

Global CNC Shot Peening Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global CNC Shot Peening Machines market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 530 million by 2032 with a CAGR of 6.1% during review period.

CNC Shot Peening Machines are automated surface treatment equipment used to improve the fatigue strength, stress corrosion resistance, and service life of metal components by bombarding the surface with controlled shot media. These machines use CNC-controlled nozzles, rotary tables, robotic arms, or multi-axis motion systems to control peening intensity, coverage, angle, distance, and processing path. The process creates beneficial compressive residual stress on the component surface without removing material. CNC shot peening machines are mainly used for aerospace blades, landing gear, automotive gears, springs, shafts, turbine parts, medical implants, power generation components, and other high-performance metal parts requiring repeatable surface strengthening. The industrial chain of CNC Shot Peening Machines includes upstream components such as blast nozzles, shot media, CNC controllers, servo drives, rotary tables, robotic arms, air compressors, media recovery systems, dust collectors, sensors, intensity monitoring devices, safety enclosures, PLCs, and industrial software. The midstream covers equipment design, peening chamber manufacturing, motion control development, media flow control, nozzle path programming, process parameter validation, assembly, testing, and commissioning. Downstream users mainly include aerospace manufacturers, automotive component suppliers, gear producers, turbine component makers, power generation equipment companies, medical implant manufacturers, spring manufacturers, and precision metal processing firms. Supporting services include media supply, Almen testing, process validation, maintenance, calibration, software upgrades, spare parts supply, and operator training. In 2025, global

CNC Shot Peening Machine production reached approximately 1,200 units, with an average global market price of around US\$300,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC Shot Peening Machine was approximately 1,600 units.

The CNC Shot Peening Machine market is growing steadily as aerospace, automotive, energy, and medical industries demand more reliable surface strengthening for high-performance metal components. Shot peening is widely used to improve fatigue life, reduce crack initiation, and enhance resistance to stress corrosion and wear. CNC-controlled systems are increasingly preferred because they provide precise control of peening intensity, coverage, nozzle path, and process repeatability. Demand is supported by aircraft engine components, landing gear, automotive gears, EV drivetrain parts, turbine blades, springs, and medical implants. Compared with manual or conventional shot peening equipment, CNC shot peening machines offer better quality traceability, automation compatibility, and process consistency. Growth is also driven by stricter aerospace and automotive quality standards. However, equipment cost, process qualification, media control, and maintenance requirements remain key challenges. Suppliers with strong motion control, process validation capability, media recovery technology, and after-sales service networks are more competitive.

This report is a detailed and comprehensive analysis for global CNC Shot Peening Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global CNC Shot Peening Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Shot Peening Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global CNC Shot Peening Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (K US\$/Unit), 2021-2032

Global CNC Shot Peening Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Shot Peening Machines

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Shot Peening Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Progressive Surface, Inc., Wheelabrator Group, Engineered Abrasives, Inc., Empire Abrasive Equipment Company, Rösler Oberflächentechnik GmbH, Guyson International Ltd., Vapormatt Ltd., AGTOS GmbH, Norblast S.r.l., Qingdao Antai Heavy Industry Machinery Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

CNC Shot Peening Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry CNC Shot Peening Machine

Wet CNC Shot Peening Machine

Market segment by Energy Input Method

Air Blast CNC Shot Peening Machines

Wheel Blast CNC Shot Peening Machines

Ultrasonic Shot Peening Machines

Market segment by Number of Control Axes

3-axis CNC Shot Peening Machines

4-axis CNC Shot Peening Machines

5-axis and Above CNC Shot Peening Machines

Market segment by Application

Aerospace and Defense Components

Automotive and Transportation Components

Power Generation and Energy Components

General Industrial and Medical Components

Major players covered

Progressive Surface, Inc.

Wheelabrator Group

Engineered Abrasives, Inc.

Empire Abrasive Equipment Company

Rösler Oberflächentechnik GmbH

Guyson International Ltd.

Vapormatt Ltd.

AGTOS GmbH

Norblast S.r.l.

Qingdao Antai Heavy Industry Machinery Co., Ltd.

Sintokogio, Ltd.

Fuji Manufacturing Co., Ltd.

FerroECOBlast

Cogeim Europe S.r.l.

C.M. Surface Treatment S.r.l.

Carlo Banfi

Pangborn Group

Goff Inc.

MetFin Inc.

Kunshan Carthing Precision

Shanghai Liangshi IntelRobot Technology Corporation.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Shot Peening Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Shot Peening Machines, with price, sales quantity, revenue, and global market share of CNC Shot Peening Machines from 2021 to 2026.

Chapter 3, the CNC Shot Peening Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Shot Peening Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Shot Peening Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Shot Peening Machines.

Chapter 14 and 15, to describe CNC Shot Peening Machines sales channel, distributors, customers, research findings and conclusion.

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