

Global Co-NTA Spin Columns Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Co-NTA Spin Columns market size was valued at US\$ 18.52 million in 2025 and is forecast to a readjusted size of US\$ 28.75 million by 2032 with a CAGR of 6.6% during review period.

Co-NTA spin columns are centrifuge-based His-tag protein purification consumables pre-packed with cobalt-chelated affinity resin. They are typically sold in small column bed volumes of 0.2 mL, 0.5 mL, and 3 mL. Using NTA or similar tetradentate cobalt-chelating ligands, they capture 6His recombinant proteins and are suitable for rapid screening, small-scale preparation, and condition optimization in research laboratories and early-stage process development. The scope here covers pre-packed Co-NTA/cobalt IMAC spin columns and matching Co-NTA resin kits sold with the columns, excluding bulk resin, FPLC pre-packed columns, magnetic beads, and 96-well plates. The product's gross margin is approximately 58%.

Co-NTA spin columns represent a high-selectivity niche within His-tag protein purification consumables. Compared with Ni-NTA spin columns, cobalt-chelated systems offer lower nonspecific binding and higher purity but have lower binding capacity and general applicability. Demand mainly comes from recombinant protein screening, structural biology sample preparation, and early-stage process condition exploration where host protein background is a concern.

Demand growth is driven by two factors: (1) increasing recombinant protein expression validation in universities, research institutes, and biotech companies, where small, ready-to-use consumables reduce column packing and buffer optimization time; (2) higher purity requirements for membrane proteins, low-abundance proteins, and

functional protein samples, prompting some users to switch from Ni-NTA to cobalt systems as a complementary option. This category is priced higher than standard empty columns and bulk resin, but per-experiment usage is small, so procurement decisions focus more on stability, batch-to-batch consistency, and operational convenience.

On the supply side, offerings are concentrated among life science reagent companies and chromatography resin manufacturers. In the mid-term, large-scale industrial consumption is unlikely; growth will mainly come from research consumable replacement, automated small-scale purification workflows, and domestic resin brands in regions like China. Overall, this is a professional consumable market characterized by steady growth, brand concentration, and a persistent long-tail supply.

This report is a detailed and comprehensive analysis for global Co-NTA Spin Columns market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-NTA Spin Columns market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-NTA Spin Columns market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-NTA Spin Columns market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-NTA Spin Columns market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Co-NTA Spin Columns

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-NTA Spin Columns market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, G-Biosciences, Takara Bio, Cytiva, Cepham Life Sciences, Cube Biotech, Protein Ark, Smart-Lifesciences, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-NTA Spin Columns market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Micro Spin Column

Mini Spin Column

Preparative Spin Column

Other Bed Volume

Market segment by Resin Chemistry

Co-NTA Agarose

Cobalt IMAC Agarose

Cobalt IDA Agarose

Other Cobalt Chelate

Market segment by Supply Format

Prepacked Spin Column

Resin With Spin Column

Complete Purification Kit

Other Supply Format

Market segment by Application

Recombinant Protein Screening

Small-Scale Protein Purification

Expression Verification

Purification Optimization

Protein Cleanup Before Analysis

Membrane Protein Preparation

Teaching and Method Development

Major players covered

Thermo Fisher Scientific

G-Biosciences

Takara Bio

Cytiva

Cepharm Life Sciences

Cube Biotech

Protein Ark

Smart-Lifesciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-NTA Spin Columns product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-NTA Spin Columns, with price, sales quantity, revenue, and global market share of Co-NTA Spin Columns from 2021 to 2026.

Chapter 3, the Co-NTA Spin Columns competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-NTA Spin Columns breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-NTA Spin Columns market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-NTA Spin Columns.

Chapter 14 and 15, to describe Co-NTA Spin Columns sales channel, distributors, customers, research findings and conclusion.

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