

# Global CNC Sheet Metal Presses Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global CNC Sheet Metal Presses market size is expected to reach \$ 2994 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of CNC Sheet Metal Presses reached approximately 50 k units, with an average market price of about USD 41000 per unit, an annual production capacity of roughly 66 k units, and an industry-average gross margin of approximately 30%.

CNC Sheet Metal Presses are computer-numerically-controlled metal-forming machines that use CNC systems to precisely control rams, turrets, tables and feeding devices to punch, blank, form and bend sheet metal. They typically include CNC press brakes, CNC turret punch presses and combined punching/shearing or forming machines. Compared with conventional mechanical or basic hydraulic presses, CNC sheet-metal presses integrate servo drives and advanced CNC controllers to enable multi-axis synchronization, automatic tool/turret changes, automatic nesting and repeatable batch production. This greatly improves dimensional accuracy, part consistency and change-over efficiency, making them core assets in modern sheet-metal job shops and flexible manufacturing systems.

Upstream, CNC sheet metal presses depend on suppliers of cast and welded machine frames, hydraulic systems, servo drives, ball screws and linear guides, as well as CNC controllers and servo motors from vendors such as Siemens, Fanuc and Mitsubishi, plus precision tooling (punches, dies, press-brake tools) and safety/electrical components; in the high-end CNC segment, European, U.S. and Japanese control vendors still dominate, and Chinese makers face margin pressure and technology dependence. Downstream, CNC sheet metal presses are installed at sheet-metal fabrication shops, enclosure and switchgear manufacturers, automotive and construction-machinery parts makers, appliance and HVAC producers, and

construction/infrastructure fabricators. These machines are capital equipment, so consumption shows up as new installations for capacity expansion and automation upgrades, plus replacement of aging assets; as global sheet-metal fabrication migrates toward automation and flexible production, CNC sheet metal presses are increasingly driven by both greenfield investment and replacement demand.

The market for CNC Sheet Metal Presses is a core part of the wider sheet-metal processing and metal fabrication equipment sector, underpinned by long-term growth in automotive, aerospace, construction, machinery and general manufacturing. As manufacturers push for higher precision, shorter lead times and flexible small-batch production, demand is steadily shifting from conventional mechanical presses to CNC press brakes, turret punch presses and automated panel benders with multi-axis control, servo/hybrid drives and integrated software. Suppliers range from global high-end brands in Europe, Japan and North America to a large base of Asian OEMs that provide both branded and private-label machines, creating a highly competitive but innovation-driven landscape. Key trends include deeper integration with automation and robotics, IoT/Industry 4.0 connectivity for monitoring and predictive maintenance, as well as energy-efficient, all-electric and hybrid designs. These presses are increasingly sold not just as standalone machines but as nodes in complete cutting/bending/welding lines and flexible manufacturing systems, making them a strategic capital investment for fabricators upgrading from manual to highly automated operations.

This report studies the global CNC Sheet Metal Presses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Sheet Metal Presses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Sheet Metal Presses that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global CNC Sheet Metal Presses total production and demand, 2021-2032, (Units)

Global CNC Sheet Metal Presses total production value, 2021-2032, (USD Million)

Global CNC Sheet Metal Presses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Sheet Metal Presses consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Sheet Metal Presses domestic production, consumption, key domestic manufacturers and share

Global CNC Sheet Metal Presses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Sheet Metal Presses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Sheet Metal Presses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Sheet Metal Presses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Murata Machinery, Amada, Trumpf, Accurpress, Bystronic (Conzzeta), Salvagnini, LVD, Cincinnati, Haco, Prima Industrie, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Sheet Metal Presses market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Sheet Metal Presses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Sheet Metal Presses Market, Segmentation by Type:

CNC Punching Press

CNC Bending Machines

CNC Shearing Machines

Global CNC Sheet Metal Presses Market, Segmentation by Drive:

Hydraulic

Servo-Electric

Global CNC Sheet Metal Presses Market, Segmentation by Frame:

C-Frame

H-Frame

Global CNC Sheet Metal Presses Market, Segmentation by Application:

Automotive

Aerospace

Electronics

Others

**Companies Profiled:**

Murata Machinery

Amada

Trumpf

Accurpress

Bystronic (Conzzeta)

Salvagnini

LVD

Cincinnati

Haco

Prima Industrie

Durmazlar

Jiangsu Yangli Group

Yawei

Ermaksan

Tailift

ADH

ACCURL

Wuxi Shenchong

Durma

HARSLE

### **Key Questions Answered:**

1. How big is the global CNC Sheet Metal Presses market?
2. What is the demand of the global CNC Sheet Metal Presses market?

3. What is the year over year growth of the global CNC Sheet Metal Presses market?
4. What is the production and production value of the global CNC Sheet Metal Presses market?
5. Who are the key producers in the global CNC Sheet Metal Presses market?
6. What are the growth factors driving the market demand?

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