

Global CNC Pipe Cutting Chamfering Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global CNC Pipe Cutting Chamfering Machine market size is expected to reach \$ 908 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global CNC Pipe Cutting Chamfering Machine production reached approximately 17,000. The price range is 25,000-500,000+. CNC Pipe Cutting Chamfering Machine is an automated piece of equipment that uses a computer numerical control (CNC) system to perform fixed-length cutting, end-face processing, and chamfering/beveling of metal pipes. This equipment uses multi-axis linkage control of cutting or thermal cutting tools to complete processes such as cutting, external chamfering, internal chamfering, and welding beveling (e.g., V/Y/X/K type) in a single clamping or continuous processing. This provides 'pre-weld-ready' pipe ends with consistent dimensions and controllable angles for subsequent welding, assembly, or structural connections.

Gross Profit Margin

The gross profit margin of CNC pipe cutting and chamfering machines depends primarily on whether the business is 'selling equipment' or 'selling process and delivery certainty.' For models offering only cutting and basic chamfering functions with relatively standard configurations, the industry's profit margins are closer to those of typical manufacturing: costs are usually controlled through large-scale processing and common components (frames, guide rails, transmissions, standard CNC systems), resulting in gross profit margins typically between 25% and 35%. When the equipment possesses stronger 3D beveling capabilities (multi-axis linkage, angle consistency), a wider range of specifications (large diameter/thick wall/high alloy), and higher automation (feeding length measurement, compensation, unloading sorting, traceability), and can directly handle 'pre-welding preparation,' significantly reducing secondary grinding and rework, the product value upgrades from 'equipment' to 'efficiency and quality results,' typically

increasing the gross profit margin to 35%-45%. Furthermore, if manufacturers provide complete production line integration, offline programming software/process libraries, remote operation and maintenance, and full lifecycle services (spare parts, upgrades, capacity assurance), and bind these services to delivery KPIs (cycle time, yield, welding rework rate), they have the opportunity to enter a high gross profit range of 45%-55% (but this corresponds to higher delivery, service, and engineering risks).

Industry Drivers

The core driver of this market is the manufacturing industry's shift from simply 'cutting' to 'cutting and welding immediately, welding and assembly immediately.' In scenarios such as steel structures, marine engineering, and oil and gas pipelines, bevel quality directly determines assembly gaps, weld volume, and the probability of rework. Therefore, more and more users want to generate highly consistent bevels and 3D intersecting contours during the cutting stage to reduce subsequent secondary processes such as milling/grinding. For example, HGG emphasizes achieving faster assembly, reduced welding volume, and shorter manufacturing cycles through precise bevel cutting, while Voortman positions its various bevel/intersecting cutting capabilities as a path for 'welding or assembly without additional manual intervention.' Meanwhile, pipe laser cutting and multi-axis systems have further productized beveling capabilities: TRUMPF explicitly states that it can achieve beveling up to 45° in pipe laser cutting for ideal connection preparation; HSG and Bodor also offer 0°-45°/45° beveling as optional capabilities to reduce additional processing steps and labor costs. Coupled with the global shortage of skilled welders, the expansion of offshore wind power/shipbuilding/energy infrastructure, and factories' increasing demands for cycle time and traceable quality, users are more willing to pay for 'automation + determinism,' thereby driving the upgrade of CNC pipe cutting and beveling machines towards higher-end composite processing and production line integration.

This report studies the global CNC Pipe Cutting Chamfering Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for CNC Pipe Cutting Chamfering Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of CNC Pipe Cutting Chamfering Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global CNC Pipe Cutting Chamfering Machine total production and demand, 2021-2032, (Units)

Global CNC Pipe Cutting Chamfering Machine total production value, 2021-2032, (USD Million)

Global CNC Pipe Cutting Chamfering Machine production by region & country,

production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global CNC Pipe Cutting Chamfering Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: CNC Pipe Cutting Chamfering Machine domestic production, consumption, key domestic manufacturers and share

Global CNC Pipe Cutting Chamfering Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global CNC Pipe Cutting Chamfering Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global CNC Pipe Cutting Chamfering Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global CNC Pipe Cutting Chamfering Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TRUMPF, BLM GROUP, Bystronic, Mazak, HGG Group, Voortman, Bodor Laser, HSG Laser, Messer Cutting Systems, Koike Aronson, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World CNC Pipe Cutting Chamfering Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global CNC Pipe Cutting Chamfering Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global CNC Pipe Cutting Chamfering Machine Market, Segmentation by Type:

Three-Axis CNC Pipe Cutting And Beveling Machine

Four-Axis CNC Pipe Cutting And Beveling Machine

Five-Axis CNC Pipe Cutting And Beveling Machine

Global CNC Pipe Cutting Chamfering Machine Market, Segmentation by Powertrain Method:

Electric CNC Pipe Cutting and Chamfering Machine

Pneumatic CNC Pipe Cutting and Chamfering Machine

Hydraulic CNC Pipe Cutting and Chamfering Machine

Global CNC Pipe Cutting Chamfering Machine Market, Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Global CNC Pipe Cutting Chamfering Machine Market, Segmentation by Application:

Petrochemical Industry

Automobile Manufacturing Industry

Construction and Building Materials Industry

Aerospace Industry

Others

Companies Profiled:

TRUMPF

BLM GROUP

Bystronic

Mazak

HGG Group

Voortman

Bodor Laser

HSG Laser

Messer Cutting Systems

Koike Aronson

ESAB

KALTENBACH

Prima Power

Vernon Tool

Orbitalum Tools

PROTEM

TAG Pipe

Mathey Dearman

DWT GmbH

Key Questions Answered:

1. How big is the global CNC Pipe Cutting Chamfering Machine market?
2. What is the demand of the global CNC Pipe Cutting Chamfering Machine market?
3. What is the year over year growth of the global CNC Pipe Cutting Chamfering Machine market?
4. What is the production and production value of the global CNC Pipe Cutting Chamfering Machine market?
5. Who are the key producers in the global CNC Pipe Cutting Chamfering Machine market?
6. What are the growth factors driving the market demand?

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