

Global CNC Press Brake Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Press Brake Machine market size is expected to reach \$ 2445 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of CNC Press Brake Machine reached approximately 32,000?40,000 units, with an average market price of about USD 42,000?55,000 unit, an annual production capacity of roughly 35,000?43,000 units, and an industry-average gross margin of approximately 35%.

A CNC Press Brake Machine is a numerically controlled metal-forming machine designed to bend sheet metal and plate materials into programmed angles, profiles, and geometries by pressing the workpiece between a punch and a die. A typical CNC press brake integrates a rigid frame, ram or upper beam, worktable, hydraulic, servo-electric or hybrid drive system, CNC controller, multi-axis backgauge, crowning compensation, tooling clamping, safety devices and, in advanced configurations, laser angle measurement, offline programming, robotic loading and unloading, and automatic tool changing. Key specifications include press force, bending length, number of controlled axes, stroke, open height, throat depth, backgauge travel, repeatability, bending speed and automation level. CNC press brakes are widely used in sheet metal fabrication, electrical enclosures, HVAC systems, elevator panels, automotive components, home appliances, machinery covers, aerospace sheet metal, shipbuilding structures and energy equipment, serving as a core machine platform for precise, repeatable and flexible bending operations.

Based on our research, the CNC Press Brake Machine market should be understood as a core forming segment within the broader sheet metal fabrication workflow rather than

a generic metalworking equipment category. Unlike punch presses, turret punch presses or general hydraulic presses, a CNC press brake is specifically designed to create precise, repeatable and programmable bends in sheet metal and plate materials. Its competitive value lies in angle accuracy, backgauge positioning, springback compensation, multi-step bending control, operator assistance and production repeatability. As laser cutting productivity has improved, bending has increasingly become a bottleneck in many sheet metal factories, which has elevated the strategic importance of CNC press brakes equipped with automatic tool changing, laser angle measurement, offline programming, robotic handling and adaptive compensation.

From a supply-side perspective, the global market shows a clear three-layer structure. European and Japanese suppliers such as AMADA, TRUMPF, Bystronic, LVD, Salvagnini, Prima Power and SafanDarley dominate the premium segment with stronger automation, software, precision control and global service capabilities. Turkish manufacturers such as Durma, Ermaksan, Baykal, Dener and MVD have built a strong mid-market export position by offering competitive CNC hydraulic, electric and hybrid press brakes. Chinese manufacturers, including Yawei, Yangli, JFY, HARSLE, ACCURL, ADH, Shenchong, Senfeng and HSG, cover a wide range from cost-effective standard machines to electric, hybrid and robotic bending systems. The difference between the broad longlist and the core formal list is mainly caused by the large number of small and medium-sized real manufacturers whose financial disclosure is limited.

Demand growth is driven by both replacement and structural upgrading. Traditional sheet metal applications such as electrical enclosures, HVAC systems, elevator panels, home appliances, commercial vehicles, machinery covers and general fabrication continue to provide a stable base. At the same time, manufacturers are under pressure to reduce dependence on skilled operators, shorten changeover time, improve first-part accuracy and connect bending operations with upstream cutting and downstream welding or assembly. As a result, high-end demand is moving toward automated bending cells, intelligent CNC controls, digital process libraries and flexible manufacturing systems. In emerging markets, cost-effective CNC hydraulic machines still account for a large portion of volume, but larger manufacturers are gradually upgrading to servo-hydraulic, hybrid and all-electric systems.

This report studies the global CNC Press Brake Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Press Brake Machine and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Press Brake Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Press Brake Machine total production and demand, 2021-2032, (Units)

Global CNC Press Brake Machine total production value, 2021-2032, (USD Million)

Global CNC Press Brake Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Press Brake Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Press Brake Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Press Brake Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Press Brake Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Press Brake Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Press Brake Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMADA, TRUMPF, Bystronic, LVD, Yawei, Cincinnati Incorporated, SafanDarley, Durma, Salvagnini, Prima Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Press Brake Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Press Brake Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Press Brake Machine Market, Segmentation by Type:

Precision Class, ?50 tons

Small Class, 51?100 tons

Medium Class, 101?250 tons

Heavy-duty Class, 251?500 tons

Tandem Class, >500 tons

Global CNC Press Brake Machine Market, Segmentation by Technology:

Air Bending

Bottoming

Coining

Global CNC Press Brake Machine Market, Segmentation by Automation:

