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Global CNC Vacuum Clamping System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Vacuum Clamping System market size is expected to reach $ 592 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

CNC Vacuum Clamping Systems are machine-tool workholding systems that use negative pressure to hold workpieces on CNC machining centers, CNC routers, milling machines, engraving machines, and composite-processing equipment. They are mainly used for thin plates, aluminum panels, plastic sheets, composite materials, graphite electrodes, printed circuit boards, wood panels, foam materials, and precision non-ferrous parts. A typical system includes vacuum plates, grid tables, suction modules, vacuum pumps, valves, sealing strips, pipelines, filters, pressure monitoring, and control interfaces. This scope excludes general industrial vacuum pumps, complete CNC machines, ordinary mechanical fixtures, and simple vacuum tables sold without an integrated clamping function.The industrial chain of CNC Vacuum Clamping Systems includes upstream suppliers of vacuum pumps, aluminum plates, cast bases, sealing strips, vacuum valves, pressure sensors, gauges, hoses, filters, manifolds, control panels, solenoid valves, grid plates, suction cups, modular blocks, gaskets, surface-treatment materials, machined components, and electrical parts. The midstream consists of workholding and machine-tool accessory manufacturers that design and assemble vacuum clamping plates, modular suction systems, pump stations, vacuum distribution circuits, sealing layouts, pressure-monitoring units, and customized fixtures for different machine platforms. Downstream users include precision machining plants, electronics manufacturers, composite processors, mold shops, engraving workshops, aluminum panel processors, woodworking factories, medical device processors, aerospace component suppliers, and general non-ferrous machining users.

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The CNC Vacuum Clamping System market should be positioned as a specialized machine-tool workholding and fixture segment, not as the broader vacuum pump, CNC machine, or general fixture market. The revised scope is more reasonable because the product value comes from the integrated suction layout, sealing design, pressure stability, machine compatibility, and process reliability, rather than from the vacuum pump alone. Demand is supported by thin-plate machining, aluminum panel processing, electronics materials, composite parts, graphite electrodes, plastic panels, woodworking, engraving, and precision non-ferrous machining. The product is attractive because it reduces mechanical clamping marks, improves access to the workpiece surface, shortens setup work, and supports flexible processing of flat or delicate materials. Purchasing decisions depend on vacuum force, leakage control, workpiece flatness, material permeability, pump reliability, sealing wear, table size, pressure monitoring, maintenance convenience, and total fixture cost.In 2025, global CNC Vacuum Clamping System production reached approximately 27.18 thousand units, with an average global market price of around US$14,200 per unit. The gross profit margin of major companies in the industry ranged from 27% to 43%. In 2025, the global production capacity of CNC Vacuum Clamping Systems was approximately 36.24 thousand units.

Report Scope

This report studies the global CNC Vacuum Clamping System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Vacuum Clamping System and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Vacuum Clamping System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Vacuum Clamping System total production and demand, 2021-2032, (Units)

Global CNC Vacuum Clamping System total production value, 2021-2032, (USD Million)

Global CNC Vacuum Clamping System production by region & country,

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production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Vacuum Clamping System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Vacuum Clamping System domestic production, consumption, key domestic manufacturers and share

Global CNC Vacuum Clamping System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Vacuum Clamping System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Vacuum Clamping System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Vacuum Clamping System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include J. Schmalz GmbH, Andreas Maier GmbH & Co. KG, Horst Witte Ger?tebau Barskamp KG, DATRON AG, Vacuum-CNC S.L., Belotti S.p.A., Thame Workholding Ltd, Pierson Workholding, Mitee-Bite Products LLC, Systematic Automation Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Vacuum Clamping System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global CNC Vacuum Clamping System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global CNC Vacuum Clamping System Market, Segmentation by Type:

Pneumatic-Ejector-Supplied CNC Vacuum Clamping System

Dedicated Electric-Pump-Supplied CNC Vacuum Clamping System

Central-Vacuum-Supplied CNC Vacuum Clamping System

Global CNC Vacuum Clamping System Market, Segmentation by Primary Workpiece-Support Interface Architecture:

Gasket-Sealed Full-Area CNC Vacuum Clamping System

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Porous-Surface CNC Vacuum Clamping System

Discrete Vacuum-Block CNC Clamping System

Global CNC Vacuum Clamping System Market, Segmentation by Number of Independently Controlled Vacuum Zones:

Single-Zone CNC Vacuum Clamping System

Two-to-Four-Zone CNC Vacuum Clamping System

CNC Vacuum Clamping System with Five or More Zones

Global CNC Vacuum Clamping System Market, Segmentation by Application:

Metal Sheet and Thin Part Machining

Engineering Plastic Sheet Machining

Wood Based Panel Machining

Composite Material Part Machining

Glass Workpiece Machining

Ceramic Substrate and Precision Part Holding

Companies Profiled:

J. Schmalz GmbH

Andreas Maier GmbH & Co. KG

Horst Witte Ger?tebau Barskamp KG

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DATRON AG

Vacuum-CNC S.L.

Belotti S.p.A.

Thame Workholding Ltd

Pierson Workholding

Mitee-Bite Products LLC

Systematic Automation Inc.

Carter Products Co., Inc.

2L Inc.

Vac-U-Lok

VacuumTables.com

ClampuSystems

DEVELOP LLC

Nabeya Co., Ltd.

SUPER TOOL CO., LTD.

IMAO Corporation

Morishin Industries Ltd.

Kanetec Co., Ltd.

KORRETTO

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Ningbo Yige Magnetics Co., Ltd.

Shaoxing Weike Precision Machinery Co., Ltd.

Sichuan Ditrong Technology Co., Ltd.

Foshan Yinmei Vacuum Table Technology Co., Ltd.

Kai Cheng Co., Ltd.

MIWE Precision Work Co., Ltd.

Key Questions Answered:

1. How big is the global CNC Vacuum Clamping System market?
2. What is the demand of the global CNC Vacuum Clamping System market?
3. What is the year over year growth of the global CNC Vacuum Clamping System market?
4. What is the production and production value of the global CNC Vacuum Clamping System market?
5. Who are the key producers in the global CNC Vacuum Clamping System market?
6. What are the growth factors driving the market demand?

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