

Global Co-extruded Outdoor WPC Decking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC7890684D5FEN.html>

Date: August 2026

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: GC7890684D5FEN

Abstracts

According to our (Global Info Research) latest study, the global Co-extruded Outdoor WPC Decking market size was valued at US\$ 568 million in 2025 and is forecast to a readjusted size of US\$ 1075 million by 2032 with a CAGR of 9.6% during review period.

Co-extruded Outdoor WPC Decking refers to an outdoor decking product made from wood-plastic composite materials through a co-extrusion process. The product normally consists of an inner WPC core and an outer protective cap layer. The WPC core is mainly made from wood flour, bamboo powder, recycled polyethylene, polypropylene, PVC, mineral fillers and processing additives. The surface cap layer is usually made from weather-resistant polymers such as PE, PVC, ASA or modified plastic materials. During production, the inner core and the outer protective layer are extruded and bonded together at the same time, forming a stable surface structure that improves resistance to moisture, stains, scratches, mildew, UV radiation and color fading.

Compared with traditional natural wood decking and ordinary WPC decking, co-extruded outdoor WPC decking has better outdoor durability and lower maintenance requirements. Its main raw materials include wood powder, bamboo fiber, recycled plastics, plastic resin, color masterbatch, coupling agents, lubricants, stabilizers, antioxidants, UV absorbers and surface modifiers. The product is mainly used in outdoor residential and commercial spaces such as terraces, gardens, balconies, poolside areas, parks, boardwalks, hotels and resorts. Downstream customers mainly include homeowners, real estate developers, landscape companies, construction contractors, building material distributors and outdoor decoration companies. Because it combines the natural appearance of wood with the durability of plastic, it is widely used as a substitute for natural timber decking and anti-corrosion wood.

In 2025, global Co-extruded Outdoor WPC Decking production reached approximately 14.8 million square meters, with an average market price of around US\$37.29 per square meter.

The Co-extruded Outdoor WPC Decking market is developing steadily as outdoor building materials continue to shift toward durable, low-maintenance and environmentally friendly composite products. The most important trend is the replacement of traditional timber decking and ordinary uncapped WPC decking by capped co-extruded WPC decking. The co-extruded surface layer improves color stability, surface protection, anti-staining performance and weather resistance, making the product more suitable for long-term exposure to sunlight, rain, humidity and temperature changes.

Product upgrading is also becoming more obvious. Manufacturers are improving wood grain texture, surface embossing, anti-slip performance, scratch resistance and multi-color appearance to make the product closer to natural wood while maintaining better durability. Hidden fastener systems, hollow structures, solid structures, grooved boards and deep-embossed surfaces are becoming more common. In mid- and high-end applications, customers increasingly evaluate decking products based on service life, design effect, maintenance cost and safety rather than only initial purchase price.

From a regional perspective, North America is a mature market, supported by outdoor living culture, residential deck renovation and replacement demand for old wooden decks. Europe has stable demand because of its focus on sustainable materials, recyclable products and timber substitution. Asia-Pacific is both an important production base and a fast-growing consumption market. China has strong manufacturing and export capabilities, while Southeast Asia, Australia and other regional markets are seeing rising demand from residential construction, tourism facilities and landscape projects. The Middle East and Latin America are also gradually increasing adoption in hotels, resorts, waterfront projects and commercial outdoor spaces.

The main growth drivers include the expansion of outdoor leisure spaces, growth in home renovation, increasing demand for weather-resistant materials, and rising labor costs for maintenance. Compared with natural wood, co-extruded outdoor WPC decking reduces the need for painting, sealing, anti-corrosion treatment and frequent repair, which gives it an advantage in life-cycle cost. Environmental awareness also supports market growth, as many products use recycled plastics and wood powder, helping reduce dependence on natural timber. In addition, urbanization, commercial landscape

construction, tourism project development, public infrastructure upgrades, retail channel expansion and continuous improvement in extrusion technology are all supporting wider market adoption.

However, the market still faces some challenges, including resin price fluctuations, uneven product quality among suppliers, competition from natural wood, stone, ceramic tiles and PVC decking, and price pressure in low-end markets. Some customers in price-sensitive regions may still choose traditional materials with lower initial cost. Nevertheless, as consumers and project owners pay more attention to durability, appearance, environmental performance and long-term maintenance savings, co-extruded outdoor WPC decking is expected to maintain a positive development trend.

This report is a detailed and comprehensive analysis for global Co-extruded Outdoor WPC Decking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-extruded Outdoor WPC Decking market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Outdoor WPC Decking market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Outdoor WPC Decking market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Outdoor WPC Decking market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Co-extruded Outdoor WPC Decking

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-extruded Outdoor WPC Decking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, CALI Brands, Cali Bamboo, UPM, UPM ProFi, Silvadec, TECNODECK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-extruded Outdoor WPC Decking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP Co-extruded Wood Plastic Decking

PE Co-extruded Wood Plastic Decking

PVC Co-extruded Wood Plastic Decking

ASA/PMMA Co-extruded Wood Plastic Decking

Others

Market segment by Structure

Solid Composite Decking

Hollow Composite Decking

Market segment by Application

Residential

Commercial

Major players covered

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

Silvadek

TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-extruded Outdoor WPC Decking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-extruded Outdoor WPC Decking, with price, sales quantity, revenue, and global market share of Co-extruded Outdoor WPC Decking from 2021 to 2026.

Chapter 3, the Co-extruded Outdoor WPC Decking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-extruded Outdoor WPC Decking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-extruded Outdoor WPC Decking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-extruded Outdoor WPC Decking.

Chapter 14 and 15, to describe Co-extruded Outdoor WPC Decking sales channel, distributors, customers, research findings and conclusion.

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