

Global Co-NTA Purification Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Co-NTA Purification Kit market size is expected to reach \$ 43.17 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

Co-NTA purification kits are His-tag protein affinity purification kits based on cobalt-chelated NTA or similar multidentate chelating ligands. They typically include Co-NTA resin, pre-packed spin columns/gravity columns/magnetic beads, binding buffer, wash buffer, elution buffer, and collection consumables. They are used to capture and purify 6xHis recombinant proteins from bacterial, yeast, insect cell, or mammalian cell lysates. The product's gross margin is approximately 65%.

Co-NTA purification kits are a niche, high-value-added category within His-tag protein purification consumables. Demand is supported by recombinant protein expression, antigen preparation, enzyme engineering, structural biology, and early-stage biopharmaceutical R&D laboratories. Because Ni-NTA products are cheaper and supplied by more vendors, Co-NTA is not a general replacement but is preferred when customers place greater emphasis on elution purity, background protein contamination, and downstream analysis quality.

From a product structure perspective, the market consists of research kits, bulk resin, pre-packed small columns, and magnetic bead products. Among them, pre-packed spin columns and magnetic bead formats are better suited for rapid screening and high-throughput experiments, with higher unit prices and stronger repurchase attributes. Leading suppliers usually sell through existing protein purification consumables channels, and product differentiation mainly lies in carrier type, binding capacity, nonspecific adsorption control, buffer completeness, and automation compatibility. For end users, the value of Co-NTA is not the lowest purification cost, but reducing

subsequent polishing, testing, and repeat-experiment costs.

Future growth will mainly be driven by recombinant protein R&D activity, high-throughput expression screening, structure determination, protein interaction research, and biopharmaceutical discovery. Magnetic bead formats, pre-packed column formats, automation platform compatibility, and low-background carriers will drive product upgrades. However, low-cost Ni-NTA substitution, self-prepared buffers, and in-house column packing will limit market expansion speed. Overall, this is a specialized research consumables category with limited scale, high gross margins, and steadily growing demand.

This report studies the global Co-NTA Purification Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Co-NTA Purification Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Co-NTA Purification Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Co-NTA Purification Kit total production and demand, 2021-2032, (Units)

Global Co-NTA Purification Kit total production value, 2021-2032, (USD Million)

Global Co-NTA Purification Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Co-NTA Purification Kit consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Co-NTA Purification Kit domestic production, consumption, key domestic manufacturers and share

Global Co-NTA Purification Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Co-NTA Purification Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Co-NTA Purification Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Co-NTA Purification Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Thermo Fisher Scientific, Takara Bio, G-Biosciences, Cube Biotech, Marvelgent Biosciences, Genaxxon Bioscience, Abcam, UBPBio, MCLAB, Protein Ark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Co-NTA Purification Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Co-NTA Purification Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Co-NTA Purification Kit Market, Segmentation by Type:

Complete Purification Kit

Prepacked Spin Column Kit

Prepacked Gravity Column

FPLC Cartridge Or Column

Resin Slurry

Magnetic Beads Kit

Global Co-NTA Purification Kit Market, Segmentation by Purification Workflow:

Batch Binding

Gravity Flow

Spin Column

FPLC Chromatography

Magnetic Separation

High Throughput Plate

Global Co-NTA Purification Kit Market, Segmentation by Resin or Support Format:

Standard Agarose Beads

Fast Flow Agarose

Magnetic Agarose Beads

Prepacked Cartridge

Disposable Spin Column

Bulk Custom Media

Global Co-NTA Purification Kit Market, Segmentation by Primary Use Scenario:

High Purity Screening

Low Expression Protein Purification

Small Scale Research Prep

Parallel Sample Processing

Preparative Chromatography

Buffer Optimization

Global Co-NTA Purification Kit Market, Segmentation by Application:

Recombinant Protein Research

Enzyme and Reagent Production

Protein Complex Preparation

Antigen Preparation

Structural Biology Sample Prep

Assay Development

Bioprocess Development

Companies Profiled:

Thermo Fisher Scientific

Takara Bio

G-Biosciences

Cube Biotech

Marvelgent Biosciences

Genaxxon Bioscience

Abcam

UBPBio

MCLAB

Protein Ark

Abbkine

Cambio

Key Questions Answered:

1. How big is the global Co-NTA Purification Kit market?
2. What is the demand of the global Co-NTA Purification Kit market?
3. What is the year over year growth of the global Co-NTA Purification Kit market?
4. What is the production and production value of the global Co-NTA Purification Kit market?
5. Who are the key producers in the global Co-NTA Purification Kit market?
6. What are the growth factors driving the market demand?

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