

Global Co-extruded Composite WPC Decking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Co-extruded Composite WPC Decking market size is expected to reach \$ 1075 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Co-extruded Composite WPC Decking refers to a type of outdoor decking material made from wood plastic composite materials and produced through a co-extrusion process. The product generally consists of a WPC core layer and a protective outer cap layer. The core layer is mainly made from wood flour, bamboo powder, recycled polyethylene, polypropylene, PVC, mineral fillers and processing additives, while the surface cap layer is usually made from weather-resistant polymers such as PE, PVC, ASA or modified plastic materials. Through co-extrusion technology, the inner core and outer surface layer are formed and bonded together during one continuous extrusion process, creating a stable protective structure on the surface of the decking board.

Compared with traditional wood decking and ordinary uncapped WPC decking, co-extruded composite WPC decking has stronger resistance to moisture, UV radiation, stains, scratches, mildew and color fading. Its main raw materials include wood powder, recycled plastics, plastic resin, color masterbatch, coupling agents, lubricants, stabilizers, antioxidants, UV absorbers and surface modifiers. The product is mainly used in outdoor flooring applications such as residential terraces, gardens, balconies, poolside areas, parks, boardwalks, hotels, resorts and commercial landscape projects. Downstream customers mainly include homeowners, real estate developers, construction contractors, landscape companies, building material distributors and outdoor decoration companies. Because it combines the natural appearance of wood with the durability of plastic, it is widely used as a substitute for natural timber decking, anti-corrosion wood and traditional composite decking.

In 2025, global Co-extruded Composite WPC Decking production reached approximately 14.8 million square meters, with an average market price of around US\$37.29 per square meter.

The Co-extruded Composite WPC Decking market is developing steadily as outdoor flooring materials continue to move toward durable, low-maintenance and environmentally friendly composite products. In residential and commercial outdoor spaces, customers increasingly prefer materials that can withstand sunlight, rain, humidity and temperature changes while maintaining stable appearance over time. Traditional wood decking often requires regular painting, sealing, anti-corrosion treatment and repair, while co-extruded composite WPC decking can reduce these maintenance requirements through its protective cap layer. This makes the product more attractive for long-term outdoor use.

One of the major trends in the industry is the upgrade from ordinary WPC decking to capped co-extruded WPC decking. Manufacturers are improving surface embossing, wood grain texture, color stability, anti-slip performance and scratch resistance to make the product closer to natural wood in appearance while retaining the advantages of composite materials. Product structures are also becoming more diversified, including solid boards, hollow boards, grooved boards, hidden fastener systems and multi-color co-extruded surfaces. In mid- and high-end markets, customers are paying more attention to durability, design style, safety and life-cycle cost rather than only initial purchase price.

From a regional perspective, North America is a mature market supported by outdoor living culture, residential renovation and replacement demand for old wooden decks. Europe has stable demand due to its focus on sustainable building materials, recyclable products and alternatives to tropical hardwood and anti-corrosion wood. Asia-Pacific is both a major production base and a fast-growing consumption region. China has strong manufacturing and export capabilities, while Southeast Asia, Australia and other markets are seeing growing demand from residential construction, tourism facilities and landscape projects. The Middle East and Latin America are also increasing adoption in hotels, resorts, waterfront projects and commercial outdoor spaces.

Market growth is driven by several factors. First, the expansion of outdoor leisure spaces is increasing demand for terraces, gardens, balconies and poolside flooring. Second, residential renovation and commercial landscape projects are creating continuous replacement demand. Third, rising labor costs make low-maintenance

materials more economical over the full product life cycle. Fourth, environmental awareness supports the use of recycled plastics, wood powder and bamboo powder, which aligns with green building material trends. In addition, improvements in extrusion equipment, cap layer materials, color processing, installation systems and brand distribution channels are helping improve product quality and market acceptance. Although the industry faces challenges such as resin price fluctuations, uneven supplier quality and competition from natural wood, stone, ceramic tiles and PVC decking, the long-term demand outlook remains positive.

This report studies the global Co-extruded Composite WPC Decking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Co-extruded Composite WPC Decking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Co-extruded Composite WPC Decking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Co-extruded Composite WPC Decking total production and demand, 2021-2032, (K Sqm)

Global Co-extruded Composite WPC Decking total production value, 2021-2032, (USD Million)

Global Co-extruded Composite WPC Decking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Co-extruded Composite WPC Decking consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Co-extruded Composite WPC Decking domestic production, consumption, key domestic manufacturers and share

Global Co-extruded Composite WPC Decking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Co-extruded Composite WPC Decking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Co-extruded Composite WPC Decking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Co-extruded Composite WPC Decking

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, CALI Brands, Cali Bamboo, UPM, UPM ProFi, Silvadec, TECNODECK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Co-extruded Composite WPC Decking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Co-extruded Composite WPC Decking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Co-extruded Composite WPC Decking Market, Segmentation by Type:

PP Co-extruded Wood Plastic Decking

PE Co-extruded Wood Plastic Decking

PVC Co-extruded Wood Plastic Decking

ASA/PMMA Co-extruded Wood Plastic Decking

Others

Global Co-extruded Composite WPC Decking Market, Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Global Co-extruded Composite WPC Decking Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

Silvadec

TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Key Questions Answered:

1. How big is the global Co-extruded Composite WPC Decking market?
2. What is the demand of the global Co-extruded Composite WPC Decking market?
3. What is the year over year growth of the global Co-extruded Composite WPC

Decking market?

4. What is the production and production value of the global Co-extruded Composite WPC Decking market?

5. Who are the key producers in the global Co-extruded Composite WPC Decking market?

6. What are the growth factors driving the market demand?

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