

# Global CNC Small Hole EDM Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CNC Small Hole EDM Machine market size was valued at US\$ 27.40 million in 2025 and is forecast to a readjusted size of US\$ 49.04 million by 2032 with a CAGR of 9.3% during review period.

A CNC Small Hole EDM Machine is a numerically controlled electrical discharge machining system designed to drill extremely small-diameter, high-aspect-ratio holes in electrically conductive materials by using a rotating tubular electrode and precisely controlled spark erosion, enabling automated, repeatable, and high-accuracy drilling in hardened steels and superalloys without mechanical cutting force.

Upstream includes tubular electrodes, dielectric fluids, filters, CNC controllers, pulse power modules, servo motors, linear guides, ball screws, and wear parts; midstream consists of CNC small hole EDM machine OEMs, automation integrators, and turnkey drilling cell suppliers; downstream covers wire EDM workshops requiring start holes, mold and die factories, aerospace turbine and injector manufacturers, automotive fuel-system producers, medical device companies, and energy equipment plants that rely on automated, high-precision, small-diameter deep-hole drilling in hard conductive materials.

Projects under construction and planned focus on expanding CNC small hole EDM capacity in Asian manufacturing hubs, upgrading conventional mold shops to fully CNC and automated drilling cells, localizing high-speed and multi-axis CNC EDM drilling machine production in China and Southeast Asia, developing robotic loading and palletized systems for lights-out operation, and integrating CNC small hole EDM

machines into smart factories with centralized monitoring, process data analytics, and standardized drilling databases for aerospace and high-end tooling applications.

2025 Global Market sales Volume: 375 Units. Average Global Market Price: US\$71,000 Per Unit. Market Average Gross Profit Margin: 32%.

The CNC small hole EDM machine market represents the technology-upgrading segment of the traditional fast-hole EDM industry, with demand increasingly driven by automation, consistency, and multi-axis capability rather than basic drilling speed alone. Market development is strongly linked to the expansion of precision tooling, aerospace components, and high-performance molds that require repeatable, high-aspect-ratio holes with minimal operator intervention. Asia is the dominant production and consumption region, led by China as the largest volume market due to dense mold, die, and wire EDM ecosystems, while Japan and South Korea influence high-end process standards and machine stability expectations. Southeast Asia and India are fast-growing markets as manufacturing relocation drives new investments in CNC-capable precision equipment. Europe and North America show lower unit volumes but higher average selling prices, reflecting demand from aerospace, defense, and medical industries.

Market opportunities lie in replacing manual or semi-automatic drilling stations with CNC multi-axis systems that support angled holes, deeper drilling, and unattended operation. Integration with robotic loading, pallet systems, and digital manufacturing execution systems is becoming a key purchasing criterion for medium-to-large users. Risks include price competition in Asia from commoditized CNC models, as well as partial substitution by laser drilling in thin-wall or high-volume applications. Consumables cost management and electrode life optimization remain important for end users and influence brand loyalty. Technological trends emphasize higher flushing efficiency, smarter discharge control, improved thermal stability, and software-based process libraries that reduce setup time and operator skill dependency. Competitive characteristics favor suppliers that can deliver stable machines, strong local service, and turnkey CNC drilling solutions rather than standalone equipment. Over the long term, CNC small hole EDM machines will continue to gain share within the hole drilling EDM segment, driven by Asia-led manufacturing growth and rising requirements for precision, automation, and process reliability.

This report is a detailed and comprehensive analysis for global CNC Small Hole EDM Machine market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global CNC Small Hole EDM Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Small Hole EDM Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Small Hole EDM Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Small Hole EDM Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Small Hole EDM Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Small Hole EDM Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, GF Machining Solutions, Sodick, Makino, CHMER EDM, Excetek, Kent Industrial, TEK4, OCEAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

CNC Small Hole EDM Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Single-Channel Tube Electrode Type

Multi-Channel Tube Electrode Type

### Market segment by Axis

Two-Axis

Three-Axis

Five-Axis

### Market segment by Performance Level

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

## Market segment by Application

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

## Major players covered

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

Excetek

Kent Industrial

TEK4

OCEAN

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CNC Small Hole EDM Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Small Hole EDM Machine, with price, sales quantity, revenue, and global market share of CNC Small Hole EDM Machine from 2021 to 2026.

Chapter 3, the CNC Small Hole EDM Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Small Hole EDM Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Small Hole EDM Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Small Hole EDM Machine.

Chapter 14 and 15, to describe CNC Small Hole EDM Machine sales channel, distributors, customers, research findings and conclusion.

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