

Global CNT Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNT Paste market size is expected to reach \$ 14519 million by 2032, rising at a market growth of 28.0% CAGR during the forecast period (2026-2032).

CNT paste is a liquid or slurry-like functional material prepared using carbon nanotubes (single-walled or multi-walled CNTs) as the main filler through dispersants, solvents, or resin systems. Its core function is to form a continuous conductive network or enhance material properties, improving electron transport efficiency, electrical conductivity, thermal conductivity, or mechanical properties, while also considering processability and compatibility with coating, printing, or composite processing techniques. Carbon nanotube pastes are widely used in lithium-ion batteries, electromagnetic shielding, printed electronics, conductive plastics, functional composite materials, and semiconductors. They can be optimized based on parameters such as CNT type, purity, diameter, specific surface area, and solid content to meet the performance requirements of different applications. In 2025, global CNT paste shipments were approximately 640,200 tons, with an average price of approximately US\$4,496.8 per ton. The price of single-walled carbon nanotube paste was approximately US\$22,857.14 per ton, and that of multi-walled carbon nanotube paste was approximately US\$2,571.42 per ton, with gross profit margins ranging from 40% to 50%.

Conductive agents, as key auxiliary materials for lithium batteries, account for a limited percentage of the cost but have a significant impact on battery performance. Commonly used conductive agents for lithium batteries mainly include traditional conductive agents (carbon black, conductive graphite, carbon fiber, etc.) and novel conductive agents (carbon nanotubes, graphene, and their mixed slurries, etc.). With technological maturity, carbon nanotube conductive slurries are gradually replacing traditional conductive agents, becoming the mainstream choice for power batteries and energy

storage batteries. Due to their small proportion in the overall cost, customers are relatively less sensitive to CNT prices, giving them a stable market space in high-end applications. The future growth of carbon nanotube slurries will continue along with the development of the lithium battery and functional electronic materials market, driving the industry towards higher technological added value.

This report studies the global CNT Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNT Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNT Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNT Paste total production and demand, 2021-2032, (Kilotons)

Global CNT Paste total production value, 2021-2032, (USD Million)

Global CNT Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global CNT Paste consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: CNT Paste domestic production, consumption, key domestic manufacturers and share

Global CNT Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global CNT Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global CNT Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global CNT Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, OCSiAl, Nanocyl, SUSN Nano (Cabot Corporation), Novarials Corporation, Resonac, LG Chem, Arkema, Chasm Advanced Materials, Kumho Petrochemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNT Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNT Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNT Paste Market, Segmentation by Type:

Single-Walled Carbon Nanotube Paste

Multi-Walled Carbon Nanotube Paste

Global CNT Paste Market, Segmentation by Purity:

98%-99.9%

95%-98%

Others

Global CNT Paste Market, Segmentation by SSA:

300-400m²/g

200-300m²/g

100-200m²/g

Others

Global CNT Paste Market, Segmentation by CNT Diameter:

1-5 nm

5-10 nm

10-20 nm

20-40 nm

Others

Global CNT Paste Market, Segmentation by Application:

Power Lithium Batteries

3C Lithium Batteries

Energy Storage Lithium Batteries

Others

Companies Profiled:

Zeon Corporation

OCSiAl

Nanocyl

SUSN Nano (Cabot Corporation)

Novarials Corporation

Resonac

LG Chem

Arkema

Chasm Advanced Materials

Kumho Petrochemical Co., Ltd.

Artience

Advanced Nano Products Co., Ltd (ANP)

Otto Chemie Pvt Ltd

Jiangsu Cnano Technology Co.,Ltd.

Shenzhen Jinbaina Nanotechnology Co., Ltd.

Shenzhen Dynanonic Co

Shandong Dazhan Nano Materials Co., Ltd.

Jiyue Nano Materials Co., Ltd.

Wuxi Dongheng New Energy Technology Co., Ltd.

Qingdao Haoxin New Energy Technology Co., Ltd.?Guangdong Dowstone Technology Co., Ltd.?

J.Pond Precision Technology Co.,Ltd.

Shandong Tanxun New Material Co., Ltd.

GuangDong Leary New Material Technology Co., Ltd.

Hubei Guanyu New Material Technology Co., Ltd.

Xiamen Knano Graphene Technology Co., Ltd.

Nanotubes

Key Questions Answered:

1. How big is the global CNT Paste market?
2. What is the demand of the global CNT Paste market?
3. What is the year over year growth of the global CNT Paste market?
4. What is the production and production value of the global CNT Paste market?
5. Who are the key producers in the global CNT Paste market?
6. What are the growth factors driving the market demand?

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