

Global CNC Rolling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Rolling Machine market size is expected to reach \$ 529 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

CNC Form Gear Grinding Machines are high-precision gear finishing equipment that use profiled grinding wheels to grind gear tooth profiles under CNC control. The machines are mainly used for hardened gears requiring high accuracy, smooth tooth surfaces, low transmission noise, and strong load-bearing performance. They are widely applied in automotive transmission gears, industrial reducers, aerospace gears, wind power gearboxes, and precision machinery components. The industrial chain of CNC Form Gear Grinding Machines includes upstream suppliers of CNC systems, grinding spindles, profiled grinding wheels, linear guides, servo motors, ball screws, dressing systems, coolant systems, and precision castings. Midstream manufacturers integrate machine structures, CNC control platforms, grinding software, dressing modules, measurement systems, and automation units into complete equipment. Downstream applications include automotive gear manufacturing, industrial gearbox production, aerospace transmission components, wind power gearboxes, and precision machinery manufacturing. Supporting services include installation, calibration, grinding process optimization, maintenance, tool dressing, and operator training. In 2025, global CNC Form Gear Grinding Machine production reached approximately 750 units, with an average global market price of around US\$520,000 per unit. The gross profit margin of major companies in the industry is between 35%-55%. In 2025, the global production capacity of CNC form gear grinding machines was approximately 1,042 units.

The CNC Form Gear Grinding Machine market is driven by increasing demand for high-precision gears in automotive transmissions, industrial reducers, aerospace systems, wind power gearboxes, and precision machinery. As electric vehicles and high-

efficiency drivetrain systems continue to develop, requirements for gear accuracy, surface finish, noise reduction, and durability are becoming stricter. Form gear grinding machines are especially suitable for complex gear profiles, large gears, and small-batch precision production, making them important in high-end manufacturing. Advances in CNC control, automatic dressing, in-process measurement, and digital grinding software are improving machining accuracy and operational efficiency. Demand is also supported by equipment replacement in traditional gear manufacturing plants and localization of high-end machine tools. Overall, the market shows steady growth, driven by precision manufacturing upgrades and rising quality requirements for transmission components.

This report studies the global CNC Rolling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Rolling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Rolling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Rolling Machine total production and demand, 2021-2032, (K Units)

Global CNC Rolling Machine total production value, 2021-2032, (USD Million)

Global CNC Rolling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CNC Rolling Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CNC Rolling Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Rolling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CNC Rolling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CNC Rolling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CNC Rolling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Faccin Group S.p.A., DAVI Promau S.r.l., MG S.r.l., HAEUSLER AG, SweBend AB, AMB Picot, Parmigiani Macchine S.r.l., Akyapak Makina San. ve Tic. A.?, Durmazlar Makina San. ve Tic. A.?, ISITAN Makina, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Rolling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Rolling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Rolling Machine Market, Segmentation by Type:

Three Rollers

Four Rollers

Others

Global CNC Rolling Machine Market, Segmentation by Maximum Rolling Thickness:

Light-Duty CNC Plate Rolling Machine, Max. Rolling Thickness ≤6 mm

Medium-Duty CNC Plate Rolling Machine, Max. Rolling Thickness >6?25 mm

Heavy-Duty CNC Plate Rolling Machine, Max. Rolling Thickness >25?100 mm

Extra-Heavy-Duty CNC Plate Rolling Machine, Max. Rolling Thickness >100 mm

Global CNC Rolling Machine Market, Segmentation by Equipment Layout Configuration:

Horizontal CNC Plate Rolling Machine

Vertical CNC Plate Rolling Machine

Global CNC Rolling Machine Market, Segmentation by Application:

Pressure Vessel and Heat Exchanger Manufacturing

Shipbuilding and Offshore Engineering

Wind Tower Manufacturing

Large-Diameter Pipe and Pipeline Manufacturing

Aerospace Structural Component Manufacturing

Transportation Equipment Manufacturing

Construction Steel Structure and Architectural Metalwork

Other General Metal Fabrication

Companies Profiled:

Faccin Group S.p.A.

DAVI Promau S.r.l.

MG S.r.l.

HAEUSLER AG

SweBend AB

AMB Picot

Parmigiani Macchine S.r.l.

Akyapak Makina San. ve Tic. A.?.

Durmazlar Makina San. ve Tic. A.?.

ISITAN Makina

Piranha Fabrication / Bertsch

KURIMOTO, LTD.

Wuxi Shenchong Forging Machine Co., Ltd.

Nantong Chaoli Rolling Machine Producing Co., Ltd.

Nantong Teli Machine Tool Co., Ltd.

EZHONG Heavy Machinery Co., Ltd.

Nantong Yeshun Machinery Manufacture Co., Ltd.

Nantong Shengli Heavy Machine Manufacturing Co., Ltd.

Key Questions Answered:

1. How big is the global CNC Rolling Machine market?
2. What is the demand of the global CNC Rolling Machine market?
3. What is the year over year growth of the global CNC Rolling Machine market?
4. What is the production and production value of the global CNC Rolling Machine market?
5. Who are the key producers in the global CNC Rolling Machine market?
6. What are the growth factors driving the market demand?

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