

# Global CNC Machine Tools Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global CNC Machine Tools market size was valued at USD 23230 million in 2023 and is forecast to a readjusted size of USD 35220 million by 2030 with a CAGR of 6.1% during review period.

The CNC Machine Tools market covers CNC Lathe, CNC Milling Machine, CNC Grinding machine, Others, etc. The typical players include Yamazaki Mazak, DMG Mori Seiki, Okuma Corporation, Makino, DMTG, TRUMPF, JTEKT Corporation, Haas Automation, etc.

CNC is the short form for Computer Numerical control. We have seen that the NC machine works as per the program of instructions fed into the controller unit of the machine. The CNC machine comprises of the mini computer or the microcomputer that acts as the controller unit of the machine. While in the NC machine the program is fed into the punch cards, in CNC machines the program of instructions is fed directly into the computer via a small board similar to the traditional keyboard.

The major players in global CNC machine tools market include Yamazaki Mazak, DMG Mori Seiki, Okuma Corporation, DMTG, TRUMPF, etc. The top 5 players occupy about 30% shares of the global market. APAC and Europe are main markets, they occupy about 70% of the global market. CNC Lathe is the main type, with a share about 65%. Automobile is the main application, which holds a share over 35%.

The Global Info Research report includes an overview of the development of the CNC Machine Tools industry chain, the market status of Automobile (CNC Lathe, CNC Milling Machine), Machinery Manufacturing (CNC Lathe, CNC Milling Machine), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CNC Machine Tools.

Regionally, the report analyzes the CNC Machine Tools markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CNC Machine Tools market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the CNC Machine Tools market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CNC Machine Tools industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., CNC Lathe, CNC Milling Machine).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CNC Machine Tools market.

**Regional Analysis:** The report involves examining the CNC Machine Tools market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the CNC Machine Tools market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CNC Machine Tools:

**Company Analysis:** Report covers individual CNC Machine Tools manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards CNC Machine Tools. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobile, Machinery Manufacturing).

**Technology Analysis:** Report covers specific technologies relevant to CNC Machine Tools. It assesses the current state, advancements, and potential future developments in CNC Machine Tools areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CNC Machine Tools market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

CNC Machine Tools market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

CNC Lathe

CNC Milling Machine

CNC Grinding Machine

Others

## Market segment by Application

Automobile

Machinery Manufacturing

Aerospace & Defense

Others

## Major players covered

Yamazaki Mazak

DMG Mori Seiki

TRUMPF

Okuma Corporation

JTEKT Corporation

Makino

GROB-WERKE

Doosan Machine Tools

Haas Automation

GF Machining Solutions

EMAG

Hyundai WIA

Chiron Group

Hermle

Fair Friend Group

Starrag Group

INDEX-Werke

MHI Machine Tool

Hardinge Group

Hurco

Haitian Precision

TORNOS

Qinchuan

Rifa Precision

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Machine Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Machine Tools, with price, sales, revenue and global market share of CNC Machine Tools from 2019 to 2024.

Chapter 3, the CNC Machine Tools competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Machine Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CNC Machine Tools market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Machine Tools.

Chapter 14 and 15, to describe CNC Machine Tools sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of CNC Machine Tools
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global CNC Machine Tools Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 CNC Lathe
  - 1.3.3 CNC Milling Machine
  - 1.3.4 CNC Grinding Machine
  - 1.3.5 Others
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global CNC Machine Tools Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Automobile
  - 1.4.3 Machinery Manufacturing
  - 1.4.4 Aerospace & Defense
  - 1.4.5 Others
- 1.5 Global CNC Machine Tools Market Size & Forecast
  - 1.5.1 Global CNC Machine Tools Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global CNC Machine Tools Sales Quantity (2019-2030)
  - 1.5.3 Global CNC Machine Tools Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Yamazaki Mazak
  - 2.1.1 Yamazaki Mazak Details
  - 2.1.2 Yamazaki Mazak Major Business
  - 2.1.3 Yamazaki Mazak CNC Machine Tools Product and Services
  - 2.1.4 Yamazaki Mazak CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Yamazaki Mazak Recent Developments/Updates
- 2.2 DMG Mori Seiki
  - 2.2.1 DMG Mori Seiki Details
  - 2.2.2 DMG Mori Seiki Major Business
  - 2.2.3 DMG Mori Seiki CNC Machine Tools Product and Services
  - 2.2.4 DMG Mori Seiki CNC Machine Tools Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.2.5 DMG Mori Seiki Recent Developments/Updates

