 Sandvik AB Details

7.20.2 Sandvik AB Major Business

7.20.3 Sandvik AB Coal Mine Roadway Development Equipment Product and Services

7.20.4 Sandvik AB Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.20.5 Sandvik AB Recent Developments/Updates

7.20.6 Sandvik AB Competitive Strengths & Weaknesses

7.21 Komatsu Ltd.

7.21.1 Komatsu Ltd. Details

7.21.2 Komatsu Ltd. Major Business

7.21.3 Komatsu Ltd. Coal Mine Roadway Development Equipment Product and Services

7.21.4 Komatsu Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.21.5 Komatsu Ltd. Recent Developments/Updates

7.21.6 Komatsu Ltd. Competitive Strengths & Weaknesses

7.22 Grenevia S.A. (FAMUR)

7.22.1 Grenevia S.A. (FAMUR) Details

7.22.2 Grenevia S.A. (FAMUR) Major Business

7.22.3 Grenevia S.A. (FAMUR) Coal Mine Roadway Development Equipment Product and Services

7.22.4 Grenevia S.A. (FAMUR) Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.22.5 Grenevia S.A. (FAMUR) Recent Developments/Updates

7.22.6 Grenevia S.A. (FAMUR) Competitive Strengths & Weaknesses

7.23 Mitsui Miike Machinery Co., Ltd.

7.23.1 Mitsui Miike Machinery Co., Ltd. Details

7.23.2 Mitsui Miike Machinery Co., Ltd. Major Business

7.23.3 Mitsui Miike Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

7.23.4 Mitsui Miike Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.23.5 Mitsui Miike Machinery Co., Ltd. Recent Developments/Updates

7.23.6 Mitsui Miike Machinery Co., Ltd. Competitive Strengths & Weaknesses

7.24 Corum Group

7.24.1 Corum Group Details

7.24.2 Corum Group Major Business

7.24.3 Corum Group Coal Mine Roadway Development Equipment Product and Services

7.24.4 Corum Group Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.24.5 Corum Group Recent Developments/Updates

7.24.6 Corum Group Competitive Strengths & Weaknesses

7.25 JSC Kopeysk Machine-Building Plant

7.25.1 JSC Kopeysk Machine-Building Plant Details

7.25.2 JSC Kopeysk Machine-Building Plant Major Business

7.25.3 JSC Kopeysk Machine-Building Plant Coal Mine Roadway Development Equipment Product and Services

7.25.4 JSC Kopeysk Machine-Building Plant Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.25.5 JSC Kopeysk Machine-Building Plant Recent Developments/Updates

7.25.6 JSC Kopeysk Machine-Building Plant Competitive Strengths & Weaknesses

7.26 NKMZ Group

7.26.1 NKMZ Group Details

7.26.2 NKMZ Group Major Business

7.26.3 NKMZ Group Coal Mine Roadway Development Equipment Product and Services

7.26.4 NKMZ Group Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.26.5 NKMZ Group Recent Developments/Updates

7.26.6 NKMZ Group Competitive Strengths & Weaknesses

7.27 MSB GmbH & Co. KG (IBS Mining and Tunnelling)

7.27.1 MSB GmbH & Co. KG (IBS Mining and Tunnelling) Details

7.27.2 MSB GmbH & Co. KG (IBS Mining and Tunnelling) Major Business

7.27.3 MSB GmbH & Co. KG (IBS Mining and Tunnelling) Coal Mine Roadway Development Equipment Product and Services

7.27.4 MSB GmbH & Co. KG (IBS Mining and Tunnelling) Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.27.5 MSB GmbH & Co. KG (IBS Mining and Tunnelling) Recent Developments/Updates

7.27.6 MSB GmbH & Co. KG (IBS Mining and Tunnelling) Competitive Strengths & Weaknesses

7.28 Antraquip Corporation

7.28.1 Antraquip Corporation Details

7.28.2 Antraquip Corporation Major Business

7.28.3 Antraquip Corporation Coal Mine Roadway Development Equipment Product and Services

7.28.4 Antraquip Corporation Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.28.5 Antraquip Corporation Recent Developments/Updates

