

Global Co-extruded Composite WPC Decking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Co-extruded Composite WPC Decking market size was valued at US\$ 568 million in 2025 and is forecast to a readjusted size of US\$ 1075 million by 2032 with a CAGR of 9.6% during review period.

Co-extruded Composite WPC Decking refers to a type of outdoor decking material made from wood plastic composite materials and produced through a co-extrusion process. The product generally consists of a WPC core layer and a protective outer cap layer. The core layer is mainly made from wood flour, bamboo powder, recycled polyethylene, polypropylene, PVC, mineral fillers and processing additives, while the surface cap layer is usually made from weather-resistant polymers such as PE, PVC, ASA or modified plastic materials. Through co-extrusion technology, the inner core and outer surface layer are formed and bonded together during one continuous extrusion process, creating a stable protective structure on the surface of the decking board.

Compared with traditional wood decking and ordinary uncapped WPC decking, co-extruded composite WPC decking has stronger resistance to moisture, UV radiation, stains, scratches, mildew and color fading. Its main raw materials include wood powder, recycled plastics, plastic resin, color masterbatch, coupling agents, lubricants, stabilizers, antioxidants, UV absorbers and surface modifiers. The product is mainly used in outdoor flooring applications such as residential terraces, gardens, balconies, poolside areas, parks, boardwalks, hotels, resorts and commercial landscape projects. Downstream customers mainly include homeowners, real estate developers, construction contractors, landscape companies, building material distributors and outdoor decoration companies. Because it combines the natural appearance of wood with the durability of plastic, it is widely used as a substitute for natural timber decking,

anti-corrosion wood and traditional composite decking.

In 2025, global Co-extruded Composite WPC Decking production reached approximately 14.8 million square meters, with an average market price of around US\$37.29 per square meter.

The Co-extruded Composite WPC Decking market is developing steadily as outdoor flooring materials continue to move toward durable, low-maintenance and environmentally friendly composite products. In residential and commercial outdoor spaces, customers increasingly prefer materials that can withstand sunlight, rain, humidity and temperature changes while maintaining stable appearance over time. Traditional wood decking often requires regular painting, sealing, anti-corrosion treatment and repair, while co-extruded composite WPC decking can reduce these maintenance requirements through its protective cap layer. This makes the product more attractive for long-term outdoor use.

One of the major trends in the industry is the upgrade from ordinary WPC decking to capped co-extruded WPC decking. Manufacturers are improving surface embossing, wood grain texture, color stability, anti-slip performance and scratch resistance to make the product closer to natural wood in appearance while retaining the advantages of composite materials. Product structures are also becoming more diversified, including solid boards, hollow boards, grooved boards, hidden fastener systems and multi-color co-extruded surfaces. In mid- and high-end markets, customers are paying more attention to durability, design style, safety and life-cycle cost rather than only initial purchase price.

From a regional perspective, North America is a mature market supported by outdoor living culture, residential renovation and replacement demand for old wooden decks. Europe has stable demand due to its focus on sustainable building materials, recyclable products and alternatives to tropical hardwood and anti-corrosion wood. Asia-Pacific is both a major production base and a fast-growing consumption region. China has strong manufacturing and export capabilities, while Southeast Asia, Australia and other markets are seeing growing demand from residential construction, tourism facilities and landscape projects. The Middle East and Latin America are also increasing adoption in hotels, resorts, waterfront projects and commercial outdoor spaces.

Market growth is driven by several factors. First, the expansion of outdoor leisure spaces is increasing demand for terraces, gardens, balconies and poolside flooring. Second, residential renovation and commercial landscape projects are creating

continuous replacement demand. Third, rising labor costs make low-maintenance materials more economical over the full product life cycle. Fourth, environmental awareness supports the use of recycled plastics, wood powder and bamboo powder, which aligns with green building material trends. In addition, improvements in extrusion equipment, cap layer materials, color processing, installation systems and brand distribution channels are helping improve product quality and market acceptance. Although the industry faces challenges such as resin price fluctuations, uneven supplier quality and competition from natural wood, stone, ceramic tiles and PVC decking, the long-term demand outlook remains positive.

This report is a detailed and comprehensive analysis for global Co-extruded Composite WPC Decking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-extruded Composite WPC Decking market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Composite WPC Decking market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Composite WPC Decking market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Composite WPC Decking market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Co-extruded Composite WPC Decking

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-extruded Composite WPC Decking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, CALI Brands, Cali Bamboo, UPM, UPM ProFi, Silvadec, TECNODECK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-extruded Composite WPC Decking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP Co-extruded Wood Plastic Decking

PE Co-extruded Wood Plastic Decking

PVC Co-extruded Wood Plastic Decking

ASA/PMMA Co-extruded Wood Plastic Decking

Others

Market segment by Structure

Solid Composite Decking

Hollow Composite Decking

Market segment by Application

Residential

Commercial

Major players covered

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

Silvadec

TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-extruded Composite WPC Decking product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-extruded Composite WPC Decking, with price, sales quantity, revenue, and global market share of Co-extruded Composite WPC Decking from 2021 to 2026.

Chapter 3, the Co-extruded Composite WPC Decking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-extruded Composite WPC Decking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-extruded Composite WPC Decking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-extruded Composite WPC Decking.

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