

Global CNT Conductive Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNT Conductive Paste market size is expected to reach \$ 14519 million by 2032, rising at a market growth of 28.0% CAGR during the forecast period (2026-2032).

CNT conductive paste is a type of functional material prepared in liquid or slurry form using carbon nanotubes as the main conductive filler through dispersants, solvents, or resin systems. Its core function is to form a continuous conductive network, improving electron migration efficiency while maintaining good processability. It can be applied to coating, printing, or lithium-ion battery electrode pastes. Carbon nanotubes possess excellent electrical, mechanical, and chemical properties, significantly improving the electrical conductivity, thermal conductivity, and structural properties of materials. Adding CNTs to lithium-ion batteries can enhance energy density, rate performance, and cycle life, making it a representative of novel conductive agents. Besides lithium-ion batteries, CNT conductive pastes can also be applied in other fields, such as printed electronics, electromagnetic shielding, conductive composite materials, and semiconductors. In 2025, global CNT (Carbon Nanotube) conductive paste shipments are estimated at approximately 640,200 tons, with an average price of approximately US\$4,496.8 per ton. Single-walled carbon nanotube (CNT) paste is priced at approximately US\$22,857.14 per ton, while multi-walled CNT paste is priced at approximately US\$2,571.42 per ton, with gross profit margins ranging from 40% to 50%.

Conductive agents, as key auxiliary materials for lithium batteries, account for a limited percentage of the cost but have a significant impact on battery performance. Commonly used conductive agents for lithium batteries mainly include traditional conductive agents (carbon black, conductive graphite, carbon fiber, etc.) and novel conductive agents (carbon nanotubes, graphene, and their mixed slurries, etc.). With technological maturity, carbon nanotube conductive slurries are gradually replacing traditional

conductive agents, becoming the mainstream choice for power batteries and energy storage batteries. Due to their small proportion in the overall cost, customers are relatively less sensitive to CNT prices, giving them a stable market space in high-end applications. The future growth of carbon nanotube slurries will continue along with the development of the lithium battery and functional electronic materials market, driving the industry towards higher technological added value.

This report studies the global CNT Conductive Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNT Conductive Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNT Conductive Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNT Conductive Paste total production and demand, 2021-2032, (Ton)

Global CNT Conductive Paste total production value, 2021-2032, (USD Million)

Global CNT Conductive Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Ton), (based on production site)

Global CNT Conductive Paste consumption by region & country, CAGR, 2021-2032 & (Ton)

U.S. VS China: CNT Conductive Paste domestic production, consumption, key domestic manufacturers and share

Global CNT Conductive Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Ton)

Global CNT Conductive Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

Global CNT Conductive Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Ton)

This report profiles key players in the global CNT Conductive Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zeon Corporation, OCSiAl, Nanocyl, SUSN Nano (Cabot Corporation), Novarials Corporation, Resonac, LG Chem, Arkema, Chasm Advanced Materials, Kumho Petrochemical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNT Conductive Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Ton) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNT Conductive Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNT Conductive Paste Market, Segmentation by Type:

Single?Walled Carbon Nanotube Paste

Multi?Walled Carbon Nanotube Paste

Global CNT Conductive Paste Market, Segmentation by Purity:

98%-99.9%

95%-98%

Others

Global CNT Conductive Paste Market, Segmentation by SSA:

300-400m²/g

200-300m²/g

100-200m²/g

Others

Global CNT Conductive Paste Market, Segmentation by CNT Diameter:

1-5 nm

5-10 nm

10-20 nm

20-40 nm

Others

Global CNT Conductive Paste Market, Segmentation by Application:

Power Lithium Batteries

3C Lithium Batteries

Energy Storage Lithium Batteries

Others

Companies Profiled:

Zeon Corporation

OCSiAl

Nanocyl

SUSN Nano (Cabot Corporation)

Novarials Corporation

Resonac

LG Chem

Arkema

Chasm Advanced Materials

Kumho Petrochemical Co., Ltd.

Artience

Advanced Nano Products Co., Ltd (ANP)

Otto Chemie Pvt Ltd

Jiangsu Cnano Technology Co.,Ltd.

Shenzhen Jinbaina Nanotechnology Co., Ltd.

Shenzhen Dynanonic Co

Shandong Dazhan Nano Materials Co., Ltd.

Jiyue Nano Materials Co., Ltd.

Wuxi Dongheng New Energy Technology Co., Ltd.

Qingdao Haoxin New Energy Technology Co., Ltd.?Guangdong Dowstone Technology Co., Ltd.?

J.Pond Precision Technology Co.,Ltd.

Shandong Tanxun New Material Co., Ltd.

GuangDong Leary New Material Technology Co., Ltd.

Hubei Guanyu New Material Technology Co., Ltd.

Xiamen Knano Graphene Technology Co., Ltd.

Nanotubes

Key Questions Answered:

1. How big is the global CNT Conductive Paste market?
2. What is the demand of the global CNT Conductive Paste market?
3. What is the year over year growth of the global CNT Conductive Paste market?
4. What is the production and production value of the global CNT Conductive Paste market?
5. Who are the key producers in the global CNT Conductive Paste market?
6. What are the growth factors driving the market demand?

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Figure 81. Methodology

Figure 82. Research Process and Data Source

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