

Global CO2 Gas Shielded Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CO2 Gas Shielded Welding Machine market size is expected to reach \$ 779 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

CO2 Gas Shielded Welding Machine is a type of gas metal arc welding equipment that uses carbon dioxide gas as a shielding medium. It uses an automatic wire feeder to feed the welding wire, and utilizes an electric arc to melt the wire and the workpiece. The gas shielding protects the molten pool from oxidation. It is widely used in the welding of low-carbon steel and low-alloy steel structures, automobile manufacturing, and pipeline welding, and is characterized by high efficiency, low cost, and minimal deformation.

The upstream segment primarily involves core electronic components and basic mechanical parts. Key core components include inverter power devices, control chips, main transformers, and reactors.

Product prices depend on factors such as functionality, brand, and procurement channels, with a market price of approximately \$1000-2000 per unit. Global sales are projected to reach nearly 400,000 units in 2025, with industry gross profit margins ranging from 25% to 40%.

In terms of driving factors, the automation and intelligent transformation of the manufacturing industry is the core engine. The explosive growth of industrial robot integrated welding units demands extremely high communication response speed and arc stability from gas-shielded welding machines, which in turn drives the increased demand for fully digital communication-type welding machines.

At the same time, continuous investment in infrastructure construction (such as bridges and prefabricated buildings) and the lightweighting requirements of new energy vehicles are prompting the development of pulsed and multi-functional gas-shielded welding machines to address the welding challenges of new materials such as aluminum alloys and high-strength steel.

This report studies the global CO2 Gas Shielded Welding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CO2 Gas Shielded Welding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CO2 Gas Shielded Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CO2 Gas Shielded Welding Machine total production and demand, 2021-2032, (K Units)

Global CO2 Gas Shielded Welding Machine total production value, 2021-2032, (USD Million)

Global CO2 Gas Shielded Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CO2 Gas Shielded Welding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CO2 Gas Shielded Welding Machine domestic production, consumption, key domestic manufacturers and share

Global CO2 Gas Shielded Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CO2 Gas Shielded Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CO2 Gas Shielded Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CO2 Gas Shielded Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lincoln Electric, ESAB, Miller Welding, Panasonic, Fronius, Kemppi, EWM, CLOOS, Lorch, Migatronik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CO2 Gas Shielded Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CO2 Gas Shielded Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CO2 Gas Shielded Welding Machine Market, Segmentation by Type:

Fully automatic

Semi-automatic

Global CO2 Gas Shielded Welding Machine Market, Segmentation by Gas:

Mix Gas

Pure CO2

Global CO2 Gas Shielded Welding Machine Market, Segmentation by Input Voltage:

Single-Phase

Three-Phase

Global CO2 Gas Shielded Welding Machine Market, Segmentation by Application:

Automotive

Marine Engineering

Industrial Equipment

Aerospace

Others

Companies Profiled:

Lincoln Electric

ESAB

Miller Welding

Panasonic

Fronius

Kemppi

EWM

CLOOS

Lorch

Migatronic

Hobart

Shenzhen Jasic Technology

Shandong Aotai Electric

RILAND

MEGMEET

Shanghai Donsun Welding

Shanghai Hugong Electric Group

Kaierda Robot

Key Questions Answered:

1. How big is the global CO2 Gas Shielded Welding Machine market?
2. What is the demand of the global CO2 Gas Shielded Welding Machine market?
3. What is the year over year growth of the global CO2 Gas Shielded Welding Machine market?
4. What is the production and production value of the global CO2 Gas Shielded Welding Machine market?
5. Who are the key producers in the global CO2 Gas Shielded Welding Machine market?
6. What are the growth factors driving the market demand?

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