

Global CNC Tool Presetter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Tool Presetter market size is expected to reach \$ 1044 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

CNC Tool Presetters are precision measurement systems used to inspect, identify, and preset cutting tools outside CNC machine tools before machining begins. A typical system integrates a precision spindle, optical camera, illumination module, linear scales, image-processing software, touchscreen controller, printer, and data-transfer interface. It measures tool length, diameter, radius, runout, cutting-edge position, and geometric condition, then transfers verified offsets to CNC controllers or tool-management databases. Offline presetting reduces spindle downtime, manual input errors, setup variation, scrap, and collision risk while improving machining consistency, tool traceability, equipment utilization, and standardized tool preparation across modern manufacturing operations. The upstream segment supplies granite bases, cast structures, precision spindles, linear guides, optical cameras, lenses, lighting modules, encoders, scales, motors, sensors, industrial computers, touchscreens, printers, tool adapters, and electrical components. Midstream manufacturers design mechanical structures, integrate optical measurement, motion control, image processing, and tool-management software, assemble complete systems, and conduct calibration, accuracy, repeatability, and environmental testing. Downstream users include automotive, aerospace, mold, medical-device, electronics, machinery, energy-equipment, and precision-component manufacturers, as well as tool rooms and machining service providers. Supporting activities include installation, calibration, software integration, training, certification, maintenance, spare-parts supply, system upgrades, and lifecycle technical support. In 2025, global CNC Tool Presetter production reached approximately 26,880 units, with an average global market price of around USD 25,000 per unit. The gross profit margin of major companies in the industry ranged from 35% to 50%. In

2025, the global production capacity of CNC Tool Presetters was approximately 35,840 units.

The CNC Tool Presetter market is expanding as manufacturers seek shorter setup times, higher spindle utilization, and more consistent machining accuracy. Demand is supported by aerospace, automotive, medical-device, mold, electronics, energy-equipment, and precision-engineering applications requiring reliable tool measurement and traceable offset data. Optical cameras, automatic edge detection, touchscreen controls, and networked data transfer are increasingly replacing manual measurement and handwritten offset entry. Integration with CNC controllers, tool-management databases, manufacturing execution systems, and identification technologies reduces operator errors and enables standardized workflows. Compact entry-level systems improve accessibility for smaller workshops, while automated premium models support high-volume factories and centralized tool rooms. Adoption may be constrained by equipment costs, calibration requirements, software compatibility, operator training, and competition from machine-mounted probes. Overall, demand should grow steadily as factories pursue digital manufacturing, shorter changeovers, reduced scrap, predictive tool management, automated tool identification, and closed-loop machining across increasingly connected and automated production environments worldwide.

This report studies the global CNC Tool Presetter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Tool Presetter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Tool Presetter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Tool Presetter total production and demand, 2021-2032, (K Units)

Global CNC Tool Presetter total production value, 2021-2032, (USD Million)

Global CNC Tool Presetter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CNC Tool Presetter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CNC Tool Presetter domestic production, consumption, key domestic manufacturers and share

Global CNC Tool Presetter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CNC Tool Presetter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CNC Tool Presetter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CNC Tool Presetter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include E. ZOLLER GmbH & Co. KG, HAIMER GmbH, KELCH GmbH, EZset GmbH & Co. KG, BILZ Werkzeugfabrik GmbH & Co. KG, MAPAL Dr. Kress KG, SPERONI S.p.A., Elbo Controlli NIKKEN S.r.l., M.Conti S.r.l., Trimos SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Tool Presetter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Tool Presetter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Tool Presetter Market, Segmentation by Type:

Vertical CNC Tool Presetter

Horizontal CNC Tool Presetter

Global CNC Tool Presetter Market, Segmentation by Primary Measurement Method:

Contact Probe CNC Tool Presetter

Optical Projection CNC Tool Presetter

Camera Vision CNC Tool Presetter

Laser Non-Contact CNC Tool Presetter

Global CNC Tool Presetter Market, Segmentation by Z-Axis Measurement Range Class:

Small Z-Axis Range CNC Tool Presetter: Below 400 mm

Medium Z-Axis Range CNC Tool Presetter: 400 mm to Below 600 mm

Large Z-Axis Range CNC Tool Presetter: 600 mm and Above

Global CNC Tool Presetter Market, Segmentation by Application:

Automotive Parts Manufacturing

Aerospace Parts Manufacturing

Mold and Die Manufacturing

Precision Machinery Manufacturing

Electronics Manufacturing

Medical Device Manufacturing

Energy Equipment Manufacturing

Companies Profiled:

E. ZOLLER GmbH & Co. KG

HAIMER GmbH

KELCH GmbH

EZset GmbH & Co. KG

BILZ Werkzeugfabrik GmbH & Co. KG

MAPAL Dr. Kress KG

SPERONI S.p.A.

Elbo Controlli NIKKEN S.r.l.

M.Conti S.r.l.

Trimos SA

Omega TMM

Haas Automation, Inc.

NT Tool Corporation

KYORITSU SEIKI CORPORATION

Suzhou Easson Optoelectronics Co., Ltd.

Rational Precision Instrument Co., Ltd.

Tianmen Jinbao (Tianjin) Technology Co., Ltd.

Accud Co., Ltd.

Key Questions Answered:

1. How big is the global CNC Tool Presetter market?
2. What is the demand of the global CNC Tool Presetter market?
3. What is the year over year growth of the global CNC Tool Presetter market?
4. What is the production and production value of the global CNC Tool Presetter market?
5. Who are the key producers in the global CNC Tool Presetter market?
6. What are the growth factors driving the market demand?

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