

Global Co-NTA Purification Kit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G41D85DBEEE1EN.html>

Date: July 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G41D85DBEEE1EN

Abstracts

According to our (Global Info Research) latest study, the global Co-NTA Purification Kit market size was valued at US\$ 24.69 million in 2025 and is forecast to a readjusted size of US\$ 43.17 million by 2032 with a CAGR of 8.3% during review period.

Co-NTA purification kits are His-tag protein affinity purification kits based on cobalt-chelated NTA or similar multidentate chelating ligands. They typically include Co-NTA resin, pre-packed spin columns/gravity columns/magnetic beads, binding buffer, wash buffer, elution buffer, and collection consumables. They are used to capture and purify 6xHis recombinant proteins from bacterial, yeast, insect cell, or mammalian cell lysates. The product's gross margin is approximately 65%.

Co-NTA purification kits are a niche, high-value-added category within His-tag protein purification consumables. Demand is supported by recombinant protein expression, antigen preparation, enzyme engineering, structural biology, and early-stage biopharmaceutical R&D laboratories. Because Ni-NTA products are cheaper and supplied by more vendors, Co-NTA is not a general replacement but is preferred when customers place greater emphasis on elution purity, background protein contamination, and downstream analysis quality.

From a product structure perspective, the market consists of research kits, bulk resin, pre-packed small columns, and magnetic bead products. Among them, pre-packed spin columns and magnetic bead formats are better suited for rapid screening and high-throughput experiments, with higher unit prices and stronger repurchase attributes. Leading suppliers usually sell through existing protein purification consumables channels, and product differentiation mainly lies in carrier type, binding capacity,

nonspecific adsorption control, buffer completeness, and automation compatibility. For end users, the value of Co-NTA is not the lowest purification cost, but reducing subsequent polishing, testing, and repeat-experiment costs.

Future growth will mainly be driven by recombinant protein R&D activity, high-throughput expression screening, structure determination, protein interaction research, and biopharmaceutical discovery. Magnetic bead formats, pre-packed column formats, automation platform compatibility, and low-background carriers will drive product upgrades. However, low-cost Ni-NTA substitution, self-prepared buffers, and in-house column packing will limit market expansion speed. Overall, this is a specialized research consumables category with limited scale, high gross margins, and steadily growing demand.

This report is a detailed and comprehensive analysis for global Co-NTA Purification Kit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-NTA Purification Kit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-NTA Purification Kit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-NTA Purification Kit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Co-NTA Purification Kit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Co-NTA Purification Kit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-NTA Purification Kit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, Takara Bio, G-Biosciences, Cube Biotech, Marvelgent Biosciences, Genaxxon Bioscience, Abcam, UBPBio, MCLAB, Protein Ark, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-NTA Purification Kit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Complete Purification Kit

Prepacked Spin Column Kit

Prepacked Gravity Column

FPLC Cartridge Or Column

Resin Slurry

Magnetic Beads Kit

Market segment by Purification Workflow

Batch Binding

Gravity Flow

Spin Column

FPLC Chromatography

Magnetic Separation

High Throughput Plate

Market segment by Resin or Support Format

Standard Agarose Beads

Fast Flow Agarose

Magnetic Agarose Beads

Prepacked Cartridge

Disposable Spin Column

Bulk Custom Media

Market segment by Primary Use Scenario

High Purity Screening

Low Expression Protein Purification

Small Scale Research Prep

Parallel Sample Processing

Preparative Chromatography

Buffer Optimization

Market segment by Application

Recombinant Protein Research

Enzyme and Reagent Production

Protein Complex Preparation

Antigen Preparation

Structural Biology Sample Prep

Assay Development

Bioprocess Development

Major players covered

Thermo Fisher Scientific

Takara Bio

G-Biosciences

Cube Biotech

Marvelgent Biosciences

Genaxxon Bioscience

Abcam

UBPBio

MCLAB

Protein Ark

Abbkine

Cambio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-NTA Purification Kit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-NTA Purification Kit, with price, sales quantity, revenue, and global market share of Co-NTA Purification Kit from 2021 to 2026.

Chapter 3, the Co-NTA Purification Kit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-NTA Purification Kit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-NTA Purification Kit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-NTA Purification Kit.

Chapter 14 and 15, to describe Co-NTA Purification Kit sales channel, distributors, customers, research findings and conclusion.

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