Semi-automatic

Automatic

Global CNC Press Brake Machine Market, Segmentation by Application:

Metal Fabrication and Manufacturing

Construction

Automotive

Sheet Metal Processing

Others

Companies Profiled:

AMADA

TRUMPF

Bystronic

LVD

Yawei

Cincinnati Incorporated

SafarDarley

Durma

Salvagnini

Prima Power

Accurpress

Ermaksan

Baykal

Dener

MVD

Muratec

HACO

Gasparini

ADIRA

Yangli Group

HARSLE

ACCURL

ADH Machine Tool

Shenchong

Key Questions Answered:

1. How big is the global CNC Press Brake Machine market?
2. What is the demand of the global CNC Press Brake Machine market?
3. What is the year over year growth of the global CNC Press Brake Machine market?

4. What is the production and production value of the global CNC Press Brake Machine market?
5. Who are the key producers in the global CNC Press Brake Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 CNC Press Brake Machine Introduction
- 1.2 World CNC Press Brake Machine Supply & Forecast
 - 1.2.1 World CNC Press Brake Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World CNC Press Brake Machine Production (2021-2032)
 - 1.2.3 World CNC Press Brake Machine Pricing Trends (2021-2032)
- 1.3 World CNC Press Brake Machine Production by Region (Based on Production Site)
 - 1.3.1 World CNC Press Brake Machine Production Value by Region (2021-2032)
 - 1.3.2 World CNC Press Brake Machine Production by Region (2021-2032)
 - 1.3.3 World CNC Press Brake Machine Average Price by Region (2021-2032)
 - 1.3.4 North America CNC Press Brake Machine Production (2021-2032)
 - 1.3.5 Europe CNC Press Brake Machine Production (2021-2032)
 - 1.3.6 China CNC Press Brake Machine Production (2021-2032)
 - 1.3.7 Japan CNC Press Brake Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 CNC Press Brake Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 CNC Press Brake Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World CNC Press Brake Machine Demand (2021-2032)
- 2.2 World CNC Press Brake Machine Consumption by Region
 - 2.2.1 World CNC Press Brake Machine Consumption by Region (2021-2026)
 - 2.2.2 World CNC Press Brake Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States CNC Press Brake Machine Consumption (2021-2032)
- 2.4 China CNC Press Brake Machine Consumption (2021-2032)
- 2.5 Europe CNC Press Brake Machine Consumption (2021-2032)
- 2.6 Japan CNC Press Brake Machine Consumption (2021-2032)
- 2.7 South Korea CNC Press Brake Machine Consumption (2021-2032)
- 2.8 ASEAN CNC Press Brake Machine Consumption (2021-2032)
- 2.9 India CNC Press Brake Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World CNC Press Brake Machine Production Value by Manufacturer (2021-2026)

- 3.2 World CNC Press Brake Machine Production by Manufacturer (2021-2026)
- 3.3 World CNC Press Brake Machine Average Price by Manufacturer (2021-2026)
- 3.4 CNC Press Brake Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global CNC Press Brake Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for CNC Press Brake Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for CNC Press Brake Machine in 2025
- 3.6 CNC Press Brake Machine Market: Overall Company Footprint Analysis
 - 3.6.1 CNC Press Brake Machine Market: Region Footprint
 - 3.6.2 CNC Press Brake Machine Market: Company Product Type Footprint
 - 3.6.3 CNC Press Brake Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: CNC Press Brake Machine Production Value Comparison
 - 4.1.1 United States VS China: CNC Press Brake Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: CNC Press Brake Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: CNC Press Brake Machine Production Comparison
 - 4.2.1 United States VS China: CNC Press Brake Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: CNC Press Brake Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: CNC Press Brake Machine Consumption Comparison
 - 4.3.1 United States VS China: CNC Press Brake Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: CNC Press Brake Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based CNC Press Brake Machine Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based CNC Press Brake Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers CNC Press Brake Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers CNC Press Brake Machine Production (2021-2026)

4.5 China Based CNC Press Brake Machine Manufacturers and Market Share

4.5.1 China Based CNC Press Brake Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers CNC Press Brake Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers CNC Press Brake Machine Production (2021-2026)

4.6 Rest of World Based CNC Press Brake Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based CNC Press Brake Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers CNC Press Brake Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers CNC Press Brake Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World CNC Press Brake Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Precision Class, ?50 tons

