

Global Co-packaged Optics Modules Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Co-packaged Optics Modules market size was valued at US\$ 617 million in 2025 and is forecast to a readjusted size of US\$ 1780 million by 2032 with a CAGR of 16.3% during review period.

Co-packaged optics(CPO) refers to an advanced optoelectronic integration technology and module that co-locates optical engines (including lasers, modulators, photodetectors, silicon photonic chips, etc.) and electronic chips such as switch ASICs, GPUs, or XPU within the same package using 2.5D/3D heterogeneous packaging technologies. By integrating photonic and electronic components at the chip level, it shortens the electrical signal transmission path from the centimeter level to the millimeter level, significantly reducing signal loss, power consumption, and latency while greatly improving bandwidth density, making it a key technology for high-speed interconnections in AI-era data centers. In 2025, global Co-packaged optics(CPO) production reached approximately 600 million USD.

Data centers represent the largest market for CPO modules, accounting for as high as 60% to 70% of applications. With the continuous growth in global demand for cloud computing, artificial intelligence and other technologies, CPO modules will further expand their applications in the coming years. Meanwhile, 5G communications accounts for 20% to 25% of applications. As 5G infrastructure expands, especially driven by demand for high-speed connections between core networks and base stations, market demand for CPO modules will keep rising in the future. Demand in the high-performance computing (HPC) sector is also growing rapidly, with a share of approximately 5% to 10%, where CPO modules will play a key role in supercomputer

clusters within data centers. The enterprise network and fiber access market accounts for 5% to 10%. As enterprises and service providers rely more heavily on optical fiber communications, the adoption of CPO modules will gradually increase in this field. Other sectors such as military communications and medical equipment represent potential markets. Although their current share is relatively small, their market proportion is expected to expand further as technology matures.

This report is a detailed and comprehensive analysis for global Co-packaged Optics Modules market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Packaging Method and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-packaged Optics Modules market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-packaged Optics Modules market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-packaged Optics Modules market size and forecasts, by Packaging Method and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-packaged Optics Modules market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Co-packaged Optics Modules

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-packaged Optics Modules market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intel, NVIDIA, Cisco, Broadcom, Huawei, Marvell Technology, Lumentum, Acacia Communications, II-VI Incorporated, Sumitomo Electric Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-packaged Optics Modules market is split by Packaging Method and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Packaging Method, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Packaging Method

Traditional Co-Packaged Optics Module

Integrated Optoelectronic Module

Silicon Photonic Module

Others

Market segment by Optical Interface

Direct Connect Module

External Optical Interface Module

Others

Market segment by Integration Level

Low Integration Co-Packaged Module

High Integration Co-Packaged Module

Market segment by Application

Data Center Optical Module

High Performance Computing (HPC)

5G Network

Long-Haul Optical Communication (WDM System)

Others

Major players covered

Intel

NVIDIA

Cisco

Broadcom

Huawei

Marvell Technology

Lumentum

Acacia Communications

II-VI Incorporated

Sumitomo Electric Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-packaged Optics Modules product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-packaged Optics Modules, with price, sales quantity, revenue, and global market share of Co-packaged Optics Modules from 2021 to 2026.

Chapter 3, the Co-packaged Optics Modules competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-packaged Optics Modules breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Packaging Method and by Application, with sales market share and growth rate by Packaging Method, by Application,

from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-packaged Optics Modules market forecast, by regions, by Packaging Method, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-packaged Optics Modules.

Chapter 14 and 15, to describe Co-packaged Optics Modules sales channel, distributors, customers, research findings and conclusion.

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