

# Global CNC Swiss-Style Lathes Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CNC Swiss-Style Lathes market size is expected to reach \$ 2262 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of CNC Swiss-type lathes was about 13,000 units, with the market unit price ranging from 5,000 to 200,000 US dollars per unit and the average market unit price standing at about 120,000 US dollars per unit; the average gross profit margin of the industry was approximately 28%. CNC Swiss-type lathes are core equipment for processing small-diameter and high-precision parts in the precision manufacturing field. Featuring a core sliding headstock structure and equipped with highly automated control and processing configurations, they enable efficient and accurate machining of small-sized precision components. Endowed with excellent machining accuracy and automated performance, they serve as key equipment in modern manufacturing and are widely applied in industries with stringent precision requirements such as medical, aerospace, electronics and automotive sectors.

The global CNC Swiss-type lathe market is witnessing a sound development trend, with the demand upgrading in the downstream precision manufacturing sector serving as the core driver. The rising processing requirements for high-precision and small-sized components in various industries are propelling the equipment towards high-end and integrated development. The industry competition pattern is becoming diversified, with leading enterprises dominating by virtue of technological and brand advantages, while the localization substitution process of domestic equipment is accelerating continuously. Intelligence, digitalization and greenization have become the mainstream development directions, with more intelligent control and energy-saving designs integrated into the equipment. Customized and integrated service models have gradually become the key for enterprises to enhance competitiveness, adapting to the personalized processing

needs of various market segments.

This report studies the global CNC Swiss-Style Lathes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Swiss-Style Lathes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Swiss-Style Lathes that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global CNC Swiss-Style Lathes total production and demand, 2021-2032, (K Units)

Global CNC Swiss-Style Lathes total production value, 2021-2032, (USD Million)

Global CNC Swiss-Style Lathes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CNC Swiss-Style Lathes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CNC Swiss-Style Lathes domestic production, consumption, key domestic manufacturers and share

Global CNC Swiss-Style Lathes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CNC Swiss-Style Lathes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CNC Swiss-Style Lathes production by Processing Specification, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CNC Swiss-Style Lathes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Star Micronics, Tsugami Corporation, CITIZEN

MACHINERY CO.,LTD, Tornos, Hanwha Semitech Co., Ltd, DMG MORI, INDEX-Werke GmbH & Co. KG Hahn & Tessky, Goodway Machine Corp, DN Solutions, Guangdong JSWAY CNC Machine Tool Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Swiss-Style Lathes market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Processing Specification. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Swiss-Style Lathes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Swiss-Style Lathes Market, Segmentation by Type:

Small Swiss-type CNC Lathe

Medium Swiss-type CNC Lathe

Large Swiss-type CNC Lathe

Global CNC Swiss-Style Lathes Market, Segmentation by Spindle Configuration:

Single-spindle Swiss-type Lathe

Dual-spindle Swiss-type Lathe

Multi-spindle complex Swiss-type Lathe

Global CNC Swiss-Style Lathes Market, Segmentation by Guide Bushing Design:

Bush

Bushless

Global CNC Swiss-Style Lathes Market, Segmentation by Processing Specification:

Automotive

Electronics

Medical

Aerospace

Companies Profiled:

Star Micronics

Tsugami Corporation

CITIZEN MACHINERY CO.,LTD

Tornos

Hanwha Semitech Co., Ltd

DMG MORI

INDEX-Werke GmbH & Co. KG Hahn & Tessky

Goodway Machine Corp

DN Solutions

Guangdong JSWAY CNC Machine Tool Co., Ltd

Nomura DS

Zhejiang Baoyu CNC Machine Tools Co., Ltd

NEXTURN&ROLLKOREA CO., LTD

Van Machinery

Manurhin K'MX

Shenzhen Sowin Precision Machine Tool Co., Ltd

Wivia Machinery

### **Key Questions Answered:**

1. How big is the global CNC Swiss-Style Lathes market?
2. What is the demand of the global CNC Swiss-Style Lathes market?
3. What is the year over year growth of the global CNC Swiss-Style Lathes market?
4. What is the production and production value of the global CNC Swiss-Style Lathes market?
5. Who are the key producers in the global CNC Swiss-Style Lathes market?

6. What are the growth factors driving the market demand?

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