5.2.2 Small Class, 51?100 tons

5.2.3 Medium Class, 101?250 tons

5.2.4 Heavy-duty Class, 251?500 tons

5.2.5 Tandem Class, >500 tons

5.3 Market Segment by Type

5.3.1 World CNC Press Brake Machine Production by Type (2021-2032)

5.3.2 World CNC Press Brake Machine Production Value by Type (2021-2032)

5.3.3 World CNC Press Brake Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY

6.1 World CNC Press Brake Machine Market Size Overview by Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology

6.2.1 Air Bending

6.2.2 Bottoming

6.2.3 Coining

6.3 Market Segment by Technology

6.3.1 World CNC Press Brake Machine Production by Technology (2021-2032)

6.3.2 World CNC Press Brake Machine Production Value by Technology (2021-2032)

6.3.3 World CNC Press Brake Machine Average Price by Technology (2021-2032)

7 MARKET ANALYSIS BY AUTOMATION

7.1 World CNC Press Brake Machine Market Size Overview by Automation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Automation

7.2.1 Semi-automatic

7.2.2 Automatic

7.3 Market Segment by Automation

7.3.1 World CNC Press Brake Machine Production by Automation (2021-2032)

7.3.2 World CNC Press Brake Machine Production Value by Automation (2021-2032)

7.3.3 World CNC Press Brake Machine Average Price by Automation (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World CNC Press Brake Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Metal Fabrication and Manufacturing

8.2.2 Construction

8.2.3 Automotive

8.2.4 Sheet Metal Processing

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World CNC Press Brake Machine Production by Application (2021-2032)

8.3.2 World CNC Press Brake Machine Production Value by Application (2021-2032)

8.3.3 World CNC Press Brake Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 AMADA

9.1.1 AMADA Details

- 9.1.2 AMADA Major Business
- 9.1.3 AMADA CNC Press Brake Machine Product and Services
- 9.1.4 AMADA CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 AMADA Recent Developments/Updates
- 9.1.6 AMADA Competitive Strengths & Weaknesses
- 9.2 TRUMPF
 - 9.2.1 TRUMPF Details
 - 9.2.2 TRUMPF Major Business
 - 9.2.3 TRUMPF CNC Press Brake Machine Product and Services
 - 9.2.4 TRUMPF CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 TRUMPF Recent Developments/Updates
 - 9.2.6 TRUMPF Competitive Strengths & Weaknesses
- 9.3 Bystronic
 - 9.3.1 Bystronic Details
 - 9.3.2 Bystronic Major Business
 - 9.3.3 Bystronic CNC Press Brake Machine Product and Services
 - 9.3.4 Bystronic CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Bystronic Recent Developments/Updates
 - 9.3.6 Bystronic Competitive Strengths & Weaknesses
- 9.4 LVD
 - 9.4.1 LVD Details
 - 9.4.2 LVD Major Business
 - 9.4.3 LVD CNC Press Brake Machine Product and Services
 - 9.4.4 LVD CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 LVD Recent Developments/Updates
 - 9.4.6 LVD Competitive Strengths & Weaknesses
- 9.5 Yawei
 - 9.5.1 Yawei Details
 - 9.5.2 Yawei Major Business
 - 9.5.3 Yawei CNC Press Brake Machine Product and Services
 - 9.5.4 Yawei CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Yawei Recent Developments/Updates
 - 9.5.6 Yawei Competitive Strengths & Weaknesses
- 9.6 Cincinnati Incorporated