7.28.6 Antraquip Corporation Competitive Strengths & Weaknesses

7.29 BBM Group

7.29.1 BBM Group Details

7.29.2 BBM Group Major Business

7.29.3 BBM Group Coal Mine Roadway Development Equipment Product and Services

7.29.4 BBM Group Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.29.5 BBM Group Recent Developments/Updates

7.29.6 BBM Group Competitive Strengths & Weaknesses

7.30 The Robbins Company

7.30.1 The Robbins Company Details

7.30.2 The Robbins Company Major Business

7.30.3 The Robbins Company Coal Mine Roadway Development Equipment Product and Services

7.30.4 The Robbins Company Coal Mine Roadway Development Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.30.5 The Robbins Company Recent Developments/Updates

7.30.6 The Robbins Company Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Coal Mine Roadway Development Equipment Industry Chain

8.2 Coal Mine Roadway Development Equipment Upstream Analysis

8.2.1 Coal Mine Roadway Development Equipment Core Raw Materials

8.2.2 Main Manufacturers of Coal Mine Roadway Development Equipment Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Coal Mine Roadway Development Equipment Production Mode

8.6 Coal Mine Roadway Development Equipment Procurement Model

8.7 Coal Mine Roadway Development Equipment Industry Sales Model and Sales Channels

8.7.1 Coal Mine Roadway Development Equipment Sales Model

8.7.2 Coal Mine Roadway Development Equipment Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Coal Mine Roadway Development Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Coal Mine Roadway Development Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Coal Mine Roadway Development Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Coal Mine Roadway Development Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Coal Mine Roadway Development Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Coal Mine Roadway Development Equipment Production by Region (2021-2026) & (Units)

Table 7. World Coal Mine Roadway Development Equipment Production by Region (2027-2032) & (Units)

Table 8. World Coal Mine Roadway Development Equipment Production Market Share by Region (2021-2026)

Table 9. World Coal Mine Roadway Development Equipment Production Market Share by Region (2027-2032)

Table 10. World Coal Mine Roadway Development Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Coal Mine Roadway Development Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Coal Mine Roadway Development Equipment Major Market Trends

Table 13. World Coal Mine Roadway Development Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Coal Mine Roadway Development Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Coal Mine Roadway Development Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Coal Mine Roadway Development Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Coal Mine Roadway Development Equipment Producers in 2025

Table 18. World Coal Mine Roadway Development Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Coal Mine Roadway Development Equipment Producers in 2025

Table 20. World Coal Mine Roadway Development Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Coal Mine Roadway Development Equipment Company Evaluation Quadrant

Table 22. World Coal Mine Roadway Development Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Coal Mine Roadway Development Equipment Production Site of Key Manufacturer

Table 24. Coal Mine Roadway Development Equipment Market: Company Product Type Footprint

Table 25. Coal Mine Roadway Development Equipment Market: Company Product Application Footprint

Table 26. Coal Mine Roadway Development Equipment Competitive Factors

Table 27. Coal Mine Roadway Development Equipment New Entrant and Capacity Expansion Plans

Table 28. Coal Mine Roadway Development Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Coal Mine Roadway Development Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Coal Mine Roadway Development Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Coal Mine Roadway Development Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Coal Mine Roadway Development Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Coal Mine Roadway Development Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Coal Mine Roadway Development Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Coal Mine Roadway Development Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Coal Mine Roadway Development Equipment Production Market Share (2021-2026)

Table 37. China Based Coal Mine Roadway Development Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Coal Mine Roadway Development Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Coal Mine Roadway Development Equipment

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Coal Mine Roadway Development Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Coal Mine Roadway Development Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Coal Mine Roadway Development Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Coal Mine Roadway Development Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Coal Mine Roadway Development Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Coal Mine Roadway Development Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Coal Mine Roadway Development Equipment Production Market Share (2021-2026)

Table 47. World Coal Mine Roadway Development Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Coal Mine Roadway Development Equipment Production by Type (2021-2026) & (Units)

Table 49. World Coal Mine Roadway Development Equipment Production by Type (2027-2032) & (Units)

