

Global Co-extruded Composite Decking Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Co-extruded Composite Decking market size was valued at US\$ 8346 million in 2025 and is forecast to a readjusted size of US\$ 1630 million by 2032 with a CAGR of 10.1% during review period.

Co-extruded Composite Decking refers to a type of outdoor decking material produced through a co-extrusion manufacturing process, in which a wood-plastic composite (WPC) or plastic-based core is permanently bonded with an outer protective polymer layer during extrusion. The core materials typically include wood flour, polyethylene (PE), polypropylene (PP), or polyvinyl chloride (PVC), combined with additives such as stabilizers, coupling agents, pigments, and fillers. The outer cap layer is generally made of high-performance polymers such as PE, PVC, or engineering plastics like ASA or PMMA, which provide enhanced resistance to UV radiation, moisture, staining, and surface abrasion. This structure significantly improves durability compared to traditional WPC decking without a protective layer.

From a value chain perspective, upstream raw materials include wood powder suppliers, petrochemical resin producers, and additive manufacturers, while midstream players are decking product manufacturers specializing in extrusion and surface co-extrusion technology. Downstream applications primarily include residential outdoor spaces, commercial landscapes, hospitality facilities, public infrastructure projects, and coastal or high-humidity environments. End users include construction contractors, real estate developers, landscaping companies, and distributors in building materials markets. The product is widely adopted due to its balance between aesthetics, durability, and reduced maintenance requirements compared to natural wood.

In 2025, global Co-extruded Composite Decking production reached approximately 21.27 million square meters, with an average market price of around US\$38.15 per square meter.

The global Co-extruded Composite Decking market is experiencing steady expansion driven by the shift from traditional wood materials toward low-maintenance, weather-resistant alternatives. One of the primary trends is the increasing adoption of capped composite technologies, where manufacturers focus on improving surface durability, color stability, and resistance to environmental degradation. Technological advancements in co-extrusion lines and polymer cap formulations have significantly enhanced product performance, enabling longer service life and improved aesthetics.

Regionally, North America represents one of the most mature markets, led by strong demand from residential renovation and outdoor living trends. Europe follows with a focus on sustainability regulations and wood replacement initiatives, while Asia-Pacific is emerging as a high-growth region due to rapid urbanization, infrastructure development, and increasing adoption of modern construction materials. China plays a key role as both a major producer and exporter. Emerging markets in Latin America and the Middle East are also gradually increasing adoption in hospitality and commercial projects.

Growth is primarily driven by rising consumer preference for durable and low-maintenance outdoor materials, increasing residential and commercial construction activity, and stricter environmental regulations limiting the use of treated natural wood. Additional drivers include improved material recycling technologies, expansion of distribution networks in building material retail channels, and increasing investment in outdoor lifestyle infrastructure. However, raw material price volatility and competition from alternative flooring materials remain key constraints, though overall demand momentum remains positive due to long-term substitution trends.

This report is a detailed and comprehensive analysis for global Co-extruded Composite Decking market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Co-extruded Composite Decking market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Composite Decking market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Composite Decking market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Co-extruded Composite Decking market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Co-extruded Composite Decking

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Co-extruded Composite Decking market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trex, The AZEK Company, TimberTech, Fiberon, Oldcastle APG, MoistureShield, Barrette Outdoor Living, DuraLife, UFP Industries, Deckorators, CALI Brands, Cali Bamboo, UPM, UPM ProFi, Silvadec, TECNODECK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Co-extruded Composite Decking market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PP Co-extruded Decking

PE Co-extruded Decking

PVC Co-extruded Decking

ASA/PMMA Co-extruded Decking

Others

Market segment by Structure

Solid Composite Decking

Hollow Composite Decking

Market segment by Application

Residential

Commercial

Major players covered

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

Silvadec

TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-extruded Composite Decking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-extruded Composite Decking, with price, sales quantity, revenue, and global market share of Co-extruded Composite Decking from 2021 to 2026.

Chapter 3, the Co-extruded Composite Decking competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-extruded Composite Decking breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Co-extruded Composite Decking market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-extruded Composite Decking.

Chapter 14 and 15, to describe Co-extruded Composite Decking sales channel, distributors, customers, research findings and conclusion.

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