## 2.3 TRUMPF

### 2.3.1 TRUMPF Details

### 2.3.2 TRUMPF Major Business

### 2.3.3 TRUMPF CNC Machine Tools Product and Services

### 2.3.4 TRUMPF CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.3.5 TRUMPF Recent Developments/Updates

## 2.4 Okuma Corporation

### 2.4.1 Okuma Corporation Details

### 2.4.2 Okuma Corporation Major Business

### 2.4.3 Okuma Corporation CNC Machine Tools Product and Services

### 2.4.4 Okuma Corporation CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.4.5 Okuma Corporation Recent Developments/Updates

## 2.5 JTEKT Corporation

### 2.5.1 JTEKT Corporation Details

### 2.5.2 JTEKT Corporation Major Business

### 2.5.3 JTEKT Corporation CNC Machine Tools Product and Services

### 2.5.4 JTEKT Corporation CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.5.5 JTEKT Corporation Recent Developments/Updates

## 2.6 Makino

### 2.6.1 Makino Details

### 2.6.2 Makino Major Business

### 2.6.3 Makino CNC Machine Tools Product and Services

### 2.6.4 Makino CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.6.5 Makino Recent Developments/Updates

## 2.7 GROB-WERKE

### 2.7.1 GROB-WERKE Details

### 2.7.2 GROB-WERKE Major Business

### 2.7.3 GROB-WERKE CNC Machine Tools Product and Services

### 2.7.4 GROB-WERKE CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.7.5 GROB-WERKE Recent Developments/Updates

## 2.8 Doosan Machine Tools

### 2.8.1 Doosan Machine Tools Details



- 2.8.2 Doosan Machine Tools Major Business
- 2.8.3 Doosan Machine Tools CNC Machine Tools Product and Services
- 2.8.4 Doosan Machine Tools CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Doosan Machine Tools Recent Developments/Updates
- 2.9 Haas Automation
  - 2.9.1 Haas Automation Details
  - 2.9.2 Haas Automation Major Business
  - 2.9.3 Haas Automation CNC Machine Tools Product and Services
  - 2.9.4 Haas Automation CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Haas Automation Recent Developments/Updates
- 2.10 GF Machining Solutions
  - 2.10.1 GF Machining Solutions Details
  - 2.10.2 GF Machining Solutions Major Business
  - 2.10.3 GF Machining Solutions CNC Machine Tools Product and Services
  - 2.10.4 GF Machining Solutions CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 GF Machining Solutions Recent Developments/Updates
- 2.11 EMAG
  - 2.11.1 EMAG Details
  - 2.11.2 EMAG Major Business
  - 2.11.3 EMAG CNC Machine Tools Product and Services
  - 2.11.4 EMAG CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 EMAG Recent Developments/Updates
- 2.12 Hyundai WIA
  - 2.12.1 Hyundai WIA Details
  - 2.12.2 Hyundai WIA Major Business
  - 2.12.3 Hyundai WIA CNC Machine Tools Product and Services
  - 2.12.4 Hyundai WIA CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.12.5 Hyundai WIA Recent Developments/Updates
- 2.13 Chiron Group
  - 2.13.1 Chiron Group Details
  - 2.13.2 Chiron Group Major Business
  - 2.13.3 Chiron Group CNC Machine Tools Product and Services
  - 2.13.4 Chiron Group CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.13.5 Chiron Group Recent Developments/Updates
- 2.14 Hermle
  - 2.14.1 Hermle Details
  - 2.14.2 Hermle Major Business
  - 2.14.3 Hermle CNC Machine Tools Product and Services
  - 2.14.4 Hermle CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Hermle Recent Developments/Updates
- 2.15 Fair Friend Group
  - 2.15.1 Fair Friend Group Details
  - 2.15.2 Fair Friend Group Major Business
  - 2.15.3 Fair Friend Group CNC Machine Tools Product and Services
  - 2.15.4 Fair Friend Group CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Fair Friend Group Recent Developments/Updates
- 2.16 Starrag Group
  - 2.16.1 Starrag Group Details
  - 2.16.2 Starrag Group Major Business
  - 2.16.3 Starrag Group CNC Machine Tools Product and Services
  - 2.16.4 Starrag Group CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Starrag Group Recent Developments/Updates
- 2.17 INDEX-Werke
  - 2.17.1 INDEX-Werke Details
  - 2.17.2 INDEX-Werke Major Business
  - 2.17.3 INDEX-Werke CNC Machine Tools Product and Services
  - 2.17.4 INDEX-Werke CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 INDEX-Werke Recent Developments/Updates
- 2.18 MHI Machine Tool
  - 2.18.1 MHI Machine Tool Details
  - 2.18.2 MHI Machine Tool Major Business
  - 2.18.3 MHI Machine Tool CNC Machine Tools Product and Services
  - 2.18.4 MHI Machine Tool CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.18.5 MHI Machine Tool Recent Developments/Updates
- 2.19 Hardinge Group
  - 2.19.1 Hardinge Group Details
  - 2.19.2 Hardinge Group Major Business

