

Global CNC Sheet Metal Bending Machines Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G26E67802A19EN.html>

Date: July 2026

Pages: 205

Price: US\$ 4,480.00 (Single User License)

ID: G26E67802A19EN

Abstracts

The global CNC Sheet Metal Bending Machines market size is expected to reach \$ 1494 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of CNC Sheet Metal Bending Machines reached approximately 11,000?14,000 units, with an average market price of about USD 75,000?95,000 unit, an annual production capacity of roughly 15,000?18,000 units, and an industry-average gross margin of approximately 40%.

CNC Sheet Metal Bending Machines are industrial metal-forming machines designed to bend, fold, flange, and form sheet or plate metal into controlled angles and geometries. The scope of this study focuses on CNC press brakes, hydraulic press brakes, electro-hydraulic servo press brakes, servo-electric press brakes, hybrid press brakes, panel benders, industrial folding machines, and robotic or automated bending cells built around a bending machine platform. These machines typically integrate a rigid frame, ram or bending beam, punch and die system, backgauge, hydraulic or servo drive, CNC controller, crowning compensation, angle measurement, safety devices, and optional automation modules. Key specifications include bending force, working length, throat depth, stroke, number of backgauge axes, positioning accuracy, angle control capability, tooling compatibility, and automation level. They are widely used in sheet metal fabrication, electrical enclosures, switch cabinets, HVAC ducting, appliances, elevators, automotive components, construction machinery, shipbuilding, aerospace, energy equipment, and general industrial manufacturing.

Based on our research, CNC Sheet Metal Bending Machines should be treated as a mature but structurally upgrading equipment category rather than a simple hydraulic

machine segment. Conventional hydraulic press brakes still account for the largest share of global unit shipments, particularly in China, Türkiye, India, and other cost-sensitive markets. However, the revenue structure is increasingly influenced by electro-hydraulic servo systems, servo-electric press brakes, automatic tool changing, angle measurement, robotic loading and unloading, offline programming, and panel bending systems. Customers in advanced manufacturing markets are no longer evaluating machines only by tonnage and working length; they increasingly focus on bending repeatability, changeover speed, labor reduction, energy efficiency, software integration, and the ability to support high-mix, low-volume production. Therefore, a market definition limited to hydraulic press brakes would understate the value contribution of automated and high-end bending systems, while a definition that includes all metal forming equipment would overstate the market by mixing in stamping presses, shears, rolling machines, and unrelated forming systems.

From a supply perspective, Europe, Japan, and North America remain strong in the premium and mid-to-high-end segments, supported by deep installed bases, precision engineering, advanced control, automation integration, and global service capabilities. Leading global suppliers have increasingly moved from standalone machine sales to integrated sheet metal processing solutions that combine laser cutting, punching, bending, storage, robotics, and software. At the same time, Chinese and Turkish manufacturers have expanded rapidly in mid-range CNC press brakes and export-oriented models, offering competitive price-performance ratios and shorter delivery cycles. The Chinese supplier base is particularly broad, but highly fragmented: a small group of leading companies has stronger CNC integration, automation, and scale manufacturing capabilities, while a large number of regional manufacturers remain focused on standard hydraulic or electro-hydraulic press brakes with limited financial transparency and uneven overseas service coverage.

Demand is driven by general sheet metal fabrication, electrical enclosures, switch cabinets, HVAC ducting, appliances, elevators, automotive components, construction machinery, shipbuilding, aerospace, and energy equipment. In mature markets, demand is mainly supported by equipment replacement, automation upgrades, labor reduction, and the need to improve forming accuracy and reduce rework. In emerging markets, demand is more closely linked to the build-out of basic manufacturing capacity and the replacement of manual or low-end machines with CNC equipment. The market environment in 2025 remained mixed: Europe's machine tool sector was under pressure, while the U.S. manufacturing technology order environment showed signs of improvement in 2026; China continued to show both high-end upgrading and intense price competition in standard equipment. This suggests that future growth will be driven

less by simple capacity expansion and more by automation, digitization, energy efficiency, and application-specific productivity gains.

This report studies the global CNC Sheet Metal Bending Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Sheet Metal Bending Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Sheet Metal Bending Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Sheet Metal Bending Machines total production and demand, 2021-2032, (Units)

Global CNC Sheet Metal Bending Machines total production value, 2021-2032, (USD Million)

Global CNC Sheet Metal Bending Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Sheet Metal Bending Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Sheet Metal Bending Machines domestic production, consumption, key domestic manufacturers and share

Global CNC Sheet Metal Bending Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Sheet Metal Bending Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Sheet Metal Bending Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Sheet Metal Bending Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMADA Co., Ltd., TRUMPF SE + Co. KG, Bystronic AG, Salvagnini, LVD, Durma, Prima Power, Yawei, SafanDarley, Cincinnati Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Sheet Metal Bending Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Sheet Metal Bending Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Sheet Metal Bending Machines Market, Segmentation by Type:

Precision Class, ?50 tons

Small Class, 51?100 tons

Medium Class, 101?250 tons

Heavy-duty Class, 251?500 tons

Tandem Class, >500 tons

Global CNC Sheet Metal Bending Machines Market, Segmentation by Technology:

Air Bending

Bottoming

Coining

Global CNC Sheet Metal Bending Machines Market, Segmentation by Automation:

Semi-automatic

Automatic

Global CNC Sheet Metal Bending Machines Market, Segmentation by Application:

Aerospace

Automotive

Others

Companies Profiled:

AMADA Co., Ltd.

TRUMPF SE + Co. KG

Bystronic AG

Salvagnini

LVD

Durma

Prima Power

Yawei

SafanDarley

Cincinnati Incorporated

Ermaksan

Baykal

Accurpress

Yangli Group

Dener

MVD

Komatsu Industries

Muratec

JFY

Gasparini

Euromac

HACO Group

ADIRA

Pacific Press

RAS

Schröder Group

CIDAN

Energy Mission

Wuxi Shenchong

Hans Laser

DeraTech Suzhou

ACCURL

AIZAWA

RAYMAX

HARSLE

KRRASS

Foshan Ragos NC Equipment

Tianshui Metalforming

Key Questions Answered:

1. How big is the global CNC Sheet Metal Bending Machines market?
2. What is the demand of the global CNC Sheet Metal Bending Machines market?
3. What is the year over year growth of the global CNC Sheet Metal Bending Machines market?
4. What is the production and production value of the global CNC Sheet Metal Bending Machines market?
5. Who are the key producers in the global CNC Sheet Metal Bending Machines

market?

6. What are the growth factors driving the market demand?

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