

Global CNC Tube End Forming Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Tube End Forming Machines market size was valued at US\$ 756 million in 2025 and is forecast to a readjusted size of US\$ 1173 million by 2032 with a CAGR of 6.5% during review period.

CNC Tube End Forming Machines are automated metal tube processing equipment used to shape tube ends through expanding, reducing, flaring, beading, swaging, grooving, chamfering, upsetting, and other end-forming operations. These machines use CNC control, servo or hydraulic forming units, clamps, forming tools, and programmable process sequences to achieve accurate and repeatable tube-end geometries. They are mainly used for automotive exhaust pipes, fuel lines, brake tubes, HVAC tubes, aerospace hydraulic pipes, medical tubes, furniture frames, and industrial fluid pipelines. Compared with manual or conventional forming equipment, CNC tube end forming machines provide higher precision, faster changeover, better consistency, and stronger suitability for mass production. The industrial chain of CNC Tube End Forming Machines includes upstream components such as machine frames, CNC controllers, servo motors, hydraulic systems, clamps, forming tools, dies, sensors, linear guides, ball screws, electrical cabinets, cooling systems, and industrial software. The midstream covers equipment design, mechanical assembly, forming process development, CNC programming, tooling adaptation, testing, commissioning, and automation integration. Downstream users mainly include automotive parts manufacturers, HVAC equipment producers, aerospace component suppliers, medical device companies, furniture manufacturers, industrial pipeline processors, and metal tube processing service providers. Supporting services include tooling design, process optimization, maintenance, calibration, spare parts supply, software upgrades, and operator training. In 2025, global CNC Tube End Forming Machine production reached

approximately 6,125 units, with an average global market price of around US\$120,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC Tube End Forming Machine was approximately 8,167 units.

The CNC Tube End Forming Machine market is growing steadily as automotive, HVAC, aerospace, medical, and industrial equipment manufacturers require more accurate and automated tube processing solutions. Tube-end forming is essential for pipe connections, sealing, assembly compatibility, and fluid transfer performance. Demand is supported by vehicle lightweighting, electric vehicle thermal management systems, HVAC expansion, aircraft hydraulic systems, and industrial pipeline applications. Compared with manual or semi-automatic machines, CNC tube end forming machines improve repeatability, reduce labor dependence, shorten changeover time, and support multi-step forming in one cycle. The market is also benefiting from flexible manufacturing cells that integrate tube cutting, bending, end forming, inspection, and robotic handling. China, Europe, North America, Japan, and South Korea are major demand regions. Suppliers with strong CNC control, tooling design capability, automation integration, and after-sales service networks are more competitive.

This report is a detailed and comprehensive analysis for global CNC Tube End Forming Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Tube End Forming Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Tube End Forming Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Tube End Forming Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global CNC Tube End Forming Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Tube End Forming Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Tube End Forming Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BLM S.p.A., transfluid Maschinenbau GmbH, Numalliance S.A., AMOB S.A., SOCO Machinery Co., Ltd., VLB Group, Proto-1 Manufacturing, LLC, Tube Form Solutions, LLC, Addition Manufacturing Technologies, LLC, Eagle Bending Machines, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC Tube End Forming Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Axial Ram-Type CNC Tube End Forming Machine

Rotary/Roll-Forming CNC Tube End Forming Machine

Segmented Die CNC Tube End Forming Machine

Market segment by Structure

Single-Station CNC Tube End Forming Machine

Multi-Station CNC Tube End Forming Machine

Market segment by Maximum Tube Diameter

Up to 50 mm Maximum Tube Diameter

Above 50 mm to 150 mm Maximum Tube Diameter

Above 150 mm Maximum Tube Diameter

Market segment by Application

Automotive and E-Mobility Tubes

HVAC, Refrigeration and Appliance Tubes

Aerospace and Energy Tubes

Furniture and General Industrial Tubes

Major players covered

BLM S.p.A.

transfluid Maschinenbau GmbH

Numalliance S.A.

AMOB S.A.

SOCO Machinery Co., Ltd.

VLB Group

Proto-1 Manufacturing, LLC

Tube Form Solutions, LLC

Addition Manufacturing Technologies, LLC

Eagle Bending Machines, Inc.

Keiyo Bender Co., Ltd.

Chiyoda Kogyo Co., Ltd.

King-Mazon Machinery Co., Ltd.

YLM Group

Zhangjiagang King-Macc Machinery Manufacturing Co., Ltd.

Zhangjiagang SLS Machinery Co., Ltd.

Zhangjiagang Liye Machinery Co., Ltd.

Zhangjiagang Heshun Machinery Manufacturer Co., Ltd.

Jiangsu Hefeng Mechanical Making Co., LTD.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Tube End Forming Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Tube End Forming Machines, with price, sales quantity, revenue, and global market share of CNC Tube End Forming Machines from 2021 to 2026.

Chapter 3, the CNC Tube End Forming Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Tube End Forming Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Tube End Forming Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC

Tube End Forming Machines.

Chapter 14 and 15, to describe CNC Tube End Forming Machines sales channel, distributors, customers, research findings and conclusion.

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