Table 50. World Coal Mine Roadway Development Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Coal Mine Roadway Development Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Coal Mine Roadway Development Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Coal Mine Roadway Development Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Coal Mine Roadway Development Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Coal Mine Roadway Development Equipment Production by Application (2021-2026) & (Units)

Table 56. World Coal Mine Roadway Development Equipment Production by Application (2027-2032) & (Units)

Table 57. World Coal Mine Roadway Development Equipment Production Value by Application (2021-2026) & (USD Million)

Table 58. World Coal Mine Roadway Development Equipment Production Value by Application (2027-2032) & (USD Million)

Table 59. World Coal Mine Roadway Development Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 60. World Coal Mine Roadway Development Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 61. SANY Heavy Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 62. SANY Heavy Equipment Co., Ltd. Major Business

Table 63. SANY Heavy Equipment Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 64. SANY Heavy Equipment Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. SANY Heavy Equipment Co., Ltd. Recent Developments/Updates

Table 66. SANY Heavy Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 67. XCMG Construction Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 68. XCMG Construction Machinery Co., Ltd. Major Business

Table 69. XCMG Construction Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 70. XCMG Construction Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. XCMG Construction Machinery Co., Ltd. Recent Developments/Updates

Table 72. XCMG Construction Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 73. China Coal Technology & Engineering Group Corp. (CCTEG) Basic Information, Manufacturing Base and Competitors

Table 74. China Coal Technology & Engineering Group Corp. (CCTEG) Major Business

Table 75. China Coal Technology & Engineering Group Corp. (CCTEG) Coal Mine Roadway Development Equipment Product and Services

Table 76. China Coal Technology & Engineering Group Corp. (CCTEG) Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. China Coal Technology & Engineering Group Corp. (CCTEG) Recent Developments/Updates

Table 78. China Coal Technology & Engineering Group Corp. (CCTEG) Competitive Strengths & Weaknesses

Table 79. Shanghai Chuangli Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 80. Shanghai Chuangli Group Co., Ltd. Major Business

Table 81. Shanghai Chuangli Group Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 82. Shanghai Chuangli Group Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Shanghai Chuangli Group Co., Ltd. Recent Developments/Updates

Table 84. Shanghai Chuangli Group Co., Ltd. Competitive Strengths & Weaknesses

Table 85. Shijiazhuang Coal Mining Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. Shijiazhuang Coal Mining Machinery Co., Ltd. Major Business

Table 87. Shijiazhuang Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 88. Shijiazhuang Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Shijiazhuang Coal Mining Machinery Co., Ltd. Recent Developments/Updates

Table 90. Shijiazhuang Coal Mining Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 91. Taiyuan Heavy Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 92. Taiyuan Heavy Industry Co., Ltd. Major Business

Table 93. Taiyuan Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 94. Taiyuan Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Taiyuan Heavy Industry Co., Ltd. Recent Developments/Updates

Table 96. Taiyuan Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 97. Jiangxi Siton Machinery Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 98. Jiangxi Siton Machinery Manufacturing Co., Ltd. Major Business

Table 99. Jiangxi Siton Machinery Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 100. Jiangxi Siton Machinery Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Jiangxi Siton Machinery Manufacturing Co., Ltd. Recent Developments/Updates

Table 102. Jiangxi Siton Machinery Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 103. Kaisheng Heavy Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 104. Kaisheng Heavy Industry Co., Ltd. Major Business

Table 105. Kaisheng Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 106. Kaisheng Heavy Industry Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Kaisheng Heavy Industry Co., Ltd. Recent Developments/Updates

Table 108. Kaisheng Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 109. Shanxi Meijia Mining Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 110. Shanxi Meijia Mining Equipment Co., Ltd. Major Business

Table 111. Shanxi Meijia Mining Equipment Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 112. Shanxi Meijia Mining Equipment Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Shanxi Meijia Mining Equipment Co., Ltd. Recent Developments/Updates

Table 114. Shanxi Meijia Mining Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 115. Jiamusi Coal Mining Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 116. Jiamusi Coal Mining Machinery Co., Ltd. Major Business