- 2.19.3 Hardinge Group CNC Machine Tools Product and Services
- 2.19.4 Hardinge Group CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Hardinge Group Recent Developments/Updates
- 2.20 Hurco
  - 2.20.1 Hurco Details
  - 2.20.2 Hurco Major Business
  - 2.20.3 Hurco CNC Machine Tools Product and Services
  - 2.20.4 Hurco CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.20.5 Hurco Recent Developments/Updates
- 2.21 Haitian Precision
  - 2.21.1 Haitian Precision Details
  - 2.21.2 Haitian Precision Major Business
  - 2.21.3 Haitian Precision CNC Machine Tools Product and Services
  - 2.21.4 Haitian Precision CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.21.5 Haitian Precision Recent Developments/Updates
- 2.22 TORNOS
  - 2.22.1 TORNOS Details
  - 2.22.2 TORNOS Major Business
  - 2.22.3 TORNOS CNC Machine Tools Product and Services
  - 2.22.4 TORNOS CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.22.5 TORNOS Recent Developments/Updates
- 2.23 Qinchuan
  - 2.23.1 Qinchuan Details
  - 2.23.2 Qinchuan Major Business
  - 2.23.3 Qinchuan CNC Machine Tools Product and Services
  - 2.23.4 Qinchuan CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.23.5 Qinchuan Recent Developments/Updates
- 2.24 Rifa Precision
  - 2.24.1 Rifa Precision Details
  - 2.24.2 Rifa Precision Major Business
  - 2.24.3 Rifa Precision CNC Machine Tools Product and Services
  - 2.24.4 Rifa Precision CNC Machine Tools Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.24.5 Rifa Precision Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CNC MACHINE TOOLS BY MANUFACTURER**

- 3.1 Global CNC Machine Tools Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global CNC Machine Tools Revenue by Manufacturer (2019-2024)
- 3.3 Global CNC Machine Tools Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of CNC Machine Tools by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 CNC Machine Tools Manufacturer Market Share in 2023
  - 3.4.2 Top 6 CNC Machine Tools Manufacturer Market Share in 2023
- 3.5 CNC Machine Tools Market: Overall Company Footprint Analysis
  - 3.5.1 CNC Machine Tools Market: Region Footprint
  - 3.5.2 CNC Machine Tools Market: Company Product Type Footprint
  - 3.5.3 CNC Machine Tools Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global CNC Machine Tools Market Size by Region
  - 4.1.1 Global CNC Machine Tools Sales Quantity by Region (2019-2030)
  - 4.1.2 Global CNC Machine Tools Consumption Value by Region (2019-2030)
  - 4.1.3 Global CNC Machine Tools Average Price by Region (2019-2030)
- 4.2 North America CNC Machine Tools Consumption Value (2019-2030)
- 4.3 Europe CNC Machine Tools Consumption Value (2019-2030)
- 4.4 Asia-Pacific CNC Machine Tools Consumption Value (2019-2030)
- 4.5 South America CNC Machine Tools Consumption Value (2019-2030)
- 4.6 Middle East and Africa CNC Machine Tools Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global CNC Machine Tools Sales Quantity by Type (2019-2030)
- 5.2 Global CNC Machine Tools Consumption Value by Type (2019-2030)
- 5.3 Global CNC Machine Tools Average Price by Type (2019-2030)

### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global CNC Machine Tools Sales Quantity by Application (2019-2030)

6.2 Global CNC Machine Tools Consumption Value by Application (2019-2030)

6.3 Global CNC Machine Tools Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

7.1 North America CNC Machine Tools Sales Quantity by Type (2019-2030)

7.2 North America CNC Machine Tools Sales Quantity by Application (2019-2030)

7.3 North America CNC Machine Tools Market Size by Country

7.3.1 North America CNC Machine Tools Sales Quantity by Country (2019-2030)

7.3.2 North America CNC Machine Tools Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

8.1 Europe CNC Machine Tools Sales Quantity by Type (2019-2030)

8.2 Europe CNC Machine Tools Sales Quantity by Application (2019-2030)

8.3 Europe CNC Machine Tools Market Size by Country

8.3.1 Europe CNC Machine Tools Sales Quantity by Country (2019-2030)

8.3.2 Europe CNC Machine Tools Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific CNC Machine Tools Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific CNC Machine Tools Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific CNC Machine Tools Market Size by Region

9.3.1 Asia-Pacific CNC Machine Tools Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific CNC Machine Tools Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

### 9.3.8 Australia Market Size and Forecast (2019-2030)

## 10 SOUTH AMERICA

### 10.1 South America CNC Machine Tools Sales Quantity by Type (2019-2030)

### 10.2 South America CNC Machine Tools Sales Quantity by Application (2019-2030)

### 10.3 South America CNC Machine Tools Market Size by Country

#### 10.3.1 South America CNC Machine Tools Sales Quantity by Country (2019-2030)

#### 10.3.2 South America CNC Machine Tools Consumption Value by Country (2019-2030)

#### 10.3.3 Brazil Market Size and Forecast (2019-2030)

#### 10.3.4 Argentina Market Size and Forecast (2019-2030)

## 11 MIDDLE EAST & AFRICA

### 11.1 Middle East & Africa CNC Machine Tools Sales Quantity by Type (2019-2030)

### 11.2 Middle East & Africa CNC Machine Tools Sales Quantity by Application (2019-2030)

### 11.3 Middle East & Africa CNC Machine Tools Market Size by Country

#### 11.3.1 Middle East & Africa CNC Machine Tools Sales Quantity by Country (2019-2030)

#### 11.3.2 Middle East & Africa CNC Machine Tools Consumption Value by Country (2019-2030)

#### 11.3.3 Turkey Market Size and Forecast (2019-2030)

#### 11.3.4 Egypt Market Size and Forecast (2019-2030)

#### 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

#### 11.3.6 South Africa Market Size and Forecast (2019-2030)

## 12 MARKET DYNAMICS

### 12.1 CNC Machine Tools Market Drivers

### 12.2 CNC Machine Tools Market Restraints

### 12.3 CNC Machine Tools Trends Analysis

### 12.4 Porters Five Forces Analysis

#### 12.4.1 Threat of New Entrants

#### 12.4.2 Bargaining Power of Suppliers

#### 12.4.3 Bargaining Power of Buyers

#### 12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry



## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of CNC Machine Tools and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of CNC Machine Tools
- 13.3 CNC Machine Tools Production Process
- 13.4 CNC Machine Tools Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 CNC Machine Tools Typical Distributors
- 14.3 CNC Machine Tools Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global CNC Machine Tools Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global CNC Machine Tools Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Yamazaki Mazak Basic Information, Manufacturing Base and Competitors

Table 4. Yamazaki Mazak Major Business

Table 5. Yamazaki Mazak CNC Machine Tools Product and Services

Table 6. Yamazaki Mazak CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Yamazaki Mazak Recent Developments/Updates

