

Global CNC Ultrasonic Welder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Ultrasonic Welder market size is expected to reach \$ 532 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

A CNC ultrasonic welding machine is a type of ultrasonic welding equipment powered by a computer numerical control (CNC) system; it achieves high-precision joining of thermoplastic materials or thin metal components through high-frequency vibration. This equipment enables automatic positioning, precise parameter control, and repeatable welding accuracy, making it suitable for applications involving complex structures and high-precision manufacturing. It is widely utilized in sectors such as automotive electronics, precision components, medical devices, and high-end industrial assembly. The industry chain for CNC ultrasonic welding machines comprises an upstream segment consisting of core components such as ultrasonic generators, transducers, CNC systems, servo motors, precision fixtures, and power supply modules. The midstream segment consists of equipment manufacturers responsible for integrating CNC motion control systems, ultrasonic welding heads, automation systems, and welding process software. The downstream applications encompass automotive electronics manufacturers, precision component producers, medical device companies, and high-end industrial assembly plants; this segment also includes services such as system integration, process programming, equipment calibration, and technical support, all aimed at ensuring high-precision welding quality and stable production performance. In 2025, the global production volume of CNC ultrasonic welding machines is projected to be approximately 3,789 units, with a global average market price of approximately \$95,000 per unit. The gross profit margins of major industry players range between 38% and 55%. Also in 2025, the global production capacity for CNC ultrasonic welding machines is estimated to be approximately 5,052 units.

The CNC Ultrasonic Welder market is driven by the increasing demand for high-precision, automated joining solutions in advanced manufacturing industries. Compared with conventional ultrasonic welding systems, CNC-controlled machines offer superior accuracy, repeatability, and flexibility for complex and miniaturized components. The automotive electronics and medical device sectors are key growth drivers due to strict quality standards and rising demand for precision assembly. Integration of CNC systems, servo motion control, and digital welding parameter management significantly improves process stability and production efficiency. The ongoing shift toward smart manufacturing and Industry 4.0 further accelerates adoption of CNC ultrasonic welding technologies. However, high equipment cost and technical complexity may limit penetration in small and medium-sized enterprises. Overall, the market shows steady growth supported by precision manufacturing and automation trends.

This report studies the global CNC Ultrasonic Welder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Ultrasonic Welder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Ultrasonic Welder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Ultrasonic Welder total production and demand, 2021-2032, (Units)

Global CNC Ultrasonic Welder total production value, 2021-2032, (USD Million)

Global CNC Ultrasonic Welder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Ultrasonic Welder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Ultrasonic Welder domestic production, consumption, key domestic manufacturers and share

Global CNC Ultrasonic Welder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Ultrasonic Welder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Ultrasonic Welder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Ultrasonic Welder market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Herrmann Ultraschall, Branson Ultrasonics (Emerson), Dukane, Sonics & Materials, Rinco Ultrasonics, Seidensha Electronics, Nippon Avionics, Guangdong Haimingsheng Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Ultrasonic Welder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Ultrasonic Welder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Ultrasonic Welder Market, Segmentation by Type:

Plastic Ultrasonic Welder

Metal Ultrasonic Welder

Global CNC Ultrasonic Welder Market, Segmentation by Axis Configuration:

3-Axis CNC Ultrasonic Welder

4-Axis CNC Ultrasonic Welding Machine

Multi-Axis CNC Ultrasonic Welding System

Global CNC Ultrasonic Welder Market, Segmentation by Power Output:

Low-Power Type: 300–1000 W

Medium-Power Type: 1000–3000 W

High-Power Type: 3000–6000 W

Global CNC Ultrasonic Welder Market, Segmentation by Application:

Automotive

Electronics and Battery

Medical

Packaging

Others

Companies Profiled:

Herrmann Ultraschall

Branson Ultrasonics (Emerson)

Dukane

Sonics & Materials

Rinco Ultrasonics

Seidensha Electronics

Nippon Avionics

Guangdong Haimingsheng Technology Co., Ltd.

Key Questions Answered:

1. How big is the global CNC Ultrasonic Welder market?
2. What is the demand of the global CNC Ultrasonic Welder market?
3. What is the year over year growth of the global CNC Ultrasonic Welder market?
4. What is the production and production value of the global CNC Ultrasonic Welder market?
5. Who are the key producers in the global CNC Ultrasonic Welder market?
6. What are the growth factors driving the market demand?

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