

Global Co-NTA Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEBD2BFC601FEN.html>

Date: August 2026

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: GEBD2BFC601FEN

Abstracts

According to our (Global Info Research) latest study, the global Co-NTA Resin market size was valued at US\$ 43.22 million in 2025 and is forecast to a readjusted size of US\$ 75.14 million by 2032 with a CAGR of 8.0% during review period.

Co-NTA resin is a metal chelate affinity chromatography medium in which NTA chelating groups are immobilized on agarose, magnetic agarose, or other porous supports and pre-loaded with Co²⁺ ions. It is primarily used for the capture, purification, and small-scale preparation of His-tagged recombinant proteins. The gross margin is approximately 60%.

Co-NTA resin represents a high-purity niche within His-tag protein purification consumables. Its overall market size is significantly smaller than that of Ni-NTA resin but maintains stable demand in research laboratories, early-stage biopharmaceutical development, structural biology, and protein-protein interaction studies. Its core value lies in the relatively higher selectivity of cobalt ions for histidine tags, which reduces host contaminants, weakly bound proteins, and background band interference. Therefore, it is often used for recombinant protein samples requiring higher purity and lower nonspecific binding.

From the demand side, Co-NTA resin is mainly driven by recombinant protein expression, antigen preparation, enzyme engineering, antibody fragment research, and proteomics validation experiments. Most users adopt Co-NTA as a "cleaner but slightly lower-capacity" alternative alongside Ni-NTA for difficult-to-purify proteins, downstream functional experiment samples, or detection systems sensitive to background. Magnetic Co-NTA products also benefit from small-volume, high-throughput, and automated sample processing needs, making them suitable for 96-well plates, small-scale

screening, and parallel purification of multiple samples.

In terms of competition, these products are supplied by international life science reagent companies, chromatography medium manufacturers, and some domestic biotech reagent firms. Leading brands excel in matrix stability, batch-to-batch consistency, metal ion leakage control, and complementary buffer systems, while domestic suppliers compete mainly on price, delivery speed, and localized application support. Future growth is unlikely to come from large-scale industrial protein purification replacement but will come from continued repurchase in research and early development, as well as the adoption of magnetic beads, pre-packed columns, and high-throughput product formats. Overall, Co-NTA resin is a small but stable, high-unit-price, mid-technical-barrier specialty affinity purification consumable.

This report is a detailed and comprehensive analysis for global Co-NTA Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-NTA Resin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Co-NTA Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Co-NTA Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Co-NTA Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Co-NTA Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-NTA Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Cube Biotech, G-Biosciences, Abcam, Genaxxon Bioscience, UBPBio, Protein Ark, SignalChem Diagnostics, Smart-Lifesciences, Abbkine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-NTA Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Loose Agarose Resin

Magnetic Beads

Prepacked Spin Column

Prepacked Gravity Column

Prepacked FPLC Column

Purification Kit

Other

Market segment by Matrix Type

Standard Agarose

Fast Flow Agarose

High-Crosslinked Agarose

Magnetic Agarose

Other

Market segment by Operation Mode

Batch Binding

Gravity Column

Spin Column

FPLC Column

Magnetic Separation

Other

Market segment by Application

His-Tagged Protein Purification

Recombinant Protein Capture

High-Purity Protein Preparation

Structural Biology Sample Preparation

Enzyme And Antigen Preparation

Protein Pull-Down

Workflow Screening

Major players covered

Thermo Fisher Scientific

Cube Biotech

G-Biosciences

Abcam

Genaxxon Bioscience

UBPBio

Protein Ark

SignalChem Diagnostics

Smart-Lifesciences

Abbkine

Marvelgent Biosciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-NTA Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-NTA Resin, with price, sales quantity, revenue, and global market share of Co-NTA Resin from 2021 to 2026.

Chapter 3, the Co-NTA Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-NTA Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-NTA Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-NTA Resin.

Chapter 14 and 15, to describe Co-NTA Resin sales channel, distributors, customers, research findings and conclusion.

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