

Global CNC Machine Tools Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global CNC Machine Tools market size was valued at USD 23230 million in 2023 and is forecast to a readjusted size of USD 35220 million by 2030 with a CAGR of 6.1% during review period.

The CNC Machine Tools market covers CNC Lathe, CNC Milling Machine, CNC Grinding machine, Others, etc. The typical players include Yamazaki Mazak, DMG Mori Seiki, Okuma Corporation, Makino, DMTG, TRUMPF, JTEKT Corporation, Haas Automation, etc.

CNC is the short form for Computer Numerical control. We have seen that the NC machine works as per the program of instructions fed into the controller unit of the machine. The CNC machine comprises of the mini computer or the microcomputer that acts as the controller unit of the machine. While in the NC machine the program is fed into the punch cards, in CNC machines the program of instructions is fed directly into the computer via a small board similar to the traditional keyboard.

The major players in global CNC machine tools market include Yamazaki Mazak, DMG Mori Seiki, Okuma Corporation, DMTG, TRUMPF, etc. The top 5 players occupy about 30% shares of the global market. APAC and Europe are main markets, they occupy about 70% of the global market. CNC Lathe is the main type, with a share about 65%. Automobile is the main application, which holds a share over 35%.

The Global Info Research report includes an overview of the development of the CNC Machine Tools industry chain, the market status of Automobile (CNC Lathe, CNC Milling Machine), Machinery Manufacturing (CNC Lathe, CNC Milling Machine), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of CNC Machine Tools.

Regionally, the report analyzes the CNC Machine Tools markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global CNC Machine Tools market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the CNC Machine Tools market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the CNC Machine Tools industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., CNC Lathe, CNC Milling Machine).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the CNC Machine Tools market.

Regional Analysis: The report involves examining the CNC Machine Tools market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the CNC Machine Tools market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to CNC Machine Tools:

Company Analysis: Report covers individual CNC Machine Tools manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards CNC Machine Tools. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automobile, Machinery Manufacturing).

Technology Analysis: Report covers specific technologies relevant to CNC Machine Tools. It assesses the current state, advancements, and potential future developments in CNC Machine Tools areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the CNC Machine Tools market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

CNC Machine Tools market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

CNC Lathe

CNC Milling Machine

CNC Grinding Machine

Others

Market segment by Application

Automobile

Machinery Manufacturing

Aerospace & Defense

Others

Major players covered

Yamazaki Mazak

DMG Mori Seiki

TRUMPF

Okuma Corporation

JTEKT Corporation

Makino

GROB-WERKE

Doosan Machine Tools

Haas Automation

GF Machining Solutions

EMAG

Hyundai WIA

Chiron Group

Hermle

Fair Friend Group

Starrag Group

INDEX-Werke

MHI Machine Tool

Hardinge Group

Hurco

Haitian Precision

TORNOS

Qinchuan

Rifa Precision

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe CNC Machine Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of CNC Machine Tools, with price, sales, revenue and global market share of CNC Machine Tools from 2019 to 2024.

Chapter 3, the CNC Machine Tools competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the CNC Machine Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and CNC Machine Tools market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of CNC Machine Tools.

Chapter 14 and 15, to describe CNC Machine Tools sales channel, distributors, customers, research findings and conclusion.

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