Table 8. DMG Mori Seiki Basic Information, Manufacturing Base and Competitors

Table 9. DMG Mori Seiki Major Business

Table 10. DMG Mori Seiki CNC Machine Tools Product and Services

Table 11. DMG Mori Seiki CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. DMG Mori Seiki Recent Developments/Updates

Table 13. TRUMPF Basic Information, Manufacturing Base and Competitors

Table 14. TRUMPF Major Business

Table 15. TRUMPF CNC Machine Tools Product and Services

Table 16. TRUMPF CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. TRUMPF Recent Developments/Updates

Table 18. Okuma Corporation Basic Information, Manufacturing Base and Competitors

Table 19. Okuma Corporation Major Business

Table 20. Okuma Corporation CNC Machine Tools Product and Services

Table 21. Okuma Corporation CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Okuma Corporation Recent Developments/Updates

Table 23. JTEKT Corporation Basic Information, Manufacturing Base and Competitors

Table 24. JTEKT Corporation Major Business

Table 25. JTEKT Corporation CNC Machine Tools Product and Services

Table 26. JTEKT Corporation CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



Table 27. JTEKT Corporation Recent Developments/Updates

Table 28. Makino Basic Information, Manufacturing Base and Competitors

Table 29. Makino Major Business

Table 30. Makino CNC Machine Tools Product and Services

Table 31. Makino CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Makino Recent Developments/Updates

Table 33. GROB-WERKE Basic Information, Manufacturing Base and Competitors

Table 34. GROB-WERKE Major Business

Table 35. GROB-WERKE CNC Machine Tools Product and Services

Table 36. GROB-WERKE CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. GROB-WERKE Recent Developments/Updates

Table 38. Doosan Machine Tools Basic Information, Manufacturing Base and Competitors

Table 39. Doosan Machine Tools Major Business

Table 40. Doosan Machine Tools CNC Machine Tools Product and Services

Table 41. Doosan Machine Tools CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Doosan Machine Tools Recent Developments/Updates

Table 43. Haas Automation Basic Information, Manufacturing Base and Competitors

Table 44. Haas Automation Major Business

Table 45. Haas Automation CNC Machine Tools Product and Services

Table 46. Haas Automation CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Haas Automation Recent Developments/Updates

Table 48. GF Machining Solutions Basic Information, Manufacturing Base and Competitors

Table 49. GF Machining Solutions Major Business

Table 50. GF Machining Solutions CNC Machine Tools Product and Services

Table 51. GF Machining Solutions CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. GF Machining Solutions Recent Developments/Updates

Table 53. EMAG Basic Information, Manufacturing Base and Competitors

Table 54. EMAG Major Business

Table 55. EMAG CNC Machine Tools Product and Services

Table 56. EMAG CNC Machine Tools Sales Quantity (Units), Average Price (K

US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. EMAG Recent Developments/Updates

Table 58. Hyundai WIA Basic Information, Manufacturing Base and Competitors

Table 59. Hyundai WIA Major Business

Table 60. Hyundai WIA CNC Machine Tools Product and Services

Table 61. Hyundai WIA CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Hyundai WIA Recent Developments/Updates

Table 63. Chiron Group Basic Information, Manufacturing Base and Competitors

Table 64. Chiron Group Major Business

Table 65. Chiron Group CNC Machine Tools Product and Services

Table 66. Chiron Group CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Chiron Group Recent Developments/Updates

Table 68. Hermle Basic Information, Manufacturing Base and Competitors

Table 69. Hermle Major Business

Table 70. Hermle CNC Machine Tools Product and Services

Table 71. Hermle CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Hermle Recent Developments/Updates

Table 73. Fair Friend Group Basic Information, Manufacturing Base and Competitors

Table 74. Fair Friend Group Major Business

Table 75. Fair Friend Group CNC Machine Tools Product and Services

Table 76. Fair Friend Group CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Fair Friend Group Recent Developments/Updates

Table 78. Starrag Group Basic Information, Manufacturing Base and Competitors

Table 79. Starrag Group Major Business

Table 80. Starrag Group CNC Machine Tools Product and Services

Table 81. Starrag Group CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Starrag Group Recent Developments/Updates

