

Global Co-extruded Composite Decking Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Co-extruded Composite Decking market size is expected to reach \$ 1630 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Co-extruded Composite Decking refers to a type of outdoor decking material produced through a co-extrusion manufacturing process, in which a wood-plastic composite (WPC) or plastic-based core is permanently bonded with an outer protective polymer layer during extrusion. The core materials typically include wood flour, polyethylene (PE), polypropylene (PP), or polyvinyl chloride (PVC), combined with additives such as stabilizers, coupling agents, pigments, and fillers. The outer cap layer is generally made of high-performance polymers such as PE, PVC, or engineering plastics like ASA or PMMA, which provide enhanced resistance to UV radiation, moisture, staining, and surface abrasion. This structure significantly improves durability compared to traditional WPC decking without a protective layer.

From a value chain perspective, upstream raw materials include wood powder suppliers, petrochemical resin producers, and additive manufacturers, while midstream players are decking product manufacturers specializing in extrusion and surface co-extrusion technology. Downstream applications primarily include residential outdoor spaces, commercial landscapes, hospitality facilities, public infrastructure projects, and coastal or high-humidity environments. End users include construction contractors, real estate developers, landscaping companies, and distributors in building materials markets. The product is widely adopted due to its balance between aesthetics, durability, and reduced maintenance requirements compared to natural wood.

In 2025, global Co-extruded Composite Decking production reached approximately

21.27 million square meters, with an average market price of around US\$38.15 per square meter.

The global Co-extruded Composite Decking market is experiencing steady expansion driven by the shift from traditional wood materials toward low-maintenance, weather-resistant alternatives. One of the primary trends is the increasing adoption of capped composite technologies, where manufacturers focus on improving surface durability, color stability, and resistance to environmental degradation. Technological advancements in co-extrusion lines and polymer cap formulations have significantly enhanced product performance, enabling longer service life and improved aesthetics.

Regionally, North America represents one of the most mature markets, led by strong demand from residential renovation and outdoor living trends. Europe follows with a focus on sustainability regulations and wood replacement initiatives, while Asia-Pacific is emerging as a high-growth region due to rapid urbanization, infrastructure development, and increasing adoption of modern construction materials. China plays a key role as both a major producer and exporter. Emerging markets in Latin America and the Middle East are also gradually increasing adoption in hospitality and commercial projects.

Growth is primarily driven by rising consumer preference for durable and low-maintenance outdoor materials, increasing residential and commercial construction activity, and stricter environmental regulations limiting the use of treated natural wood. Additional drivers include improved material recycling technologies, expansion of distribution networks in building material retail channels, and increasing investment in outdoor lifestyle infrastructure. However, raw material price volatility and competition from alternative flooring materials remain key constraints, though overall demand momentum remains positive due to long-term substitution trends.

This report studies the global Co-extruded Composite Decking production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Co-extruded Composite Decking and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Co-extruded Composite Decking that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Co-extruded Composite Decking total production and demand, 2021-2032, (K Sqm)

Global Co-extruded Composite Decking total production value, 2021-2032, (USD Million)

Global Co-extruded Composite Decking production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Co-extruded Composite Decking consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Co-extruded Composite Decking domestic production, consumption, key domestic manufacturers and share

Global Co-extruded Composite Decking production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Co-extruded Composite Decking production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Co-extruded Composite Decking production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Co-extruded Composite Decking market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, CALI Brands, Cali Bamboo, UPM, UPM ProFi, Silvadec, TECNODECK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Co-extruded Composite Decking market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Co-extruded Composite Decking Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Co-extruded Composite Decking Market, Segmentation by Type:

PP Co-extruded Decking

PE Co-extruded Decking

PVC Co-extruded Decking

ASA/PMMA Co-extruded Decking

Others

Global Co-extruded Composite Decking Market, Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Global Co-extruded Composite Decking Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

Silvadec

TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Key Questions Answered:

1. How big is the global Co-extruded Composite Decking market?
2. What is the demand of the global Co-extruded Composite Decking market?
3. What is the year over year growth of the global Co-extruded Composite Decking market?
4. What is the production and production value of the global Co-extruded Composite Decking market?
5. Who are the key producers in the global Co-extruded Composite Decking market?
6. What are the growth factors driving the market demand?

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