

Global Co-extruded EPE Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Co-extruded EPE Film market size is expected to reach \$ 2655 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Co-extruded EPE film is a multi-layer photovoltaic encapsulation material produced through a co-extrusion process, in which polymers such as EVA and POE are combined in a single manufacturing step to form bi-layer or multi-layer structures. The material delivers balanced processability and adhesion while offering enhanced resistance to moisture, thermal aging, and potential-induced degradation (PID). It is primarily used for solar cell encapsulation in photovoltaic modules and is regarded as a key solution for high-reliability PV module packaging. In 2025, the total sales volume of co-extruded EPE film was 1,941 million square meters, with a selling price of approximately US\$799 per thousand square meters. The upstream of the co-extruded EPE film industry chain uses EVA, POE resin and functional additives as core raw materials. The quality stability and formulation technology determine the bonding performance and long-term reliability of the product. The midstream is the film manufacturing link, where companies rely on multi-layer co-extrusion equipment and process control capabilities to achieve synergy between structural design and performance. The downstream is mainly used in the field of photovoltaic module

encapsulation, serving the manufacturing of crystalline silicon and high-efficiency battery modules. Its market demand is highly correlated with the global photovoltaic installation growth and the penetration rate of high-reliability modules.

The growth of the co-extruded EPE film market is primarily driven by the expansion of global photovoltaic installations and the upgrading of module reliability. With the increasing prevalence of high-efficiency cells and large-size modules, the requirements for encapsulation materials—including resistance to moisture and heat, PID resistance, yellowing resistance, and long-term stability—are rising, driving up the penetration rate of POE and multilayer co-extruded structural films. Simultaneously, continuous optimization of yield and production efficiency in module manufacturing is also promoting the large-scale application of co-extrusion processes. Regarding risks, fluctuations in raw material prices and instability in the upstream supply chain may lead to cost pressures; rapid technological iteration and long verification cycles mean that outdated formulations and processes may be replaced; furthermore, changes in photovoltaic policies or a slowdown in installation growth will directly impact downstream demand, increasing market uncertainty.

This report studies the global Co-extruded EPE Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Co-extruded EPE Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Co-extruded EPE Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Co-extruded EPE Film total production and demand, 2021-2032, (K Sqm)

Global Co-extruded EPE Film total production value, 2021-2032, (USD Million)

Global Co-extruded EPE Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Co-extruded EPE Film consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Co-extruded EPE Film domestic production, consumption, key domestic manufacturers and share

Global Co-extruded EPE Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Co-extruded EPE Film production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Sqm)

Global Co-extruded EPE Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Co-extruded EPE Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hangzhou First Applied Material, Sveck, Betterial, Cybrid Technologies, Shanghai HiUV New Materials, Zhejiang Sinopont Technology, Guangzhou Lushan New Materials, Jiangsu Huguang Solar Energy Technology, RenewSys, Eximius New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Co-extruded EPE Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Co-extruded EPE Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Co-extruded EPE Film Market, Segmentation by Type:

Thick EPE

Thin EPE

Global Co-extruded EPE Film Market, Segmentation by Structure:

Three-layer Co-extruded EPE Film

Multi-layer Co-extruded EPE Film (?5 layers)

Global Co-extruded EPE Film Market, Segmentation by Core Materials:

EVA-POE-EVA Type EPE Film

POE Modified EPE Film

Others

Global Co-extruded EPE Film Market, Segmentation by Application:

Double-Glass Module

N-type Solar Module

Companies Profiled:

Hangzhou First Applied Material

Sveck

Betterial

Cybrid Technologies

Shanghai HiUV New Materials

Zhejiang Sinopont Technology

Guangzhou Lushan New Materials

Jiangsu Heguang Solar Energy Technology

RenewSys

Eximius New Energy

Vishakha Renewables

Alishan Green Energy

Key Questions Answered:

1. How big is the global Co-extruded EPE Film market?
2. What is the demand of the global Co-extruded EPE Film market?
3. What is the year over year growth of the global Co-extruded EPE Film market?
4. What is the production and production value of the global Co-extruded EPE Film market?
5. Who are the key producers in the global Co-extruded EPE Film market?
6. What are the growth factors driving the market demand?

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