

Global CNC Tool Presetter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Tool Presetter market size was valued at US\$ 691 million in 2025 and is forecast to a readjusted size of US\$ 1044 million by 2032 with a CAGR of 6.1% during review period.

CNC Tool Presetters are precision measurement systems used to inspect, identify, and preset cutting tools outside CNC machine tools before machining begins. A typical system integrates a precision spindle, optical camera, illumination module, linear scales, image-processing software, touchscreen controller, printer, and data-transfer interface. It measures tool length, diameter, radius, runout, cutting-edge position, and geometric condition, then transfers verified offsets to CNC controllers or tool-management databases. Offline presetting reduces spindle downtime, manual input errors, setup variation, scrap, and collision risk while improving machining consistency, tool traceability, equipment utilization, and standardized tool preparation across modern manufacturing operations. The upstream segment supplies granite bases, cast structures, precision spindles, linear guides, optical cameras, lenses, lighting modules, encoders, scales, motors, sensors, industrial computers, touchscreens, printers, tool adapters, and electrical components. Midstream manufacturers design mechanical structures, integrate optical measurement, motion control, image processing, and tool-management software, assemble complete systems, and conduct calibration, accuracy, repeatability, and environmental testing. Downstream users include automotive, aerospace, mold, medical-device, electronics, machinery, energy-equipment, and precision-component manufacturers, as well as tool rooms and machining service providers. Supporting activities include installation, calibration, software integration, training, certification, maintenance, spare-parts supply, system upgrades, and lifecycle technical support. In 2025, global CNC Tool Presetter production reached approximately

26,880 units, with an average global market price of around USD 25,000 per unit. The gross profit margin of major companies in the industry ranged from 35% to 50%. In 2025, the global production capacity of CNC Tool Presetters was approximately 35,840 units.

The CNC Tool Presetter market is expanding as manufacturers seek shorter setup times, higher spindle utilization, and more consistent machining accuracy. Demand is supported by aerospace, automotive, medical-device, mold, electronics, energy-equipment, and precision-engineering applications requiring reliable tool measurement and traceable offset data. Optical cameras, automatic edge detection, touchscreen controls, and networked data transfer are increasingly replacing manual measurement and handwritten offset entry. Integration with CNC controllers, tool-management databases, manufacturing execution systems, and identification technologies reduces operator errors and enables standardized workflows. Compact entry-level systems improve accessibility for smaller workshops, while automated premium models support high-volume factories and centralized tool rooms. Adoption may be constrained by equipment costs, calibration requirements, software compatibility, operator training, and competition from machine-mounted probes. Overall, demand should grow steadily as factories pursue digital manufacturing, shorter changeovers, reduced scrap, predictive tool management, automated tool identification, and closed-loop machining across increasingly connected and automated production environments worldwide.

This report is a detailed and comprehensive analysis for global CNC Tool Presetter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Tool Presetter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Tool Presetter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Tool Presetter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Tool Presetter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Tool Presetter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Tool Presetter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include E. ZOLLER GmbH & Co. KG, HAIMER GmbH, KELCH GmbH, EZset GmbH & Co. KG, BILZ Werkzeugfabrik GmbH & Co. KG, MAPAL Dr. Kress KG, SPERONI S.p.A., Elbo Controlli NIKKEN S.r.l., M.Conti S.r.l., Trimos SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC Tool Presetter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical CNC Tool Presetter

Horizontal CNC Tool Presetter

Market segment by Primary Measurement Method

Contact Probe CNC Tool Presetter

Optical Projection CNC Tool Presetter

Camera Vision CNC Tool Presetter

Laser Non-Contact CNC Tool Presetter

Market segment by Z-Axis Measurement Range Class

Small Z-Axis Range CNC Tool Presetter: Below 400 mm

Medium Z-Axis Range CNC Tool Presetter: 400 mm to Below 600 mm

Large Z-Axis Range CNC Tool Presetter: 600 mm and Above

Market segment by Application

Automotive Parts Manufacturing

Aerospace Parts Manufacturing

Mold and Die Manufacturing

Precision Machinery Manufacturing

Electronics Manufacturing

Medical Device Manufacturing

Energy Equipment Manufacturing

Major players covered

E. ZOLLER GmbH & Co. KG

HAIMER GmbH

KELCH GmbH

EZset GmbH & Co. KG

BILZ Werkzeugfabrik GmbH & Co. KG

MAPAL Dr. Kress KG

SPERONI S.p.A.

Elbo Controlli NIKKEN S.r.l.

M.Conti S.r.l.

Trimos SA

Omega TMM

Haas Automation, Inc.

NT Tool Corporation

KYORITSU SEIKI CORPORATION

Suzhou Easson Optoelectronics Co., Ltd.

Rational Precision Instrument Co., Ltd.

Tianmen Jinbao (Tianjin) Technology Co., Ltd.

Accud Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Tool Presetter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Tool Presetter, with price, sales quantity, revenue, and global market share of CNC Tool Presetter from 2021 to 2026.

Chapter 3, the CNC Tool Presetter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Tool Presetter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Tool Presetter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Tool Presetter.

Chapter 14 and 15, to describe CNC Tool Presetter sales channel, distributors, customers, research findings and conclusion.

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