Table 117. Jiamusi Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 118. Jiamusi Coal Mining Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Jiamusi Coal Mining Machinery Co., Ltd. Recent Developments/Updates

Table 120. Jiamusi Coal Mining Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 121. Linzhou Heavy Machinery Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 122. Linzhou Heavy Machinery Group Co., Ltd. Major Business

Table 123. Linzhou Heavy Machinery Group Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 124. Linzhou Heavy Machinery Group Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Linzhou Heavy Machinery Group Co., Ltd. Recent Developments/Updates

Table 126. Linzhou Heavy Machinery Group Co., Ltd. Competitive Strengths & Weaknesses

Table 127. Shanghai Kemei Electromechanical Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 128. Shanghai Kemei Electromechanical Co., Ltd. Major Business

Table 129. Shanghai Kemei Electromechanical Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 130. Shanghai Kemei Electromechanical Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Shanghai Kemei Electromechanical Co., Ltd. Recent Developments/Updates

Table 132. Shanghai Kemei Electromechanical Co., Ltd. Competitive Strengths & Weaknesses

Table 133. China Railway Construction Heavy Industry Corporation Limited (CRCHI) Basic Information, Manufacturing Base and Competitors

Table 134. China Railway Construction Heavy Industry Corporation Limited (CRCHI) Major Business

Table 135. China Railway Construction Heavy Industry Corporation Limited (CRCHI) Coal Mine Roadway Development Equipment Product and Services

Table 136. China Railway Construction Heavy Industry Corporation Limited (CRCHI) Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. China Railway Construction Heavy Industry Corporation Limited (CRCHI) Recent Developments/Updates

Table 138. China Railway Construction Heavy Industry Corporation Limited (CRCHI) Competitive Strengths & Weaknesses

Table 139. Hebei Jinglong Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 140. Hebei Jinglong Intelligent Equipment Co., Ltd. Major Business

Table 141. Hebei Jinglong Intelligent Equipment Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 142. Hebei Jinglong Intelligent Equipment Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Hebei Jinglong Intelligent Equipment Co., Ltd. Recent

Developments/Updates

Table 144. Hebei Jinglong Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 145. China Railway Engineering Equipment Group Co., Ltd. (CREG) Basic Information, Manufacturing Base and Competitors

Table 146. China Railway Engineering Equipment Group Co., Ltd. (CREG) Major Business

Table 147. China Railway Engineering Equipment Group Co., Ltd. (CREG) Coal Mine Roadway Development Equipment Product and Services

Table 148. China Railway Engineering Equipment Group Co., Ltd. (CREG) Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. China Railway Engineering Equipment Group Co., Ltd. (CREG) Recent Developments/Updates

Table 150. China Railway Engineering Equipment Group Co., Ltd. (CREG) Competitive Strengths & Weaknesses

Table 151. Northern Heavy Industries Group Co., Ltd. (NHI) Basic Information, Manufacturing Base and Competitors

Table 152. Northern Heavy Industries Group Co., Ltd. (NHI) Major Business

Table 153. Northern Heavy Industries Group Co., Ltd. (NHI) Coal Mine Roadway Development Equipment Product and Services

Table 154. Northern Heavy Industries Group Co., Ltd. (NHI) Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Northern Heavy Industries Group Co., Ltd. (NHI) Recent Developments/Updates

Table 156. Northern Heavy Industries Group Co., Ltd. (NHI) Competitive Strengths & Weaknesses

Table 157. Jiangsu Shendun Engineering Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 158. Jiangsu Shendun Engineering Machinery Co., Ltd. Major Business

Table 159. Jiangsu Shendun Engineering Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 160. Jiangsu Shendun Engineering Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Jiangsu Shendun Engineering Machinery Co., Ltd. Recent Developments/Updates

Table 162. Jiangsu Shendun Engineering Machinery Co., Ltd. Competitive Strengths &

Weaknesses

Table 163. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 164. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Major Business

Table 165. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 166. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Recent Developments/Updates

Table 168. CCCC Tianhe Mechanical Equipment Manufacturing Co., Ltd. Competitive Strengths & Weaknesses

Table 169. Liaoning Censcience Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 170. Liaoning Censcience Industry Co., Ltd. Major Business