- 9.6.1 Cincinnati Incorporated Details
- 9.6.2 Cincinnati Incorporated Major Business
- 9.6.3 Cincinnati Incorporated CNC Press Brake Machine Product and Services
- 9.6.4 Cincinnati Incorporated CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Cincinnati Incorporated Recent Developments/Updates
- 9.6.6 Cincinnati Incorporated Competitive Strengths & Weaknesses
- 9.7 SafanDarley
 - 9.7.1 SafanDarley Details
 - 9.7.2 SafanDarley Major Business
 - 9.7.3 SafanDarley CNC Press Brake Machine Product and Services
 - 9.7.4 SafanDarley CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 SafanDarley Recent Developments/Updates
 - 9.7.6 SafanDarley Competitive Strengths & Weaknesses
- 9.8 Durma
 - 9.8.1 Durma Details
 - 9.8.2 Durma Major Business
 - 9.8.3 Durma CNC Press Brake Machine Product and Services
 - 9.8.4 Durma CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Durma Recent Developments/Updates
 - 9.8.6 Durma Competitive Strengths & Weaknesses
- 9.9 Salvagnini
 - 9.9.1 Salvagnini Details
 - 9.9.2 Salvagnini Major Business
 - 9.9.3 Salvagnini CNC Press Brake Machine Product and Services
 - 9.9.4 Salvagnini CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Salvagnini Recent Developments/Updates
 - 9.9.6 Salvagnini Competitive Strengths & Weaknesses
- 9.10 Prima Power
 - 9.10.1 Prima Power Details
 - 9.10.2 Prima Power Major Business
 - 9.10.3 Prima Power CNC Press Brake Machine Product and Services
 - 9.10.4 Prima Power CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Prima Power Recent Developments/Updates
 - 9.10.6 Prima Power Competitive Strengths & Weaknesses

9.11 Accurpress

9.11.1 Accurpress Details

9.11.2 Accurpress Major Business

9.11.3 Accurpress CNC Press Brake Machine Product and Services

9.11.4 Accurpress CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Accurpress Recent Developments/Updates

9.11.6 Accurpress Competitive Strengths & Weaknesses

9.12 Ermaksan

9.12.1 Ermaksan Details

9.12.2 Ermaksan Major Business

9.12.3 Ermaksan CNC Press Brake Machine Product and Services

9.12.4 Ermaksan CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Ermaksan Recent Developments/Updates

9.12.6 Ermaksan Competitive Strengths & Weaknesses

9.13 Baykal

9.13.1 Baykal Details

9.13.2 Baykal Major Business

9.13.3 Baykal CNC Press Brake Machine Product and Services

9.13.4 Baykal CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Baykal Recent Developments/Updates

9.13.6 Baykal Competitive Strengths & Weaknesses

9.14 Dener

9.14.1 Dener Details

9.14.2 Dener Major Business

9.14.3 Dener CNC Press Brake Machine Product and Services

9.14.4 Dener CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dener Recent Developments/Updates

9.14.6 Dener Competitive Strengths & Weaknesses

9.15 MVD

9.15.1 MVD Details

9.15.2 MVD Major Business

9.15.3 MVD CNC Press Brake Machine Product and Services

9.15.4 MVD CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 MVD Recent Developments/Updates

9.15.6 MVD Competitive Strengths & Weaknesses

9.16 Muratec

9.16.1 Muratec Details

9.16.2 Muratec Major Business

9.16.3 Muratec CNC Press Brake Machine Product and Services

9.16.4 Muratec CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Muratec Recent Developments/Updates

9.16.6 Muratec Competitive Strengths & Weaknesses

9.17 HACO

9.17.1 HACO Details

9.17.2 HACO Major Business

9.17.3 HACO CNC Press Brake Machine Product and Services

9.17.4 HACO CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 HACO Recent Developments/Updates

9.17.6 HACO Competitive Strengths & Weaknesses

9.18 Gasparini

9.18.1 Gasparini Details

9.18.2 Gasparini Major Business

9.18.3 Gasparini CNC Press Brake Machine Product and Services

9.18.4 Gasparini CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Gasparini Recent Developments/Updates

9.18.6 Gasparini Competitive Strengths & Weaknesses

9.19 ADIRA

9.19.1 ADIRA Details

9.19.2 ADIRA Major Business

9.19.3 ADIRA CNC Press Brake Machine Product and Services

9.19.4 ADIRA CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 ADIRA Recent Developments/Updates

9.19.6 ADIRA Competitive Strengths & Weaknesses

9.20 Yangli Group

9.20.1 Yangli Group Details

9.20.2 Yangli Group Major Business

9.20.3 Yangli Group CNC Press Brake Machine Product and Services

9.20.4 Yangli Group CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Yangli Group Recent Developments/Updates

9.20.6 Yangli Group Competitive Strengths & Weaknesses

9.21 HARSLE

9.21.1 HARSLE Details

9.21.2 HARSLE Major Business

9.21.3 HARSLE CNC Press Brake Machine Product and Services

9.21.4 HARSLE CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 HARSLE Recent Developments/Updates

9.21.6 HARSLE Competitive Strengths & Weaknesses

9.22 ACCURL

9.22.1 ACCURL Details

9.22.2 ACCURL Major Business

9.22.3 ACCURL CNC Press Brake Machine Product and Services

9.22.4 ACCURL CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 ACCURL Recent Developments/Updates

9.22.6 ACCURL Competitive Strengths & Weaknesses

9.23 ADH Machine Tool

9.23.1 ADH Machine Tool Details

9.23.2 ADH Machine Tool Major Business

9.23.3 ADH Machine Tool CNC Press Brake Machine Product and Services

9.23.4 ADH Machine Tool CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 ADH Machine Tool Recent Developments/Updates