Table 83. INDEX-Werke Basic Information, Manufacturing Base and Competitors

Table 84. INDEX-Werke Major Business

Table 85. INDEX-Werke CNC Machine Tools Product and Services

Table 86. INDEX-Werke CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. INDEX-Werke Recent Developments/Updates

Table 88. MHI Machine Tool Basic Information, Manufacturing Base and Competitors

Table 89. MHI Machine Tool Major Business
Table 90. MHI Machine Tool CNC Machine Tools Product and Services
Table 91. MHI Machine Tool CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 92. MHI Machine Tool Recent Developments/Updates
Table 93. Hardinge Group Basic Information, Manufacturing Base and Competitors
Table 94. Hardinge Group Major Business
Table 95. Hardinge Group CNC Machine Tools Product and Services
Table 96. Hardinge Group CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 97. Hardinge Group Recent Developments/Updates
Table 98. Hurco Basic Information, Manufacturing Base and Competitors
Table 99. Hurco Major Business
Table 100. Hurco CNC Machine Tools Product and Services
Table 101. Hurco CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 102. Hurco Recent Developments/Updates
Table 103. Haitian Precision Basic Information, Manufacturing Base and Competitors
Table 104. Haitian Precision Major Business
Table 105. Haitian Precision CNC Machine Tools Product and Services
Table 106. Haitian Precision CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 107. Haitian Precision Recent Developments/Updates
Table 108. TORNOS Basic Information, Manufacturing Base and Competitors
Table 109. TORNOS Major Business
Table 110. TORNOS CNC Machine Tools Product and Services
Table 111. TORNOS CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 112. TORNOS Recent Developments/Updates
Table 113. Qinchuan Basic Information, Manufacturing Base and Competitors
Table 114. Qinchuan Major Business
Table 115. Qinchuan CNC Machine Tools Product and Services
Table 116. Qinchuan CNC Machine Tools Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
Table 117. Qinchuan Recent Developments/Updates
Table 118. Rifa Precision Basic Information, Manufacturing Base and Competitors
Table 119. Rifa Precision Major Business
Table 120. Rifa Precision CNC Machine Tools Product and Services
Table 121. Rifa Precision CNC Machine Tools Sales Quantity (Units), Average Price (K

US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 122. Rifa Precision Recent Developments/Updates

Table 123. Global CNC Machine Tools Sales Quantity by Manufacturer (2019-2024) & (Units)

Table 124. Global CNC Machine Tools Revenue by Manufacturer (2019-2024) & (USD Million)

Table 125. Global CNC Machine Tools Average Price by Manufacturer (2019-2024) & (K US\$/Unit)

Table 126. Market Position of Manufacturers in CNC Machine Tools, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 127. Head Office and CNC Machine Tools Production Site of Key Manufacturer

Table 128. CNC Machine Tools Market: Company Product Type Footprint

Table 129. CNC Machine Tools Market: Company Product Application Footprint

Table 130. CNC Machine Tools New Market Entrants and Barriers to Market Entry

Table 131. CNC Machine Tools Mergers, Acquisition, Agreements, and Collaborations

Table 132. Global CNC Machine Tools Sales Quantity by Region (2019-2024) & (Units)

Table 133. Global CNC Machine Tools Sales Quantity by Region (2025-2030) & (Units)

Table 134. Global CNC Machine Tools Consumption Value by Region (2019-2024) & (USD Million)

Table 135. Global CNC Machine Tools Consumption Value by Region (2025-2030) & (USD Million)

Table 136. Global CNC Machine Tools Average Price by Region (2019-2024) & (K US\$/Unit)

Table 137. Global CNC Machine Tools Average Price by Region (2025-2030) & (K US\$/Unit)

Table 138. Global CNC Machine Tools Sales Quantity by Type (2019-2024) & (Units)

Table 139. Global CNC Machine Tools Sales Quantity by Type (2025-2030) & (Units)

Table 140. Global CNC Machine Tools Consumption Value by Type (2019-2024) & (USD Million)

Table 141. Global CNC Machine Tools Consumption Value by Type (2025-2030) & (USD Million)

Table 142. Global CNC Machine Tools Average Price by Type (2019-2024) & (K US\$/Unit)

