

Global CO₂ Pipeline Booster Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDC2B030481FEN.html>

Date: May 2026

Pages: 99

Price: US\$ 4,480.00 (Single User License)

ID: GDC2B030481FEN

Abstracts

The global CO₂ Pipeline Booster Pump market size is expected to reach \$ 429 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A CO₂ pipeline booster pump is a specialized high-pressure pump used to maintain or increase the flow and pressure of carbon dioxide (CO₂) within long-distance pipelines, typically in carbon capture, utilization, and storage (CCUS) systems. As CO₂ travels through pipelines—often in a supercritical or dense phase—its pressure naturally drops due to friction and elevation changes. Booster pumps are strategically installed along the pipeline to recompress the CO₂ and ensure it remains in the desired phase and at a pressure sufficient for safe, efficient transport to storage sites or utilization points. These pumps are designed to handle corrosive, high-density CO₂ fluids, and must operate reliably under high pressure and varying temperature conditions. The average price of this product is approximately US\$1,700 K per unit, with annual sales of approximately 150 units.

Upstream for a CO₂ pipeline booster pump mainly involves raw material and component suppliers such as specialty steels and alloys, castings, seals, bearings, and drive systems, along with engineering and manufacturing inputs, while downstream consists of EOR contractors and end users in CCUS projects including long-distance CO₂ pipeline transport operators, carbon storage developers, and enhanced oil recovery operators who integrate and operate the pumps within compression and injection systems.

The market for CO₂ pipeline booster pumps is positioned for steady growth but remains highly project-driven and relatively niche within the broader CCUS equipment

landscape. Demand is fundamentally tied to the expansion of carbon capture, utilization, and storage infrastructure, which is accelerating globally under decarbonization policies and net-zero targets, with CCUS capacity expected to scale significantly over the next decades. At the same time, only a subset of projects—primarily long-distance pipeline transport and high-pressure injection systems—require multi-stage centrifugal booster pumps, resulting in a concentrated but high-value market characterized by low volumes and large ticket sizes. Technologically complex engineered centrifugal pumps are expected to account for a substantial share of CCS-related pump value as infrastructure matures, reinforcing the importance of this segment. Overall, the market outlook reflects a combination of strong long-term policy-driven growth and short-term volatility linked to project timing, regional infrastructure buildout, and investment cycles.

This report studies the global CO₂ Pipeline Booster Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CO₂ Pipeline Booster Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CO₂ Pipeline Booster Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CO₂ Pipeline Booster Pump total production and demand, 2021-2032, (Units)

Global CO₂ Pipeline Booster Pump total production value, 2021-2032, (USD Million)

Global CO₂ Pipeline Booster Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CO₂ Pipeline Booster Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CO₂ Pipeline Booster Pump domestic production, consumption, key domestic manufacturers and share

Global CO₂ Pipeline Booster Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CO₂ Pipeline Booster Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CO₂ Pipeline Booster Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CO₂ Pipeline Booster Pump market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Flowserve, Sulzer, KSB, Sundyne, Ebara, Celeros Flow Technology, ITT Goulds, Ruhrpumpen, Yantai Longgang Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CO2 Pipeline Booster Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CO2 Pipeline Booster Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CO2 Pipeline Booster Pump Market, Segmentation by Type:

BB5

BB3

Others

Global CO2 Pipeline Booster Pump Market, Segmentation by CO₂ Phase:

Dense-phase / Supercritical CO₂

Liquid CO₂

Global CO2 Pipeline Booster Pump Market, Segmentation By Integration Level:

Standalone Pump Units

Skid-mounted / Packaged Systems

Global CO2 Pipeline Booster Pump Market, Segmentation by Application:

Pipeline Transport

CCS Injection

EOR Injection

Companies Profiled:

Baker Hughes

Flowserve

Sulzer

KSB

Sundyne

Ebara

Celeros Flow Technology

ITT Goulds

Ruhrpumpen

Yantai Longgang Pump

Key Questions Answered:

1. How big is the global CO2 Pipeline Booster Pump market?
2. What is the demand of the global CO2 Pipeline Booster Pump market?
3. What is the year over year growth of the global CO2 Pipeline Booster Pump market?
4. What is the production and production value of the global CO2 Pipeline Booster Pump market?
5. Who are the key producers in the global CO2 Pipeline Booster Pump market?
6. What are the growth factors driving the market demand?

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