9.23.6 ADH Machine Tool Competitive Strengths & Weaknesses

9.24 Shenchong

9.24.1 Shenchong Details

9.24.2 Shenchong Major Business

9.24.3 Shenchong CNC Press Brake Machine Product and Services

9.24.4 Shenchong CNC Press Brake Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Shenchong Recent Developments/Updates

9.24.6 Shenchong Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 CNC Press Brake Machine Industry Chain

10.2 CNC Press Brake Machine Upstream Analysis

- 10.2.1 CNC Press Brake Machine Core Raw Materials
- 10.2.2 Main Manufacturers of CNC Press Brake Machine Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 CNC Press Brake Machine Production Mode
- 10.6 CNC Press Brake Machine Procurement Model
- 10.7 CNC Press Brake Machine Industry Sales Model and Sales Channels
 - 10.7.1 CNC Press Brake Machine Sales Model
 - 10.7.2 CNC Press Brake Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World CNC Press Brake Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World CNC Press Brake Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World CNC Press Brake Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World CNC Press Brake Machine Production Value Market Share by Region (2021-2026)

Table 5. World CNC Press Brake Machine Production Value Market Share by Region (2027-2032)

Table 6. World CNC Press Brake Machine Production by Region (2021-2026) & (Units)

Table 7. World CNC Press Brake Machine Production by Region (2027-2032) & (Units)

Table 8. World CNC Press Brake Machine Production Market Share by Region (2021-2026)

Table 9. World CNC Press Brake Machine Production Market Share by Region (2027-2032)

Table 10. World CNC Press Brake Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World CNC Press Brake Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. CNC Press Brake Machine Major Market Trends

Table 13. World CNC Press Brake Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World CNC Press Brake Machine Consumption by Region (2021-2026) & (Units)

Table 15. World CNC Press Brake Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World CNC Press Brake Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key CNC Press Brake Machine Producers in 2025

Table 18. World CNC Press Brake Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key CNC Press Brake Machine Producers in 2025

Table 20. World CNC Press Brake Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)
Table 21. Global CNC Press Brake Machine Company Evaluation Quadrant
Table 22. World CNC Press Brake Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and CNC Press Brake Machine Production Site of Key Manufacturer
Table 24. CNC Press Brake Machine Market: Company Product Type Footprint
Table 25. CNC Press Brake Machine Market: Company Product Application Footprint
Table 26. CNC Press Brake Machine Competitive Factors
Table 27. CNC Press Brake Machine New Entrant and Capacity Expansion Plans
Table 28. CNC Press Brake Machine Mergers & Acquisitions Activity
Table 29. United States VS China CNC Press Brake Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China CNC Press Brake Machine Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China CNC Press Brake Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based CNC Press Brake Machine Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers CNC Press Brake Machine Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers CNC Press Brake Machine Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers CNC Press Brake Machine Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers CNC Press Brake Machine Production Market Share (2021-2026)
Table 37. China Based CNC Press Brake Machine Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers CNC Press Brake Machine Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers CNC Press Brake Machine Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers CNC Press Brake Machine Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers CNC Press Brake Machine Production Market Share (2021-2026)
Table 42. Rest of World Based CNC Press Brake Machine Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers CNC Press Brake Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers CNC Press Brake Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers CNC Press Brake Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers CNC Press Brake Machine Production Market Share (2021-2026)

Table 47. World CNC Press Brake Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World CNC Press Brake Machine Production by Type (2021-2026) & (Units)

Table 49. World CNC Press Brake Machine Production by Type (2027-2032) & (Units)

Table 50. World CNC Press Brake Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World CNC Press Brake Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World CNC Press Brake Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World CNC Press Brake Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World CNC Press Brake Machine Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World CNC Press Brake Machine Production by Technology (2021-2026) & (Units)

Table 56. World CNC Press Brake Machine Production by Technology (2027-2032) & (Units)