Table 143. Global CNC Machine Tools Average Price by Type (2025-2030) & (K US\$/Unit)

Table 144. Global CNC Machine Tools Sales Quantity by Application (2019-2024) & (Units)

Table 145. Global CNC Machine Tools Sales Quantity by Application (2025-2030) & (Units)

Table 146. Global CNC Machine Tools Consumption Value by Application (2019-2024) & (USD Million)

Table 147. Global CNC Machine Tools Consumption Value by Application (2025-2030) & (USD Million)

Table 148. Global CNC Machine Tools Average Price by Application (2019-2024) & (K US\$/Unit)

Table 149. Global CNC Machine Tools Average Price by Application (2025-2030) & (K US\$/Unit)

Table 150. North America CNC Machine Tools Sales Quantity by Type (2019-2024) & (Units)

Table 151. North America CNC Machine Tools Sales Quantity by Type (2025-2030) & (Units)

Table 152. North America CNC Machine Tools Sales Quantity by Application (2019-2024) & (Units)

Table 153. North America CNC Machine Tools Sales Quantity by Application (2025-2030) & (Units)

Table 154. North America CNC Machine Tools Sales Quantity by Country (2019-2024) & (Units)

Table 155. North America CNC Machine Tools Sales Quantity by Country (2025-2030) & (Units)

Table 156. North America CNC Machine Tools Consumption Value by Country (2019-2024) & (USD Million)

Table 157. North America CNC Machine Tools Consumption Value by Country (2025-2030) & (USD Million)

Table 158. Europe CNC Machine Tools Sales Quantity by Type (2019-2024) & (Units)

Table 159. Europe CNC Machine Tools Sales Quantity by Type (2025-2030) & (Units)

Table 160. Europe CNC Machine Tools Sales Quantity by Application (2019-2024) & (Units)

Table 161. Europe CNC Machine Tools Sales Quantity by Application (2025-2030) & (Units)

Table 162. Europe CNC Machine Tools Sales Quantity by Country (2019-2024) & (Units)

Table 163. Europe CNC Machine Tools Sales Quantity by Country (2025-2030) & (Units)

Table 164. Europe CNC Machine Tools Consumption Value by Country (2019-2024) & (USD Million)

Table 165. Europe CNC Machine Tools Consumption Value by Country (2025-2030) & (USD Million)

Table 166. Asia-Pacific CNC Machine Tools Sales Quantity by Type (2019-2024) &



(Units)

Table 167. Asia-Pacific CNC Machine Tools Sales Quantity by Type (2025-2030) &

(Units)

Table 168. Asia-Pacific CNC Machine Tools Sales Quantity by Application (2019-2024)

& (Units)

Table 169. Asia-Pacific CNC Machine Tools Sales Quantity by Application (2025-2030)

& (Units)

Table 170. Asia-Pacific CNC Machine Tools Sales Quantity by Region (2019-2024) &

(Units)

Table 171. Asia-Pacific CNC Machine Tools Sales Quantity by Region (2025-2030) &

(Units)

Table 172. Asia-Pacific CNC Machine Tools Consumption Value by Region (2019-2024)

& (USD Million)

Table 173. Asia-Pacific CNC Machine Tools Consumption Value by Region (2025-2030)

& (USD Million)

Table 174. South America CNC Machine Tools Sales Quantity by Type (2019-2024) &

(Units)

Table 175. South America CNC Machine Tools Sales Quantity by Type (2025-2030) &

(Units)

Table 176. South America CNC Machine Tools Sales Quantity by Application

(2019-2024) & (Units)

Table 177. South America CNC Machine Tools Sales Quantity by Application

(2025-2030) & (Units)

Table 178. South America CNC Machine Tools Sales Quantity by Country (2019-2024)

& (Units)

Table 179. South America CNC Machine Tools Sales Quantity by Country (2025-2030)

& (Units)

Table 180. South America CNC Machine Tools Consumption Value by Country

(2019-2024) & (USD Million)

Table 181. South America CNC Machine Tools Consumption Value by Country

(2025-2030) & (USD Million)

Table 182. Middle East & Africa CNC Machine Tools Sales Quantity by Type

(2019-2024) & (Units)

