

# Global CO2 Stunning System for Pigs Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CO2 Stunning System for Pigs market size was valued at US\$ 645 million in 2025 and is forecast to a readjusted size of US\$ 861 million by 2032 with a CAGR of 4.2% during review period.

CO2 Stunning System for Pigs refers to an industrial gas-stunning system that uses controlled carbon dioxide exposure to render pigs unconscious before slaughter, typically through a chamber-based group handling process integrated with monitoring, conveying, and welfare-control functions in pork processing plants.

One important industry note is that, while CO2 stunning remains widely used, EU animal-welfare materials also note ongoing attention to alternatives to high-concentration CO2 stunning for pigs, so the technology is established but also under continuing welfare review.

This report is a detailed and comprehensive analysis for global CO2 Stunning System for Pigs market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global CO2 Stunning System for Pigs market size and forecasts, in consumption value

(\$ Million), 2021-2032

Global CO2 Stunning System for Pigs market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global CO2 Stunning System for Pigs market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global CO2 Stunning System for Pigs market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for CO2 Stunning System for Pigs
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global CO2 Stunning System for Pigs market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Frontmatec, Meyn, Baader, JBT Marel, Nippon Gases, Mecanova, IGC Engineering, Bright Coop/Humane-Aire, Renner Schlachthausstechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

CO2 Stunning System for Pigs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-stage CO2 Stunning System

Multi-stage CO2 Stunning System

Progressive CO2 Exposure System

#### Market segment by Mechanical Structure

Dip-Lift

Paternoster

Gondola-type

#### Market segment by Application

Livestock Slaughter

Livestock Transportation

Others

#### Market segment by players, this report covers

Frontmatec

Meyn

Baader

JBT Marel

Nippon Gases

Mecanova

IGC Engineering

Bright Coop/Humane-Aire

Renner Schlachthaustechnik

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe CO2 Stunning System for Pigs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of CO2 Stunning System for Pigs, with revenue, gross margin, and global market share of CO2 Stunning System for Pigs from 2021 to 2026.

Chapter 3, the CO2 Stunning System for Pigs competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and CO2 Stunning System for Pigs market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of CO2 Stunning System for Pigs.

Chapter 13, to describe CO2 Stunning System for Pigs research findings and conclusion.

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