

Global CNC Shot Peening Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Shot Peening Machines market size is expected to reach \$ 530 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

CNC Shot Peening Machines are automated surface treatment equipment used to improve the fatigue strength, stress corrosion resistance, and service life of metal components by bombarding the surface with controlled shot media. These machines use CNC-controlled nozzles, rotary tables, robotic arms, or multi-axis motion systems to control peening intensity, coverage, angle, distance, and processing path. The process creates beneficial compressive residual stress on the component surface without removing material. CNC shot peening machines are mainly used for aerospace blades, landing gear, automotive gears, springs, shafts, turbine parts, medical implants, power generation components, and other high-performance metal parts requiring repeatable surface strengthening. The industrial chain of CNC Shot Peening Machines includes upstream components such as blast nozzles, shot media, CNC controllers, servo drives, rotary tables, robotic arms, air compressors, media recovery systems, dust collectors, sensors, intensity monitoring devices, safety enclosures, PLCs, and industrial software. The midstream covers equipment design, peening chamber manufacturing, motion control development, media flow control, nozzle path programming, process parameter validation, assembly, testing, and commissioning. Downstream users mainly include aerospace manufacturers, automotive component suppliers, gear producers, turbine component makers, power generation equipment companies, medical implant manufacturers, spring manufacturers, and precision metal processing firms. Supporting services include media supply, Almen testing, process validation, maintenance, calibration, software upgrades, spare parts supply, and operator training. In 2025, global CNC Shot Peening Machine production reached approximately 1,200 units, with an

average global market price of around US\$300,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC Shot Peening Machine was approximately 1,600 units.

The CNC Shot Peening Machine market is growing steadily as aerospace, automotive, energy, and medical industries demand more reliable surface strengthening for high-performance metal components. Shot peening is widely used to improve fatigue life, reduce crack initiation, and enhance resistance to stress corrosion and wear. CNC-controlled systems are increasingly preferred because they provide precise control of peening intensity, coverage, nozzle path, and process repeatability. Demand is supported by aircraft engine components, landing gear, automotive gears, EV drivetrain parts, turbine blades, springs, and medical implants. Compared with manual or conventional shot peening equipment, CNC shot peening machines offer better quality traceability, automation compatibility, and process consistency. Growth is also driven by stricter aerospace and automotive quality standards. However, equipment cost, process qualification, media control, and maintenance requirements remain key challenges. Suppliers with strong motion control, process validation capability, media recovery technology, and after-sales service networks are more competitive.

This report studies the global CNC Shot Peening Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Shot Peening Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Shot Peening Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Shot Peening Machines total production and demand, 2021-2032, (Units)

Global CNC Shot Peening Machines total production value, 2021-2032, (USD Million)

Global CNC Shot Peening Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Shot Peening Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Shot Peening Machines domestic production, consumption, key domestic manufacturers and share

Global CNC Shot Peening Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Shot Peening Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Shot Peening Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Shot Peening Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Progressive Surface, Inc., Wheelabrator Group, Engineered Abrasives, Inc., Empire Abrasive Equipment Company, R?sler Oberfl?chentechnik GmbH, Guyson International Ltd., Vapormatt Ltd., AGTOS GmbH, Norblast S.r.l., Qingdao Antai Heavy Industry Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Shot Peening Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Shot Peening Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Shot Peening Machines Market, Segmentation by Type:

Dry CNC Shot Peening Machine

Wet CNC Shot Peening Machine

Global CNC Shot Peening Machines Market, Segmentation by Energy Input Method:

Air Blast CNC Shot Peening Machines

Wheel Blast CNC Shot Peening Machines

Ultrasonic Shot Peening Machines

Global CNC Shot Peening Machines Market, Segmentation by Number of Control Axes:

3-axis CNC Shot Peening Machines

4-axis CNC Shot Peening Machines

5-axis and Above CNC Shot Peening Machines

Global CNC Shot Peening Machines Market, Segmentation by Application:

Aerospace and Defense Components

Automotive and Transportation Components

Power Generation and Energy Components

General Industrial and Medical Components

Companies Profiled:

Progressive Surface, Inc.

Wheelabrator Group

Engineered Abrasives, Inc.

Empire Abrasive Equipment Company

Rösler Oberflächentechnik GmbH

Guyson International Ltd.

Vapormatt Ltd.

AGTOS GmbH

Norblast S.r.l.

Qingdao Antai Heavy Industry Machinery Co., Ltd.

Sintokogio, Ltd.

Fuji Manufacturing Co., Ltd.

FerroECOBlast

Cogeim Europe S.r.l.

C.M. Surface Treatment S.r.l.

Carlo Banfi

Pangborn Group

Goff Inc.

MetFin Inc.

Kunshan Carthing Precision

Shanghai Liangshi IntelRobot Technology Corporation.

Key Questions Answered:

1. How big is the global CNC Shot Peening Machines market?
2. What is the demand of the global CNC Shot Peening Machines market?
3. What is the year over year growth of the global CNC Shot Peening Machines market?
4. What is the production and production value of the global CNC Shot Peening Machines market?
5. Who are the key producers in the global CNC Shot Peening Machines market?
6. What are the growth factors driving the market demand?

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