Table 171. Liaoning Censcience Industry Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 172. Liaoning Censcience Industry Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. Liaoning Censcience Industry Co., Ltd. Recent Developments/Updates

Table 174. Liaoning Censcience Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 175. Sandvik AB Basic Information, Manufacturing Base and Competitors

Table 176. Sandvik AB Major Business

Table 177. Sandvik AB Coal Mine Roadway Development Equipment Product and Services

Table 178. Sandvik AB Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Sandvik AB Recent Developments/Updates

Table 180. Sandvik AB Competitive Strengths & Weaknesses

Table 181. Komatsu Ltd. Basic Information, Manufacturing Base and Competitors

Table 182. Komatsu Ltd. Major Business

Table 183. Komatsu Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 184. Komatsu Ltd. Coal Mine Roadway Development Equipment Production

(Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 185. Komatsu Ltd. Recent Developments/Updates

Table 186. Komatsu Ltd. Competitive Strengths & Weaknesses

Table 187. Grenevia S.A. (FAMUR) Basic Information, Manufacturing Base and Competitors

Table 188. Grenevia S.A. (FAMUR) Major Business

Table 189. Grenevia S.A. (FAMUR) Coal Mine Roadway Development Equipment Product and Services

Table 190. Grenevia S.A. (FAMUR) Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 191. Grenevia S.A. (FAMUR) Recent Developments/Updates

Table 192. Grenevia S.A. (FAMUR) Competitive Strengths & Weaknesses

Table 193. Mitsui Miike Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 194. Mitsui Miike Machinery Co., Ltd. Major Business

Table 195. Mitsui Miike Machinery Co., Ltd. Coal Mine Roadway Development Equipment Product and Services

Table 196. Mitsui Miike Machinery Co., Ltd. Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 197. Mitsui Miike Machinery Co., Ltd. Recent Developments/Updates

Table 198. Mitsui Miike Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 199. Corum Group Basic Information, Manufacturing Base and Competitors

Table 200. Corum Group Major Business

Table 201. Corum Group Coal Mine Roadway Development Equipment Product and Services

Table 202. Corum Group Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 203. Corum Group Recent Developments/Updates

Table 204. Corum Group Competitive Strengths & Weaknesses

Table 205. JSC Kopeysk Machine-Building Plant Basic Information, Manufacturing Base and Competitors

Table 206. JSC Kopeysk Machine-Building Plant Major Business

Table 207. JSC Kopeysk Machine-Building Plant Coal Mine Roadway Development Equipment Product and Services

Table 208. JSC Kopeysk Machine-Building Plant Coal Mine Roadway Development

Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 209. JSC Kopeysk Machine-Building Plant Recent Developments/Updates

Table 210. JSC Kopeysk Machine-Building Plant Competitive Strengths & Weaknesses

Table 211. NKMZ Group Basic Information, Manufacturing Base and Competitors

Table 212. NKMZ Group Major Business

Table 213. NKMZ Group Coal Mine Roadway Development Equipment Product and Services

Table 214. NKMZ Group Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 215. NKMZ Group Recent Developments/Updates

Table 216. NKMZ Group Competitive Strengths & Weaknesses

Table 217. MSB GmbH & Co. KG (IBS Mining and Tunnelling) Basic Information, Manufacturing Base and Competitors

Table 218. MSB GmbH & Co. KG (IBS Mining and Tunnelling) Major Business

Table 219. MSB GmbH & Co. KG (IBS Mining and Tunnelling) Coal Mine Roadway Development Equipment Product and Services

Table 220. MSB GmbH & Co. KG (IBS Mining and Tunnelling) Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 221. MSB GmbH & Co. KG (IBS Mining and Tunnelling) Recent Developments/Updates

Table 222. MSB GmbH & Co. KG (IBS Mining and Tunnelling) Competitive Strengths & Weaknesses

Table 223. Antraquip Corporation Basic Information, Manufacturing Base and Competitors

Table 224. Antraquip Corporation Major Business

Table 225. Antraquip Corporation Coal Mine Roadway Development Equipment Product and Services

