

Global Co-bots Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Co-bots market size was valued at USD 891.2 million in 2023 and is forecast to a readjusted size of USD 1710.4 million by 2030 with a CAGR of 9.8% during review period.

Collaborative robot (Cobots) is a robot intended to physically interact with humans in a shared workspace. In addition, a collaborative robot is less bulky and much easier to operate than other equipment when loads between 50 and 100 kilos must be handled. This is in contrast with other robots, designed to operate autonomously or with limited guidance, which is what most industrial robots were up until the decade of the 2010s. Cobots can have many roles — from autonomous robots capable of working together with humans in an office environment that can ask you for help, to industrial robots having their protective guards removed as they can react to a human presence under EN ISO 10218 or RSA BSR/T15.1.

The continuous development in the automation industry is expected to boost the growth of the global collaborative robot market in the coming years. The safety of these robots has increased their demand in various end-user industries as they can perfectly work in tandem with the human workforce.

At present, major global manufacturers include Universal Robots, Techman, ABB, Kawasaki, KUKA, FANUC, JAKA and AUBO Robotics, etc. In 2022, the share of the top five global manufacturers will exceed 76%.

The Global Info Research report includes an overview of the development of the Co-bots industry chain, the market status of Automotive (Up to 5kg, 5-10 kg), Electronics (Up to 5kg, 5-10 kg), and key enterprises in developed and developing market, and

analysed the cutting-edge technology, patent, hot applications and market trends of Co-bots.

Regionally, the report analyzes the Co-bots markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Co-bots market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Co-bots market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Co-bots industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Up to 5kg, 5-10 kg).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Co-bots market.

Regional Analysis: The report involves examining the Co-bots market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Co-bots market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Co-bots:

Company Analysis: Report covers individual Co-bots manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Co-bots. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Electronics).

Technology Analysis: Report covers specific technologies relevant to Co-bots. It assesses the current state, advancements, and potential future developments in Co-bots areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Co-bots market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Co-bots market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Up to 5kg

5-10 kg

Above 10kg

Market segment by Application

Automotive

Electronics

Metal and Machining

Plastic and Polymers

Food and Beverages

Others

Major players covered

Universal Robots

Techman

ABB

Kawasaki

KUKA

FANUC

JAKA

AUBO Robotics

Doosan Robotics

Precise Automation

Shenzhen Han's Robot

Tianjin Yteam technology

Productive Robotics

MEGAROBO

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Co-bots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Co-bots, with price, sales, revenue and global market share of Co-bots from 2019 to 2024.

Chapter 3, the Co-bots competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Co-bots breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Co-bots market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Co-bots.

Chapter 14 and 15, to describe Co-bots sales channel, distributors, customers, research findings and conclusion.

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