Table 183. Middle East & Africa CNC Machine Tools Sales Quantity by Type

(2025-2030) & (Units)

Table 184. Middle East & Africa CNC Machine Tools Sales Quantity by Application

(2019-2024) & (Units)

Table 185. Middle East & Africa CNC Machine Tools Sales Quantity by Application

(2025-2030) & (Units)

Table 186. Middle East & Africa CNC Machine Tools Sales Quantity by Region  
(2019-2024) & (Units)

Table 187. Middle East & Africa CNC Machine Tools Sales Quantity by Region  
(2025-2030) & (Units)

Table 188. Middle East & Africa CNC Machine Tools Consumption Value by Region  
(2019-2024) & (USD Million)

Table 189. Middle East & Africa CNC Machine Tools Consumption Value by Region  
(2025-2030) & (USD Million)

Table 190. CNC Machine Tools Raw Material

Table 191. Key Manufacturers of CNC Machine Tools Raw Materials

Table 192. CNC Machine Tools Typical Distributors

Table 193. CNC Machine Tools Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. CNC Machine Tools Picture

Figure 2. Global CNC Machine Tools Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global CNC Machine Tools Consumption Value Market Share by Type in 2023

Figure 4. CNC Lathe Examples

Figure 5. CNC Milling Machine Examples

Figure 6. CNC Grinding Machine Examples

Figure 7. Others Examples

Figure 8. Global CNC Machine Tools Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global CNC Machine Tools Consumption Value Market Share by Application in 2023

Figure 10. Automobile Examples

Figure 11. Machinery Manufacturing Examples

Figure 12. Aerospace & Defense Examples

Figure 13. Others Examples

Figure 14. Global CNC Machine Tools Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global CNC Machine Tools Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global CNC Machine Tools Sales Quantity (2019-2030) & (Units)

Figure 17. Global CNC Machine Tools Average Price (2019-2030) & (K US\$/Unit)

Figure 18. Global CNC Machine Tools Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global CNC Machine Tools Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of CNC Machine Tools by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 CNC Machine Tools Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 CNC Machine Tools Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global CNC Machine Tools Sales Quantity Market Share by Region (2019-2030)



Figure 24. Global CNC Machine Tools Consumption Value Market Share by Region (2019-2030)

Figure 25. North America CNC Machine Tools Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe CNC Machine Tools Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific CNC Machine Tools Consumption Value (2019-2030) & (USD Million)

Figure 28. South America CNC Machine Tools Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa CNC Machine Tools Consumption Value (2019-2030) & (USD Million)

Figure 30. Global CNC Machine Tools Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global CNC Machine Tools Consumption Value Market Share by Type (2019-2030)

Figure 32. Global CNC Machine Tools Average Price by Type (2019-2030) & (K US\$/Unit)

Figure 33. Global CNC Machine Tools Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global CNC Machine Tools Consumption Value Market Share by Application (2019-2030)

Figure 35. Global CNC Machine Tools Average Price by Application (2019-2030) & (K US\$/Unit)

Figure 36. North America CNC Machine Tools Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America CNC Machine Tools Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America CNC Machine Tools Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America CNC Machine Tools Consumption Value Market Share by Country (2019-2030)

Figure 40. United States CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe CNC Machine Tools Sales Quantity Market Share by Type

(2019-2030)

Figure 44. Europe CNC Machine Tools Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe CNC Machine Tools Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe CNC Machine Tools Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific CNC Machine Tools Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific CNC Machine Tools Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific CNC Machine Tools Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific CNC Machine Tools Consumption Value Market Share by Region (2019-2030)

Figure 56. China CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America CNC Machine Tools Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America CNC Machine Tools Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America CNC Machine Tools Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America CNC Machine Tools Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa CNC Machine Tools Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa CNC Machine Tools Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa CNC Machine Tools Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa CNC Machine Tools Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa CNC Machine Tools Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. CNC Machine Tools Market Drivers

Figure 77. CNC Machine Tools Market Restraints

Figure 78. CNC Machine Tools Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of CNC Machine Tools in 2023

Figure 81. Manufacturing Process Analysis of CNC Machine Tools

Figure 82. CNC Machine Tools Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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