

Global CNC Precision Vises Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Precision Vises market size is expected to reach \$ 677 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global CNC Precision Vises production reached approximately 0.615 M

Units. The average price is approximately \$800. CNC Precision Vises are high-precision workpiece clamping devices designed specifically for CNC machine tools (vertical/horizontal machining centers, 4-axis and 5-axis machine tools). Their core objective is to achieve high repeatability, high rigidity and stable clamping force during the cutting process, thereby ensuring part dimensional consistency, surface quality and machining efficiency.

Gross Profit Margin Levels

The gross profit margin of CNC precision vises typically exhibits a stratification based on three factors: 'process precision ? modularity ? channel and brand premium.' The core costs are centered on the casting/forging body (ductile iron/alloy steel), heat treatment and precision grinding (guide rails, lead screws, clamping surfaces), assembly calibration and inspection (parallelism/perpendicularity/repeatability), and jaws and quick-change interfaces. Mid-range products often rely on large-scale processing and standardized jaw systems to achieve stable gross profit margins; high-end 5-axis self-centering/center-clamping vises achieve higher pricing through low-profile structures, quick-change jaws, zero-point quick-change compatibility, clamping force, and repeatability. Considering industry pricing and channel structure, common gross profit margin ranges for manufacturers are: approximately 25%?35% for mid-range, approximately 35%?45% for high-end, while low-end general-purpose machine vises may drop to 15%?25% under intense price competition (significant differences exist between regions and channels; this range is an industry experience estimate used for project calculation and benchmarking).

Industry Drivers

The key variable driving the growth of CNC precision vises is shifting from 'buying vises' to 'buying changeover efficiency and multi-faceted machining capabilities in a single clamping operation.' On the one hand, global demand for CNC machine tools continues to grow, driven by the penetration of high-precision and multi-axis machining centers (multiple sources predict that the CNC machine tool market will maintain a growth rate of approximately 5%+ from 2024 to 2029), leading to the simultaneous expansion of clamping systems along with installations and upgrades. On the other hand, 5-axis machining and automated production lines rely more on self-centering/center-clamping vises and quick-change systems to reduce changeover and alignment time, improve repeatability and unmanned operation stability (the value of quick-change systems in 'reducing clamping/positioning time' is repeatedly emphasized in the product descriptions of many clamping system manufacturers). Meanwhile, machine vise market reports generally give mid-to-low single-digit growth expectations of 3%?4%+, reflecting the combined drive of 'replacement of existing stock (higher rigidity/higher repeatability)' + process upgrades (5-axis/automation).'

This report studies the global CNC Precision Vises production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Precision Vises and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Precision Vises that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Precision Vises total production and demand, 2021-2032, (K Units)

Global CNC Precision Vises total production value, 2021-2032, (USD Million)

Global CNC Precision Vises production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global CNC Precision Vises consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: CNC Precision Vises domestic production, consumption, key domestic manufacturers and share

Global CNC Precision Vises production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global CNC Precision Vises production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global CNC Precision Vises production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global CNC Precision Vises market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kurt Workholding, Gerardi S.p.A., KITAGAWA, SCHUNK, R?HM GmbH, ROEMHELD, LANG Technik, Georg Kesel GmbH & Co. KG, Fresmak, SPREITZER GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Precision Vises market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Precision Vises Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Precision Vises Market, Segmentation by Type:

Mechanically Driven Type

Hydraulically Driven Type

Pneumatically Driven Type

Others

Global CNC Precision Vises Market, Segmentation by Number of Workstations:

Single-Position Control Vise

Multi-Position Control Vise

Global CNC Precision Vises Market, Segmentation by Structure Type:

Flat-Mouth Type

Angle-Fixed Type

Self-Centering Type

Others

Global CNC Precision Vises Market, Segmentation by Application:

Automobile Manufacturing Industry

Aerospace Industry

Electronics and Information Manufacturing Industry

Others

Companies Profiled:

Kurt Workholding

Gerardi S.p.A.

KITAGAWA

SCHUNK

R?HM GmbH

ROEMHELD

LANG Technik

Georg Kesel GmbH & Co. KG

Fresmak

SPREITZER GmbH & Co. KG

OK-UISE

Jergens, Inc.

Raptor Workholding Products

5th Axis Inc.

SMW-AUTOBLOK

GRESSEL

Nabeya Bi-tech

HOMGE

Vertex Machinery Works

ERON

Key Questions Answered:

1. How big is the global CNC Precision Vises market?
2. What is the demand of the global CNC Precision Vises market?
3. What is the year over year growth of the global CNC Precision Vises market?
4. What is the production and production value of the global CNC Precision Vises market?
5. Who are the key producers in the global CNC Precision Vises market?
6. What are the growth factors driving the market demand?

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