

# Global CNC Small Hole EDM Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CNC Small Hole EDM Machine market size is expected to reach \$ 49.04 million by 2032, rising at a market growth of 9.3% CAGR during the forecast period (2026-2032).

A CNC Small Hole EDM Machine is a numerically controlled electrical discharge machining system designed to drill extremely small-diameter, high-aspect-ratio holes in electrically conductive materials by using a rotating tubular electrode and precisely controlled spark erosion, enabling automated, repeatable, and high-accuracy drilling in hardened steels and superalloys without mechanical cutting force.

Upstream includes tubular electrodes, dielectric fluids, filters, CNC controllers, pulse power modules, servo motors, linear guides, ball screws, and wear parts; midstream consists of CNC small hole EDM machine OEMs, automation integrators, and turnkey drilling cell suppliers; downstream covers wire EDM workshops requiring start holes, mold and die factories, aerospace turbine and injector manufacturers, automotive fuel-system producers, medical device companies, and energy equipment plants that rely on automated, high-precision, small-diameter deep-hole drilling in hard conductive materials.

Projects under construction and planned focus on expanding CNC small hole EDM capacity in Asian manufacturing hubs, upgrading conventional mold shops to fully CNC and automated drilling cells, localizing high-speed and multi-axis CNC EDM drilling machine production in China and Southeast Asia, developing robotic loading and palletized systems for lights-out operation, and integrating CNC small hole EDM machines into smart factories with centralized monitoring, process data analytics, and standardized drilling databases for aerospace and high-end tooling applications.

2025 Global Market sales Volume: 375 Units. Average Global Market Price: US\$71,000 Per Unit. Market Average Gross Profit Margin: 32%.

The CNC small hole EDM machine market represents the technology-upgrading

segment of the traditional fast-hole EDM industry, with demand increasingly driven by automation, consistency, and multi-axis capability rather than basic drilling speed alone. Market development is strongly linked to the expansion of precision tooling, aerospace components, and high-performance molds that require repeatable, high-aspect-ratio holes with minimal operator intervention. Asia is the dominant production and consumption region, led by China as the largest volume market due to dense mold, die, and wire EDM ecosystems, while Japan and South Korea influence high-end process standards and machine stability expectations. Southeast Asia and India are fast-growing markets as manufacturing relocation drives new investments in CNC-capable precision equipment. Europe and North America show lower unit volumes but higher average selling prices, reflecting demand from aerospace, defense, and medical industries.

Market opportunities lie in replacing manual or semi-automatic drilling stations with CNC multi-axis systems that support angled holes, deeper drilling, and unattended operation. Integration with robotic loading, pallet systems, and digital manufacturing execution systems is becoming a key purchasing criterion for medium-to-large users. Risks include price competition in Asia from commoditized CNC models, as well as partial substitution by laser drilling in thin-wall or high-volume applications. Consumables cost management and electrode life optimization remain important for end users and influence brand loyalty. Technological trends emphasize higher flushing efficiency, smarter discharge control, improved thermal stability, and software-based process libraries that reduce setup time and operator skill dependency. Competitive characteristics favor suppliers that can deliver stable machines, strong local service, and turnkey CNC drilling solutions rather than standalone equipment. Over the long term, CNC small hole EDM machines will continue to gain share within the hole drilling EDM segment, driven by Asia-led manufacturing growth and rising requirements for precision, automation, and process reliability.

This report studies the global CNC Small Hole EDM Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Small Hole EDM Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Small Hole EDM Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global CNC Small Hole EDM Machine total production and demand, 2021-2032, (Units)  
Global CNC Small Hole EDM Machine total production value, 2021-2032, (USD Million)  
Global CNC Small Hole EDM Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Small Hole EDM Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Small Hole EDM Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Small Hole EDM Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Small Hole EDM Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Small Hole EDM Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Small Hole EDM Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, GF Machining Solutions, Sodick, Makino, CHMER EDM, Excetek, Kent Industrial, TEK4, OCEAN, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Small Hole EDM Machine market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Small Hole EDM Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Small Hole EDM Machine Market, Segmentation by Type:

Single-Channel Tube Electrode Type

Multi-Channel Tube Electrode Type

Global CNC Small Hole EDM Machine Market, Segmentation by Axis:

Two-Axis

Three-Axis

Five-Axis

Global CNC Small Hole EDM Machine Market, Segmentation by Performance Level:

Entry-Level

Mid-Range

Premium High-Precision

Ultra-Precision Micro

Global CNC Small Hole EDM Machine Market, Segmentation by Application:

Mold and Die

Automotive

Aerospace and Defense

Medical Device

Electronics and Semiconductor

Others

### **Companies Profiled:**

Mitsubishi Electric

GF Machining Solutions

Sodick

Makino

CHMER EDM

Excetek

Kent Industrial

TEK4

OCEAN

### **Key Questions Answered:**

1. How big is the global CNC Small Hole EDM Machine market?
2. What is the demand of the global CNC Small Hole EDM Machine market?
3. What is the year over year growth of the global CNC Small Hole EDM Machine market?
4. What is the production and production value of the global CNC Small Hole EDM Machine market?
5. Who are the key producers in the global CNC Small Hole EDM Machine market?
6. What are the growth factors driving the market demand?

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