Table 57. World CNC Press Brake Machine Production Value by Technology (2021-2026) & (USD Million)

Table 58. World CNC Press Brake Machine Production Value by Technology (2027-2032) & (USD Million)

Table 59. World CNC Press Brake Machine Average Price by Technology (2021-2026) & (US\$/Unit)

Table 60. World CNC Press Brake Machine Average Price by Technology (2027-2032) & (US\$/Unit)

Table 61. World CNC Press Brake Machine Production Value by Automation, (USD Million), 2021 & 2025 & 2032

Table 62. World CNC Press Brake Machine Production by Automation (2021-2026) & (Units)

Table 63. World CNC Press Brake Machine Production by Automation (2027-2032) & (Units)

Table 64. World CNC Press Brake Machine Production Value by Automation (2021-2026) & (USD Million)

Table 65. World CNC Press Brake Machine Production Value by Automation (2027-2032) & (USD Million)

Table 66. World CNC Press Brake Machine Average Price by Automation (2021-2026) & (US\$/Unit)

Table 67. World CNC Press Brake Machine Average Price by Automation (2027-2032) & (US\$/Unit)

Table 68. World CNC Press Brake Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World CNC Press Brake Machine Production by Application (2021-2026) & (Units)

Table 70. World CNC Press Brake Machine Production by Application (2027-2032) & (Units)

Table 71. World CNC Press Brake Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World CNC Press Brake Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World CNC Press Brake Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World CNC Press Brake Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. AMADA Basic Information, Manufacturing Base and Competitors

Table 76. AMADA Major Business

Table 77. AMADA CNC Press Brake Machine Product and Services

Table 78. AMADA CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. AMADA Recent Developments/Updates

Table 80. AMADA Competitive Strengths & Weaknesses

Table 81. TRUMPF Basic Information, Manufacturing Base and Competitors

Table 82. TRUMPF Major Business

Table 83. TRUMPF CNC Press Brake Machine Product and Services

Table 84. TRUMPF CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TRUMPF Recent Developments/Updates

Table 86. TRUMPF Competitive Strengths & Weaknesses

Table 87. Bystronic Basic Information, Manufacturing Base and Competitors

Table 88. Bystronic Major Business

Table 89. Bystronic CNC Press Brake Machine Product and Services

Table 90. Bystronic CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bystronic Recent Developments/Updates

Table 92. Bystronic Competitive Strengths & Weaknesses

Table 93. LVD Basic Information, Manufacturing Base and Competitors

Table 94. LVD Major Business

Table 95. LVD CNC Press Brake Machine Product and Services

Table 96. LVD CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. LVD Recent Developments/Updates

Table 98. LVD Competitive Strengths & Weaknesses

Table 99. Yawei Basic Information, Manufacturing Base and Competitors

Table 100. Yawei Major Business

Table 101. Yawei CNC Press Brake Machine Product and Services

Table 102. Yawei CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yawei Recent Developments/Updates

Table 104. Yawei Competitive Strengths & Weaknesses

Table 105. Cincinnati Incorporated Basic Information, Manufacturing Base and Competitors

Table 106. Cincinnati Incorporated Major Business

Table 107. Cincinnati Incorporated CNC Press Brake Machine Product and Services

Table 108. Cincinnati Incorporated CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Cincinnati Incorporated Recent Developments/Updates

Table 110. Cincinnati Incorporated Competitive Strengths & Weaknesses

Table 111. SafanDarley Basic Information, Manufacturing Base and Competitors

Table 112. SafanDarley Major Business

Table 113. SafanDarley CNC Press Brake Machine Product and Services

Table 114. SafanDarley CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SafanDarley Recent Developments/Updates

