

# Global CNT Conductive Paste Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE616CF15DD1EN.html>

Date: June 2026

Pages: 172

Price: US\$ 3,480.00 (Single User License)

ID: GE616CF15DD1EN

## Abstracts

According to our (Global Info Research) latest study, the global CNT Conductive Paste market size was valued at US\$ 2962 million in 2025 and is forecast to a readjusted size of US\$ 14519 million by 2032 with a CAGR of 28.0% during review period.

CNT conductive paste is a type of functional material prepared in liquid or slurry form using carbon nanotubes as the main conductive filler through dispersants, solvents, or resin systems. Its core function is to form a continuous conductive network, improving electron migration efficiency while maintaining good processability. It can be applied to coating, printing, or lithium-ion battery electrode pastes. Carbon nanotubes possess excellent electrical, mechanical, and chemical properties, significantly improving the electrical conductivity, thermal conductivity, and structural properties of materials. Adding CNTs to lithium-ion batteries can enhance energy density, rate performance, and cycle life, making it a representative of novel conductive agents. Besides lithium-ion batteries, CNT conductive pastes can also be applied in other fields, such as printed electronics, electromagnetic shielding, conductive composite materials, and semiconductors. In 2025, global CNT (Carbon Nanotube) conductive paste shipments are estimated at approximately 640,200 tons, with an average price of approximately US\$4,496.8 per ton. Single-walled carbon nanotube (CNT) paste is priced at approximately US\$22,857.14 per ton, while multi-walled CNT paste is priced at approximately US\$2,571.42 per ton, with gross profit margins ranging from 40% to 50%.

Conductive agents, as key auxiliary materials for lithium batteries, account for a limited percentage of the cost but have a significant impact on battery performance. Commonly used conductive agents for lithium batteries mainly include traditional conductive agents (carbon black, conductive graphite, carbon fiber, etc.) and novel conductive agents

(carbon nanotubes, graphene, and their mixed slurries, etc.). With technological maturity, carbon nanotube conductive slurries are gradually replacing traditional conductive agents, becoming the mainstream choice for power batteries and energy storage batteries. Due to their small proportion in the overall cost, customers are relatively less sensitive to CNT prices, giving them a stable market space in high-end applications. The future growth of carbon nanotube slurries will continue along with the development of the lithium battery and functional electronic materials market, driving the industry towards higher technological added value.

This report is a detailed and comprehensive analysis for global CNT Conductive Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global CNT Conductive Paste market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (USD/MT), 2021-2032

Global CNT Conductive Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (USD/MT), 2021-2032

Global CNT Conductive Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (USD/MT), 2021-2032

Global CNT Conductive Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (USD/MT), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNT Conductive Paste

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNT Conductive Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, OCSiAl, Nanocyl, SUSN Nano (Cabot Corporation), Novarials Corporation, Resonac, LG Chem, Arkema, Chasm Advanced Materials, Kumho Petrochemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

CNT Conductive Paste market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Walled Carbon Nanotube Paste

Multi-Walled Carbon Nanotube Paste

### Market segment by Purity

98%-99.9%

95%-98%

Others

### Market segment by SSA

300-400m<sup>2</sup>/g

200-300m<sup>2</sup>/g

100-200m<sup>2</sup>/g

Others

#### Market segment by CNT Diameter

1-5 nm

5-10 nm

10-20 nm

20-40 nm

Others

#### Market segment by Application

Power Lithium Batteries

3C Lithium Batteries

Energy Storage Lithium Batteries

Others

#### Major players covered

Zeon Corporation

OCSiAl

Nanocyl

SUSN Nano (Cabot Corporation)

Novarials Corporation

Resonac

LG Chem

Arkema

Chasm Advanced Materials

Kumho Petrochemical Co., Ltd.

Artience

Advanced Nano Products Co., Ltd (ANP)

Otto Chemie Pvt Ltd

Jiangsu Cnano Technology Co.,Ltd.

Shenzhen Jinbaina Nanotechnology Co., Ltd.

Shenzhen Dynanonic Co

Shandong Dazhan Nano Materials Co., Ltd.

Jiyue Nano Materials Co., Ltd.

Wuxi Dongheng New Energy Technology Co., Ltd.

Qingdao Haoxin New Energy Technology Co., Ltd.?Guangdong Dowstone  
Technology Co., Ltd.?

J.Pond Precision Technology Co.,Ltd.

Shandong Tanxun New Material Co., Ltd.

GuangDong Leary New Material Technology Co., Ltd.

Hubei Guanyu New Material Technology Co., Ltd.

Xiamen Knano Graphene Technology Co., Ltd.

Nanotubes

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNT Conductive Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNT Conductive Paste, with price, sales quantity, revenue, and global market share of CNT Conductive Paste from 2021 to 2026.

Chapter 3, the CNT Conductive Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNT Conductive Paste breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNT Conductive Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNT Conductive Paste.

Chapter 14 and 15, to describe CNT Conductive Paste sales channel, distributors, customers, research findings and conclusion.

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