

# Global CNC Milling Machine Numerical Control System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global CNC Milling Machine Numerical Control System market size was valued at US\$ 1042 million in 2025 and is forecast to a readjusted size of US\$ 1452 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global CNC Milling Machine Numerical Control System production reached 234,000 units, with an average selling price of US\$4,328 per unit. The CNC milling machine system is the core control platform used in vertical/horizontal machining centers and various CNC milling machines. It consists of a CNC controller, PLC logic, servo drives/servo motors, position feedback (encoders/gratings), HMI (human-machine interface), I/O and industrial network communication, and process software (tool compensation, look-ahead/acceleration/deceleration, 5-axis RTCP, macro programs, probe/tool setting, collision protection, etc.). It transforms G-code/dialogue programming into multi-axis linkage motion and spindle control, achieving high-precision, high-surface-quality, and high-cycle milling/drilling/tapping/boring operations. Milling machine end-use applications cover automotive manufacturing (shells/structural parts/molds), 3C and electronic precision parts, general machinery, aerospace (thin-walled and complex curved surfaces), medical devices, and other fields. The upstream includes motion control chips and industrial computing platforms, servos/drives, encoders, industrial Ethernet and fieldbus, touch displays, software (interpolation/compensation/simulation), and functional safety; the midstream consists of CNC system manufacturers; and the downstream consists of milling machine manufacturers. Gross profit margins are typically around 40-65%.

This report is a detailed and comprehensive analysis for global CNC Milling Machine

Numerical Control System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global CNC Milling Machine Numerical Control System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Milling Machine Numerical Control System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Milling Machine Numerical Control System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global CNC Milling Machine Numerical Control System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for CNC Milling Machine Numerical Control System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global CNC Milling Machine Numerical Control System market based on the following parameters - company overview, sales quantity,

revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, Mitsubishi Electric, Siemens, Heidenhain, SYNTEC Group, Okuma Corporation, GSK CNC Equipment, Haas Automation, Bosch Rexroth, ANCA Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

CNC Milling Machine Numerical Control System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

High-End Numerical Control System

Mid-Range Numerical Control System

Low-End Numerical Control System

### Market segment by Machining Capacity

3-Axis

3+2 Positioning

Fully Linked 5-Axis

### Market segment by Application

Horizontal CNC Milling Machine

Vertical CNC Milling Machine

## Major players covered

FANUC

Mitsubishi Electric

Siemens

Heidenhain

SYNTEC Group

Okuma Corporation

GSK CNC Equipment

Haas Automation

Bosch Rexroth

ANCA Group

KND

Nanjing Washing CNC Technologies

Fagor

Mazak

Wuhan Huazhong Numerical Control

NUM

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe CNC Milling Machine Numerical Control System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Milling Machine Numerical Control System, with price, sales quantity, revenue, and global market share of CNC Milling Machine Numerical Control System from 2021 to 2026.

Chapter 3, the CNC Milling Machine Numerical Control System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Milling Machine Numerical Control System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and CNC Milling Machine Numerical Control System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Milling Machine Numerical Control System.

Chapter 14 and 15, to describe CNC Milling Machine Numerical Control System sales channel, distributors, customers, research findings and conclusion.

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