Table 116. SafanDarley Competitive Strengths & Weaknesses

Table 117. Durma Basic Information, Manufacturing Base and Competitors

Table 118. Durma Major Business

Table 119. Durma CNC Press Brake Machine Product and Services
Table 120. Durma CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Durma Recent Developments/Updates
Table 122. Durma Competitive Strengths & Weaknesses
Table 123. Salvagnini Basic Information, Manufacturing Base and Competitors
Table 124. Salvagnini Major Business
Table 125. Salvagnini CNC Press Brake Machine Product and Services
Table 126. Salvagnini CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Salvagnini Recent Developments/Updates
Table 128. Salvagnini Competitive Strengths & Weaknesses
Table 129. Prima Power Basic Information, Manufacturing Base and Competitors
Table 130. Prima Power Major Business
Table 131. Prima Power CNC Press Brake Machine Product and Services
Table 132. Prima Power CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Prima Power Recent Developments/Updates
Table 134. Prima Power Competitive Strengths & Weaknesses
Table 135. Accurpress Basic Information, Manufacturing Base and Competitors
Table 136. Accurpress Major Business
Table 137. Accurpress CNC Press Brake Machine Product and Services
Table 138. Accurpress CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Accurpress Recent Developments/Updates
Table 140. Accurpress Competitive Strengths & Weaknesses
Table 141. Ermaksan Basic Information, Manufacturing Base and Competitors
Table 142. Ermaksan Major Business
Table 143. Ermaksan CNC Press Brake Machine Product and Services
Table 144. Ermaksan CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Ermaksan Recent Developments/Updates
Table 146. Ermaksan Competitive Strengths & Weaknesses
Table 147. Baykal Basic Information, Manufacturing Base and Competitors
Table 148. Baykal Major Business
Table 149. Baykal CNC Press Brake Machine Product and Services
Table 150. Baykal CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Baykal Recent Developments/Updates
Table 152. Baykal Competitive Strengths & Weaknesses
Table 153. Dener Basic Information, Manufacturing Base and Competitors
Table 154. Dener Major Business
Table 155. Dener CNC Press Brake Machine Product and Services
Table 156. Dener CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Dener Recent Developments/Updates
Table 158. Dener Competitive Strengths & Weaknesses
Table 159. MVD Basic Information, Manufacturing Base and Competitors
Table 160. MVD Major Business
Table 161. MVD CNC Press Brake Machine Product and Services
Table 162. MVD CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. MVD Recent Developments/Updates
Table 164. MVD Competitive Strengths & Weaknesses
Table 165. Muratec Basic Information, Manufacturing Base and Competitors
Table 166. Muratec Major Business
Table 167. Muratec CNC Press Brake Machine Product and Services
Table 168. Muratec CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Muratec Recent Developments/Updates
Table 170. Muratec Competitive Strengths & Weaknesses
Table 171. HACO Basic Information, Manufacturing Base and Competitors
Table 172. HACO Major Business
Table 173. HACO CNC Press Brake Machine Product and Services
Table 174. HACO CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. HACO Recent Developments/Updates
Table 176. HACO Competitive Strengths & Weaknesses
Table 177. Gasparini Basic Information, Manufacturing Base and Competitors
Table 178. Gasparini Major Business
Table 179. Gasparini CNC Press Brake Machine Product and Services
Table 180. Gasparini CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Gasparini Recent Developments/Updates
Table 182. Gasparini Competitive Strengths & Weaknesses
Table 183. ADIRA Basic Information, Manufacturing Base and Competitors
Table 184. ADIRA Major Business

Table 185. ADIRA CNC Press Brake Machine Product and Services
Table 186. ADIRA CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. ADIRA Recent Developments/Updates
Table 188. ADIRA Competitive Strengths & Weaknesses
Table 189. Yangli Group Basic Information, Manufacturing Base and Competitors
Table 190. Yangli Group Major Business
Table 191. Yangli Group CNC Press Brake Machine Product and Services
Table 192. Yangli Group CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Yangli Group Recent Developments/Updates
Table 194. Yangli Group Competitive Strengths & Weaknesses
Table 195. HARSLE Basic Information, Manufacturing Base and Competitors
Table 196. HARSLE Major Business
Table 197. HARSLE CNC Press Brake Machine Product and Services
Table 198. HARSLE CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. HARSLE Recent Developments/Updates
Table 200. HARSLE Competitive Strengths & Weaknesses
Table 201. ACCURL Basic Information, Manufacturing Base and Competitors
Table 202. ACCURL Major Business
Table 203. ACCURL CNC Press Brake Machine Product and Services
Table 204. ACCURL CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. ACCURL Recent Developments/Updates
Table 206. ACCURL Competitive Strengths & Weaknesses
Table 207. ADH Machine Tool Basic Information, Manufacturing Base and Competitors
Table 208. ADH Machine Tool Major Business
Table 209. ADH Machine Tool CNC Press Brake Machine Product and Services
Table 210. ADH Machine Tool CNC Press Brake Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. ADH Machine Tool Recent Developments/Updates
Table 212. ADH Machine Tool Competitive Strengths & Weaknesses
Table 213. Shenchong Basic Information, Manufacturing Base and Competitors
Table 214. Shenchong Major Business
Table 215. Shenchong CNC Press Brake Machine Product and Services
Table 216. Shenchong CNC Press Brake Machine Production (Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Shenchong Recent Developments/Updates

