

Global CNC Tube End Forming Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G71F894F5AB9EN.html>

Date: July 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G71F894F5AB9EN

Abstracts

The global CNC Tube End Forming Machines market size is expected to reach \$ 1173 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

CNC Tube End Forming Machines are automated metal tube processing equipment used to shape tube ends through expanding, reducing, flaring, beading, swaging, grooving, chamfering, upsetting, and other end-forming operations. These machines use CNC control, servo or hydraulic forming units, clamps, forming tools, and programmable process sequences to achieve accurate and repeatable tube-end geometries. They are mainly used for automotive exhaust pipes, fuel lines, brake tubes, HVAC tubes, aerospace hydraulic pipes, medical tubes, furniture frames, and industrial fluid pipelines. Compared with manual or conventional forming equipment, CNC tube end forming machines provide higher precision, faster changeover, better consistency, and stronger suitability for mass production. The industrial chain of CNC Tube End Forming Machines includes upstream components such as machine frames, CNC controllers, servo motors, hydraulic systems, clamps, forming tools, dies, sensors, linear guides, ball screws, electrical cabinets, cooling systems, and industrial software. The midstream covers equipment design, mechanical assembly, forming process development, CNC programming, tooling adaptation, testing, commissioning, and automation integration. Downstream users mainly include automotive parts manufacturers, HVAC equipment producers, aerospace component suppliers, medical device companies, furniture manufacturers, industrial pipeline processors, and metal tube processing service providers. Supporting services include tooling design, process optimization, maintenance, calibration, spare parts supply, software upgrades, and operator training. In 2025, global CNC Tube End Forming Machine production reached approximately 6,125 units, with an average global market price of around US\$120,000

per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC Tube End Forming Machine was approximately 8,167 units.

The CNC Tube End Forming Machine market is growing steadily as automotive, HVAC, aerospace, medical, and industrial equipment manufacturers require more accurate and automated tube processing solutions. Tube-end forming is essential for pipe connections, sealing, assembly compatibility, and fluid transfer performance. Demand is supported by vehicle lightweighting, electric vehicle thermal management systems, HVAC expansion, aircraft hydraulic systems, and industrial pipeline applications. Compared with manual or semi-automatic machines, CNC tube end forming machines improve repeatability, reduce labor dependence, shorten changeover time, and support multi-step forming in one cycle. The market is also benefiting from flexible manufacturing cells that integrate tube cutting, bending, end forming, inspection, and robotic handling. China, Europe, North America, Japan, and South Korea are major demand regions. Suppliers with strong CNC control, tooling design capability, automation integration, and after-sales service networks are more competitive.

This report studies the global CNC Tube End Forming Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Tube End Forming Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Tube End Forming Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Tube End Forming Machines total production and demand, 2021-2032, (Units)

Global CNC Tube End Forming Machines total production value, 2021-2032, (USD Million)

Global CNC Tube End Forming Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Tube End Forming Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Tube End Forming Machines domestic production, consumption, key domestic manufacturers and share

Global CNC Tube End Forming Machines production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)
Global CNC Tube End Forming Machines production by Type, production, value,
CAGR, 2021-2032, (USD Million) & (Units)
Global CNC Tube End Forming Machines production by Application, production, value,
CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Tube End Forming Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BLM S.p.A., transfluid Maschinenbau GmbH, Numalliance S.A., AMOB S.A., SOCO Machinery Co., Ltd., VLB Group, Proto-1 Manufacturing, LLC, Tube Form Solutions, LLC, Addition Manufacturing Technologies, LLC, Eagle Bending Machines, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Tube End Forming Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Tube End Forming Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Tube End Forming Machines Market, Segmentation by Type:

Axial Ram-Type CNC Tube End Forming Machine

Rotary/Roll-Forming CNC Tube End Forming Machine

Segmented Die CNC Tube End Forming Machine

Global CNC Tube End Forming Machines Market, Segmentation by Structure:

Single-Station CNC Tube End Forming Machine

Multi-Station CNC Tube End Forming Machine

Global CNC Tube End Forming Machines Market, Segmentation by Maximum Tube Diameter:

Up to 50 mm Maximum Tube Diameter

Above 50 mm to 150 mm Maximum Tube Diameter

Above 150 mm Maximum Tube Diameter

Global CNC Tube End Forming Machines Market, Segmentation by Application:

Automotive and E-Mobility Tubes

HVAC, Refrigeration and Appliance Tubes

Aerospace and Energy Tubes

Furniture and General Industrial Tubes

Companies Profiled:

BLM S.p.A.

transfluid Maschinenbau GmbH

Numalliance S.A.

AMOB S.A.

SOCO Machinery Co., Ltd.

VLB Group

Proto-1 Manufacturing, LLC

Tube Form Solutions, LLC

Addition Manufacturing Technologies, LLC

Eagle Bending Machines, Inc.

Keiyo Bender Co., Ltd.

Chiyoda Kogyo Co., Ltd.

King-Mazon Machinery Co., Ltd.

YLM Group

Zhangjiagang King-Macc Machinery Manufacturing Co., Ltd.

Zhangjiagang SLS Machinery Co., Ltd.

Zhangjiagang Liye Machinery Co., Ltd.

Zhangjiagang Heshun Machinery Manufacturer Co., Ltd.

Jiangsu Hefeng Mechanical Making Co., LTD.

Key Questions Answered:

1. How big is the global CNC Tube End Forming Machines market?
2. What is the demand of the global CNC Tube End Forming Machines market?
3. What is the year over year growth of the global CNC Tube End Forming Machines market?
4. What is the production and production value of the global CNC Tube End Forming Machines market?
5. Who are the key producers in the global CNC Tube End Forming Machines market?
6. What are the growth factors driving the market demand?

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