

Global CO₂ Pipeline Booster Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CO₂ Pipeline Booster Pump market size was valued at US\$ 255 million in 2025 and is forecast to a readjusted size of US\$ 429 million by 2032 with a CAGR of 5.5% during review period.

A CO₂ pipeline booster pump is a specialized high-pressure pump used to maintain or increase the flow and pressure of carbon dioxide (CO₂) within long-distance pipelines, typically in carbon capture, utilization, and storage (CCUS) systems. As CO₂ travels through pipelines, often in a supercritical or dense phase, its pressure naturally drops due to friction and elevation changes. Booster pumps are strategically installed along the pipeline to recompress the CO₂ and ensure it remains in the desired phase and at a pressure sufficient for safe, efficient transport to storage sites or utilization points. These pumps are designed to handle corrosive, high-density CO₂ fluids, and must operate reliably under high pressure and varying temperature conditions. The average price of this product is approximately US\$1,700 K per unit, with annual sales of approximately 150 units.

Upstream for a CO₂ pipeline booster pump mainly involves raw material and component suppliers such as specialty steels and alloys, castings, seals, bearings, and drive systems, along with engineering and manufacturing inputs, while downstream consists of EOR contractors and end users in CCUS projects including long-distance CO₂ pipeline transport operators, carbon storage developers, and enhanced oil recovery operators who integrate and operate the pumps within compression and injection systems.

The market for CO₂ pipeline booster pumps is positioned for steady growth but remains

highly project-driven and relatively niche within the broader CCUS equipment landscape. Demand is fundamentally tied to the expansion of carbon capture, utilization, and storage infrastructure, which is accelerating globally under decarbonization policies and net-zero targets, with CCUS capacity expected to scale significantly over the next decades. At the same time, only a subset of projects—primarily long-distance pipeline transport and high-pressure injection systems—require multi-stage centrifugal booster pumps, resulting in a concentrated but high-value market characterized by low volumes and large ticket sizes. Technologically complex engineered centrifugal pumps are expected to account for a substantial share of CCS-related pump value as infrastructure matures, reinforcing the importance of this segment. Overall, the market outlook reflects a combination of strong long-term policy-driven growth and short-term volatility linked to project timing, regional infrastructure buildout, and investment cycles.

This report is a detailed and comprehensive analysis for global CO₂ Pipeline Booster Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CO₂ Pipeline Booster Pump market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CO₂ Pipeline Booster Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CO₂ Pipeline Booster Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CO₂ Pipeline Booster Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CO2 Pipeline Booster Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CO2 Pipeline Booster Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Flowserve, Sulzer, KSB, Sundyne, Ebara, Celeros Flow Technology, ITT Goulds, Ruhrpumpen, Yantai Longgang Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CO2 Pipeline Booster Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

BB5

BB3

Others

Market segment by CO₂ Phase

Dense-phase / Supercritical CO₂

Liquid CO?

Market segment By Integration Level

Standalone Pump Units

Skid-mounted / Packaged Systems

Market segment by Application

Pipeline Transport

CCS Injection

EOR Injection

Major players covered

Baker Hughes

Flowserve

Sulzer

KSB

Sundyne

Ebara

Celeros Flow Technology

ITT Goulds

Ruhrpumpen

Yantai Longgang Pump

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CO2 Pipeline Booster Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CO2 Pipeline Booster Pump, with price, sales quantity, revenue, and global market share of CO2 Pipeline Booster Pump from 2021 to 2026.

Chapter 3, the CO2 Pipeline Booster Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CO2 Pipeline Booster Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and CO2 Pipeline Booster Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CO2 Pipeline Booster Pump.

Chapter 14 and 15, to describe CO2 Pipeline Booster Pump sales channel, distributors, customers, research findings and conclusion.

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