Table 218. Shenchong Competitive Strengths & Weaknesses

Table 219. Global Key Players of CNC Press Brake Machine Upstream (Raw Materials)

Table 220. Global CNC Press Brake Machine Typical Customers

Table 221. CNC Press Brake Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. CNC Press Brake Machine Picture

Figure 2. World CNC Press Brake Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World CNC Press Brake Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World CNC Press Brake Machine Production (2021-2032) & (Units)

Figure 5. World CNC Press Brake Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World CNC Press Brake Machine Production Value Market Share by Region (2021-2032)

Figure 7. World CNC Press Brake Machine Production Market Share by Region (2021-2032)

Figure 8. North America CNC Press Brake Machine Production (2021-2032) & (Units)

Figure 9. Europe CNC Press Brake Machine Production (2021-2032) & (Units)

Figure 10. China CNC Press Brake Machine Production (2021-2032) & (Units)

Figure 11. Japan CNC Press Brake Machine Production (2021-2032) & (Units)

Figure 12. CNC Press Brake Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 15. World CNC Press Brake Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 17. China CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 18. Europe CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 19. Japan CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 22. India CNC Press Brake Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of CNC Press Brake Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for CNC Press Brake Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for CNC Press Brake Machine Markets in 2025

Figure 26. United States VS China: CNC Press Brake Machine Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: CNC Press Brake Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: CNC Press Brake Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers CNC Press Brake Machine Production Market Share 2025

Figure 30. China Based Manufacturers CNC Press Brake Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers CNC Press Brake Machine Production Market Share 2025

Figure 32. World CNC Press Brake Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World CNC Press Brake Machine Production Value Market Share by Type in 2025

Figure 34. Precision Class, ?50 tons

Figure 35. Small Class, 51?100 tons

Figure 36. Medium Class, 101?250 tons

Figure 37. Heavy-duty Class, 251?500 tons

Figure 38. Tandem Class, >500 tons

Figure 39. World CNC Press Brake Machine Production Market Share by Type (2021-2032)

Figure 40. World CNC Press Brake Machine Production Value Market Share by Type (2021-2032)

Figure 41. World CNC Press Brake Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World CNC Press Brake Machine Production Value by Technology, (USD Million), 2021 & 2025 & 2032

Figure 43. World CNC Press Brake Machine Production Value Market Share by Technology in 2025

Figure 44. Air Bending

Figure 45. Bottoming

Figure 46. Coining

Figure 47. World CNC Press Brake Machine Production Market Share by Technology (2021-2032)

Figure 48. World CNC Press Brake Machine Production Value Market Share by Technology (2021-2032)

Figure 49. World CNC Press Brake Machine Average Price by Technology (2021-2032) & (US\$/Unit)

Figure 50. World CNC Press Brake Machine Production Value by Automation, (USD Million), 2021 & 2025 & 2032

Figure 51. World CNC Press Brake Machine Production Value Market Share by Automation in 2025

Figure 52. Semi-automatic

Figure 53. Automatic

Figure 54. World CNC Press Brake Machine Production Market Share by Automation (2021-2032)

Figure 55. World CNC Press Brake Machine Production Value Market Share by Automation (2021-2032)

Figure 56. World CNC Press Brake Machine Average Price by Automation (2021-2032) & (US\$/Unit)

Figure 57. World CNC Press Brake Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World CNC Press Brake Machine Production Value Market Share by Application in 2025

Figure 59. Metal Fabrication and Manufacturing

Figure 60. Construction

Figure 61. Automotive

Figure 62. Sheet Metal Processing

Figure 63. Others

Figure 64. World CNC Press Brake Machine Production Market Share by Application (2021-2032)

Figure 65. World CNC Press Brake Machine Production Value Market Share by Application (2021-2032)

Figure 66. World CNC Press Brake Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. CNC Press Brake Machine Industry Chain

Figure 68. CNC Press Brake Machine Procurement Model

Figure 69. CNC Press Brake Machine Sales Model

Figure 70. CNC Press Brake Machine Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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