Table 226. Antraquip Corporation Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 227. Antraquip Corporation Recent Developments/Updates

Table 228. Antraquip Corporation Competitive Strengths & Weaknesses

Table 229. BBM Group Basic Information, Manufacturing Base and Competitors

Table 230. BBM Group Major Business

Table 231. BBM Group Coal Mine Roadway Development Equipment Product and Services

Table 232. BBM Group Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 233. BBM Group Recent Developments/Updates

Table 234. BBM Group Competitive Strengths & Weaknesses

Table 235. The Robbins Company Basic Information, Manufacturing Base and Competitors

Table 236. The Robbins Company Major Business

Table 237. The Robbins Company Coal Mine Roadway Development Equipment Product and Services

Table 238. The Robbins Company Coal Mine Roadway Development Equipment Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 239. The Robbins Company Recent Developments/Updates

Table 240. The Robbins Company Competitive Strengths & Weaknesses

Table 241. Global Key Players of Coal Mine Roadway Development Equipment Upstream (Raw Materials)

Table 242. Global Coal Mine Roadway Development Equipment Typical Customers

Table 243. Coal Mine Roadway Development Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Coal Mine Roadway Development Equipment Picture

Figure 2. World Coal Mine Roadway Development Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Coal Mine Roadway Development Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Coal Mine Roadway Development Equipment Production (2021-2032) & (Units)

Figure 5. World Coal Mine Roadway Development Equipment Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Coal Mine Roadway Development Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Coal Mine Roadway Development Equipment Production Market Share by Region (2021-2032)

Figure 8. China Coal Mine Roadway Development Equipment Production (2021-2032) & (Units)

Figure 9. Europe Coal Mine Roadway Development Equipment Production (2021-2032) & (Units)

Figure 10. Japan Coal Mine Roadway Development Equipment Production (2021-2032) & (Units)

Figure 11. Coal Mine Roadway Development Equipment Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 14. World Coal Mine Roadway Development Equipment Consumption Market Share by Region (2021-2032)

Figure 15. United States Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 16. China Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 17. Europe Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 18. Japan Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 19. South Korea Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 20. ASEAN Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 21. India Coal Mine Roadway Development Equipment Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Coal Mine Roadway Development Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Coal Mine Roadway Development Equipment Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Coal Mine Roadway Development Equipment Markets in 2025

Figure 25. United States VS China: Coal Mine Roadway Development Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Coal Mine Roadway Development Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Coal Mine Roadway Development Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Coal Mine Roadway Development Equipment Production Market Share 2025

Figure 29. China Based Manufacturers Coal Mine Roadway Development Equipment Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Coal Mine Roadway Development Equipment Production Market Share 2025

Figure 31. World Coal Mine Roadway Development Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Coal Mine Roadway Development Equipment Production Value Market Share by Type in 2025

Figure 33. Roadheaders

Figure 34. Bolter Miners

Figure 35. Mining TBMs

Figure 36. World Coal Mine Roadway Development Equipment Production Market Share by Type (2021-2032)

Figure 37. World Coal Mine Roadway Development Equipment Production Value Market Share by Type (2021-2032)

Figure 38. World Coal Mine Roadway Development Equipment Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Coal Mine Roadway Development Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Coal Mine Roadway Development Equipment Production Value Market Share by Application in 2025

Figure 41. Coal-dominant Roadways

Figure 42. Mixed Coal-Rock Roadways

Figure 43. Rock-dominant Roadways

Figure 44. World Coal Mine Roadway Development Equipment Production Market Share by Application (2021-2032)

Figure 45. World Coal Mine Roadway Development Equipment Production Value Market Share by Application (2021-2032)

Figure 46. World Coal Mine Roadway Development Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 47. Coal Mine Roadway Development Equipment Industry Chain

Figure 48. Coal Mine Roadway Development Equipment Procurement Model

Figure 49. Coal Mine Roadway Development Equipment Sales Model

Figure 50. Coal Mine Roadway Development Equipment Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

I would like to order

Product name: Global Coal Mine Roadway Development Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4DCC96AFF5DEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4DCC96AFF5DEN.html>