

# Global CNC Swiss-Style Lathes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CNC Swiss-Style Lathes market size was valued at US\$ 1635 million in 2025 and is forecast to a readjusted size of US\$ 2262 million by 2032 with a CAGR of 5.0% during review period.

In 2025, the global sales volume of CNC Swiss-type lathes was about 13,000 units, with the market unit price ranging from 5,000 to 200,000 US dollars per unit and the average market unit price standing at about 120,000 US dollars per unit; the average gross profit margin of the industry was approximately 28%. CNC Swiss-type lathes are core equipment for processing small-diameter and high-precision parts in the precision manufacturing field. Featuring a core sliding headstock structure and equipped with highly automated control and processing configurations, they enable efficient and accurate machining of small-sized precision components. Endowed with excellent machining accuracy and automated performance, they serve as key equipment in modern manufacturing and are widely applied in industries with stringent precision requirements such as medical, aerospace, electronics and automotive sectors.

The global CNC Swiss-type lathe market is witnessing a sound development trend, with the demand upgrading in the downstream precision manufacturing sector serving as the core driver. The rising processing requirements for high-precision and small-sized components in various industries are propelling the equipment towards high-end and integrated development. The industry competition pattern is becoming diversified, with leading enterprises dominating by virtue of technological and brand advantages, while the localization substitution process of domestic equipment is accelerating continuously. Intelligence, digitalization and greenization have become the mainstream development directions, with more intelligent control and energy-saving designs integrated into the

equipment. Customized and integrated service models have gradually become the key for enterprises to enhance competitiveness, adapting to the personalized processing needs of various market segments.

This report is a detailed and comprehensive analysis for global CNC Swiss-Style Lathes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Processing Specification. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global CNC Swiss-Style Lathes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Swiss-Style Lathes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Swiss-Style Lathes market size and forecasts, by Type and by Processing Specification, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Swiss-Style Lathes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Swiss-Style Lathes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Swiss-Style Lathes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Star Micronics, Tsugami Corporation, CITIZEN MACHINERY CO.,LTD, Tornos, Hanwha Semitech Co., Ltd, DMG MORI,

INDEX-Werke GmbH & Co. KG Hahn & Tessky, Goodway Machine Corp, DN Solutions, Guangdong JSWAY CNC Machine Tool Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

CNC Swiss-Style Lathes market is split by Type and by Processing Specification. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Processing Specification in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Small Swiss-type CNC Lathe

Medium Swiss-type CNC Lathe

Large Swiss-type CNC Lathe

### Market segment by Spindle Configuration

Single-spindle Swiss-type Lathe

Dual-spindle Swiss-type Lathe

Multi-spindle complex Swiss-type Lathe

### Market segment by Guide Bushing Design

Bush

Bushless

### Market segment by Processing Specification

Automotive

Electronics

Medical

Aerospace

### Major players covered

Star Micronics

Tsugami Corporation

CITIZEN MACHINERY CO.,LTD

Tornos

Hanwha Semitech Co., Ltd

DMG MORI

INDEX-Werke GmbH & Co. KG Hahn & Tessky

Goodway Machine Corp

DN Solutions

Guangdong JSWAY CNC Machine Tool Co., Ltd

Nomura DS

Zhejiang Baoyu CNC Machine Tools Co., Ltd

NEXTURN&ROLLKOREA CO., LTD

Van Machinery

Manurhin K'MX

Shenzhen Sowin Precision Machine Tool Co., Ltd

Wivia Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CNC Swiss-Style Lathes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Swiss-Style Lathes, with price, sales quantity, revenue, and global market share of CNC Swiss-Style Lathes from 2021 to 2026.

Chapter 3, the CNC Swiss-Style Lathes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Swiss-Style Lathes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Processing Specification, with sales market share and growth rate by Type, by Processing Specification, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and CNC Swiss-Style Lathes market forecast, by regions, by Type, and by Processing Specification, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Swiss-Style Lathes.

Chapter 14 and 15, to describe CNC Swiss-Style Lathes sales channel, distributors, customers, research findings and conclusion.

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