

Global CNC Tool Grinders Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global CNC Tool Grinders market size was valued at USD 1130.6 million in 2023 and is forecast to a readjusted size of USD 1694.6 million by 2030 with a CAGR of 6.0% during review period.

With the development of modern manufacturing technology, the demand for high-precision shaped complex tools and complex precision parts is increasing, and ordinary tool grinders and traditional machining processes are no longer able to meet the requirements of precision and composite molding. In order to solve these problems, grinding machines have gradually evolved from the mechanical structure of the transmission fit to the application of today's multi-axis interpolation CNC technology.

The processing principle and mathematical model of CNC tool grinders are very different from those of traditional tool grinding machines, and the CNC grinding system can realize interpolation functions such as linear interpolation, circular interpolation, involute interpolation, exponential function interpolation, and spiral interpolation, thus solving the efficient processing of complex-shaped tools and complex special parts.

The global major manufacturers of CNC tool grinders are ANCA, WALTER, VOLLMER WERKE Maschinenfabrik, Star Cutter, Rollomatic, Alfred H. Schütte, Makino Seiki, etc. The top five manufacturers occupy more than 50% of the market share, with the largest being ANCA. Global CNC tool grinders production regions are mainly located in North America, Europe, Japan, China, etc., with the top two regions accounting for more than 50% of the market share. In terms of product categories, 5-axis CNC tool grinders have a higher market share of 69.39%, followed by 4-axis with a 20.14% share. The automotive industry, aerospace and defense, electronics and medical industries are its

main application areas, with the aerospace and defense sector accounting for the largest market share, at 26.45%.

The Global Info Research report includes an overview of the development of the CNC Tool Grinders industry chain, the market status of Automotive (4-Axis CNC Tool Grinders, 5-Axis CNC Tool Grinders), Aerospace & Defense (4-Axis CNC Tool Grinders, 5-Axis CNC Tool Grinders), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CNC Tool Grinders.

Regionally, the report analyzes the CNC Tool Grinders markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CNC Tool Grinders market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the CNC Tool Grinders market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CNC Tool Grinders industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 4-Axis CNC Tool Grinders, 5-Axis CNC Tool Grinders).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CNC Tool Grinders market.

Regional Analysis: The report involves examining the CNC Tool Grinders market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the CNC Tool Grinders market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CNC Tool Grinders:

Company Analysis: Report covers individual CNC Tool Grinders manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards CNC Tool Grinders. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Aerospace & Defense).

Technology Analysis: Report covers specific technologies relevant to CNC Tool Grinders. It assesses the current state, advancements, and potential future developments in CNC Tool Grinders areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CNC Tool Grinders market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

CNC Tool Grinders market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

4-Axis CNC Tool Grinders

5-Axis CNC Tool Grinders

Others

Market segment by Application

Automotive

Aerospace & Defense

Electronics

Medical

Others

Major players covered

ANCA

WALTER

VOLLMER WERKE Maschinenfabrik

Star Cutter

Rollomatic

Alfred H. Schütte

Makino Seiki

Agathon AG

Schneeberger Maschinen

SAACKE GROUP

Ulmer Werkzeugschleiftechnik

Precision Surfacing Solutions

JUNKER Group

Beiping Machine Tools

Utsunomiya Seisakusho

TOP-WORK INDUSTRY

DJTOL Grinding Machine

International Tool Machines

Machine Control Technologies

Kede CNC

HAWEMA

SMP Technik

Zhejiang IVKE Machinery

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Tool Grinders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Tool Grinders, with price, sales, revenue and global market share of CNC Tool Grinders from 2019 to 2024.

Chapter 3, the CNC Tool Grinders competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Tool Grinders breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CNC Tool Grinders market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Tool Grinders.

Chapter 14 and 15, to describe CNC Tool Grinders sales channel, distributors, customers, research findings and conclusion.

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